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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM347673

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TCW Direct Lending, a division of TCW Special Situations, LLC		07/10/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Draper's & Damon's LLC
Street Address:	9 Pasteur
Internal Address:	Suite # 200
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92618-3804
Entity Type:	LIMITED LIABILITY COMPANY: CALIFORNIA

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark	
Serial Number:	86116404	D&D SPORT	
Registration Number:	2766953	DRAPER'S STUDIO	
Registration Number:	4331877	FOR A LIFE WELL FASHIONED	
Registration Number:	3136949	SIGNATURE KNITS	
Registration Number:	3038382	DD	
Registration Number:	3056392	DD	
Registration Number:	3036662	DRAPER'S & DAMON'S	1
Registration Number:	2877447	CLASSIC COMFORT	
Registration Number:	2456703	D & D	$\exists I$
Registration Number:	2346876	DRAPER'S & DAMON'S	1
Registration Number:	1165943	BROWNSTONE STUDIO	

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

TRADEMARK REEL: 005578 FRAME: 0400

900330754

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 22nd Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 054592-0002

NAME OF SUBMITTER: Scott Kareff (054592-0002)

SIGNATURE: /kc for sk/

DATE SIGNED: 07/10/2015

Total Attachments: 3

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TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Termination"), is dated as of July 10, 2015 and made by TCW DIRECT LENDING, a division of TCW Special Situations, LLC, in its capacity as Collateral Agent (the "Collateral Agent") to DRAPER'S & DAMON'S LLC (the "Pledgor").

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of December 20, 2013, made by the Pledgor in favor of the Collateral Agent (the "<u>Trademark Security Agreement</u>"), a security interest was granted by the Pledgor to the Collateral Agent in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 20, 2013, at Reel 5180 and Frame 0033; and

WHEREAS, Collateral Agent now desires to terminate and release the Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Collateral Agent hereby states as follows:

- 3. <u>Definitions</u>. The term "Trademarks," as used herein, shall mean all of the Pledgor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.
- 4. Release of Security Interest. Collateral Agent hereby terminates the Trademark Security Agreement and terminates, releases and discharges its security interest in the Trademarks and reassigns to the person or persons legally entitled thereto all right, title and interest of Collateral Agent in the Trademarks.

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IN WITNESS WHEREOF, the Collateral Agent has caused this Termination to be executed by its duly authorized officer as of the date first written above.

TCW DIRECT LENDING, a division of TCW SPECIAL SITUATIONS, LLC, as Collateral Agent

FAM.M

By:	Chiller .
Name	
Title:	Authorized Signatory

Schedule A

Trademark Registrations/Applications

MARK	SERIAL NUMBER	REGISTRATION NUMBER	REGIS, DATE	
D&D SPORT	86116404	N/A	N/A	
DRAPER'S STUDIO	78193608	2766953	9/23/2003	
FOR A LIFE WELL FASHIONED	85728633	4331877	5/7/2013	
SIGNATURE KNITS	78512989	3136949	8/29/2006	
DD	78371401	3038382	1/3/2006	
DD	78371377	3056392	1/31/2006	
DRAPER'S & DAMON'S	78371352	3036662	12/27/2005	
CLASSIC COMFORT	78270022	2877447	8/24/2004	
D & D	75696012	2456703	6/5/2001	
DRAPER'S & DAMON'S	75640364	2346876	5/2/2000	
BROWNSTONE STUDIO	73230817	1165943	8/18/1981	

RECORDED: 07/10/2015

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