

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM348039

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Brigade Capital Management, LLC		07/01/2014	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Brigade Capital Management, LP		
<b>Street Address:</b>	399 Park Avenue, 16th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	LIMITED PARTNERSHIP: DELAWARE		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4312732	BRIGADE	
<b>Registration Number:</b>	4320493	BRIGADE CAPITAL MANAGEMENT	
<b>Registration Number:</b>	4320496	BRIGADE DISTRESSED VALUE FUND	
<b>Registration Number:</b>	4320497	BRIGADE LEVERAGED CAPITAL STRUCTURES FUN	
<b>Registration Number:</b>	4320495	BRIGADE CAPITAL MANAGEMENT	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127158000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(212) 715-7670		
<b>Email:</b>	KLTrademark@kramerlevin.com		
<b>Correspondent Name:</b>	Kramer Levin Naftalis & Frankel LLP		
<b>Address Line 1:</b>	1177 Avenue of the Americas		
<b>Address Line 4:</b>	New York, NEW YORK 10036		
<b>ATTORNEY DOCKET NUMBER:</b>	065455-00001		
<b>NAME OF SUBMITTER:</b>	Tania C. Ramos		
<b>SIGNATURE:</b>	/Tania C. Ramos/		
<b>DATE SIGNED:</b>	07/15/2015		

CH \$140.00 4312732

**Total Attachments: 4**

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# Delaware

PAGE 1

## The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED ARE TRUE AND CORRECT COPIES OF ALL DOCUMENTS ON FILE OF "BRIGADE CAPITAL MANAGEMENT, LP" AS RECEIVED AND FILED IN THIS OFFICE.

THE FOLLOWING DOCUMENTS HAVE BEEN CERTIFIED:

CERTIFICATE OF FORMATION, FILED THE SEVENTEENTH DAY OF MAY, A.D. 2006, AT 4:15 O'CLOCK P.M.

CERTIFICATE OF CONVERSION, CHANGING ITS NAME FROM "BRIGADE CAPITAL MANAGEMENT, LLC" TO "BRIGADE CAPITAL MANAGEMENT, LP", FILED THE FIRST DAY OF JULY, A.D. 2014, AT 11:17 O'CLOCK A.M.

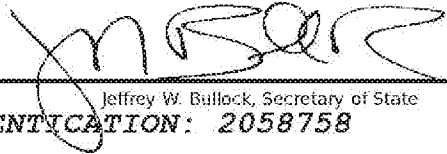
CERTIFICATE OF LIMITED PARTNERSHIP, FILED THE FIRST DAY OF JULY, A.D. 2014, AT 11:17 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID CERTIFICATES ARE THE ONLY CERTIFICATES ON RECORD OF THE AFORESAID LIMITED PARTNERSHIP, "BRIGADE CAPITAL MANAGEMENT, LP".

4160445 8100H

150082277



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 2058758

DATE: 01-22-15

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

TRADEMARK  
REEL: 005576 FRAME: 0660

**CERTIFICATE OF FORMATION**  
**OF**  
**BRIGADE CAPITAL MANAGEMENT, LLC**

**ARTICLE 1.**  
**NAME**

The name of the limited liability company is Brigade Capital Management, LLC (the "Company").

**ARTICLE 2.**  
**REGISTERED AGENT**

The address of the registered office of the Company in the State of Delaware is 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808 in the County of New Castle. The name of the registered agent of the Company is Corporation Service Company.

**ARTICLE 3.**  
**DURATION**

The duration of the Company is to be perpetual, unless sooner terminated in accordance with the Limited Liability Company Act of the State of Delaware (the "Act").

**ARTICLE 4.**  
**PURPOSE**

The purpose of the Company is to engage in any lawful act or activity for which a limited liability company may be organized under the Act.

IN WITNESS WHEREOF, this Certificate has been executed as of this 17<sup>th</sup> day of May, 2006, by the undersigned authorized signatory who affirms that, to the best of his/her knowledge and belief, the facts stated herein are true.

BRIGADE CAPITAL MANAGEMENT,  
LLC

By:   
Name: Don Morgan  
Title: Managing Member

99999.0010 #508917

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 04:23 PM 05/17/2006  
FILED 04:15 PM 05/17/2006  
SRV 060470513 - 4160445 FILE

**TRADEMARK**  
**REEL: 005576 FRAME: 0661**

STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A LIMITED LIABILITY COMPANY TO A  
LIMITED PARTNERSHIP PURSUANT TO  
SECTION 17-217 OF THE LIMITED PARTNERSHIP ACT

- 1.) The jurisdiction where the Limited Liability Company first formed is Delaware.
- 2.) The jurisdiction immediately prior to filing this Certificate is Delaware.
- 3.) The date the Limited Liability Company first formed is 05/17/2006.
- 4.) The name of the Limited Liability Company immediately prior to filing this Certificate is Brigade Capital Management, LLC.
- 5.) The name of the Limited Partnership as set forth in the Certificate of Limited Partnership is Brigade Capital Management, LP.

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the  
1st day of July, A.D. 2014.

By: Brigade Capital Management GP, LLC

General Partner(s)

Name: 

Print or Type

Name: Donald E. Morgan, III

Title: Managing Member of the General Partner

DELAWARE  
CERTIFICATE OF LIMITED PARTNERSHIP  
OF  
BRIGADE CAPITAL MANAGEMENT, LP

This Certificate of Limited Partnership of: Brigade Capital Management, LP (the "Limited Partnership") is being executed by the undersigned for the purpose of forming a limited partnership pursuant to the Delaware Revised Uniform Limited Partnership Act.

1. The name of the Limited Partnership is: Brigade Capital Management, LP.
2. The address of the registered office of the Limited Partnership in Delaware is 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808. The Limited Partnership's registered agent at that address is Corporation Service Company.
3. The name and address of the general partner is:

<u>NAME</u>	<u>ADDRESS</u>
Brigade Capital Management GP, LLC	399 Park Avenue, 16 <sup>th</sup> Floor New York, New York 10022

IN WITNESS WHEREOF, the undersigned, as the general partner of the Limited Partnership, has caused this Certificate of Limited Partnership to be duly executed as of this 1st day of July, 2014.

Brigade Capital Management GP, LLC  
General Partner

By:



Name: Donald E. Morgan, III  
Title: Managing Member

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