

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM348544

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Evriholder Products, LLC		07/17/2015	LIMITED LIABILITY COMPANY: INDIANA
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	111 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	Canadian Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Serial Number:	86601046	SUPER SPRING'R	
Serial Number:	86601037	DIVALICIOUS	
Serial Number:	86601029	DISCRETE DROPS	
Serial Number:	86600993	FLASH-N-SPIN	
Serial Number:	86975245	SPONGEABLES	
Serial Number:	86388560	TRENDI TRIVET	
Serial Number:	86389166	RAZOR-2-GO	
Serial Number:	86389162	NESTED CHOPPING BOARDZ	
Serial Number:	86389161	LITTLE-PIE PRESS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3122014000		
Email:	kristina.bunker@goldbergkohn.com		
Correspondent Name:	Goldberg Kohn Ltd., c/o Kristina Bunker		
Address Line 1:	55 East Monroe Street, Suite 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	3630.190		

OP \$240.00 86601046

NAME OF SUBMITTER:	Kristina Bunker
SIGNATURE:	/kb/
DATE SIGNED:	07/20/2015
Total Attachments: 5 source=GKLIB-#6861654-v2-Trademark_Security_Agreement_(Evriholder)#page1.tif source=GKLIB-#6861654-v2-Trademark_Security_Agreement_(Evriholder)#page2.tif source=GKLIB-#6861654-v2-Trademark_Security_Agreement_(Evriholder)#page3.tif source=GKLIB-#6861654-v2-Trademark_Security_Agreement_(Evriholder)#page4.tif source=GKLIB-#6861654-v2-Trademark_Security_Agreement_(Evriholder)#page5.tif	

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of July 17, 2015 (as amended, restated, supplemented or otherwise modified from time to time, this "**Agreement**"), is made by Evriholder Products, LLC, an Indiana limited liability company (the "**Grantor**") with its principal place of business and mailing address at 1500 South Lewis Street, Anaheim, California 92805, in favor of Bank of Montreal, a Canadian chartered bank acting through its Chicago branch, as administrative agent (in such capacity, "**Administrative Agent**") for the Lenders and other Secured Creditors (as defined in the Security Agreement described below), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, and its successors and assigns.

Preliminary Statements

A. Grantor, the Guarantors from time to time party thereto, Administrative Agent and the Lenders from time to time party thereto are parties to an Amended and Restated Credit Agreement dated as of July 19, 2013 (such Credit Agreement, as amended, restated, supplemented or otherwise modified from time to time, including amendments and restatements thereof in its entirety, being hereinafter referred to as the "**Credit Agreement**"), pursuant to which Administrative Agent and the Lenders have agreed, subject to certain terms and conditions, to extend credit and make certain other financial accommodations available to the Debtors.

B. As a condition to the execution and delivery of the Credit Agreement, Administrative Agent and the Lenders have required, among other things, that each of Grantor and the Guarantors (each a "**Debtor**" and collectively the "**Debtors**") grant to Administrative Agent, on behalf of itself and the Lenders and other holders of the Obligations, the Hedging Liability and the Funds Transfer and Deposit Account Liability (Administrative Agent and such Lenders and other holders being referred to collectively in the Security Agreement described below as the "**Secured Creditors**") a lien on and security interest in the personal property of such Debtor.

C. The Debtors and the Secured Creditors are parties to a Security Agreement dated as of September 9, 2011 (such Security Agreement, as amended, restated, supplemented or otherwise modified from time to time, including amendments and restatements thereof in its entirety, being hereinafter referred to as the "**Security Agreement**"), pursuant to which each Debtor has granted a lien on and security interest in the personal property of such Debtor as described therein.

D. Capitalized terms used herein without definition are used as defined in the Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Administrative Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to Grantor thereunder, the parties agree as follows:

1. **Grant of Security Interest.** Grantor hereby assigns, mortgages, pledges, hypothecates and grants to Administrative Agent for the benefit of the Secured Creditors a Lien on and continuing security interest in, all of its right, title and interest in, to and under the following Collateral (the "**Trademark Collateral**"):

(i) All of its trademarks and trademark applications and IP licenses providing for the grant by or to Grantor of any right under any trademark or trademark application other than any "intent to use" trademark applications for which a statement of use has not been filed and accepted with the United States Patent and Trademark Office, including, without limitation, each trademark and trademark application listed on **Schedule A** hereto, and all reissues, continuations and extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each trademark; and

(ii) All income, royalties and proceeds of the foregoing at any time due or payable or asserted under and with respect to the foregoing, including without limitation any claim by Grantor against third parties for damages by reason of past, present or future infringement of any trademark or trademark application, in each case together with the right to sue for and collect said damages;

to secure the payment and performance of all Obligations of the Debtors as set out in and defined in the Security Agreement.

2. **Terms of Security Agreement Incorporated by Reference.** The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Administrative Agent pursuant to the Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

3. **Grantor Remains Liable.** Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with the Trademark Collateral.


4. **Counterparts.** This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

5. **Governing Law.** This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of Illinois.

[Signature Pages to Follow]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer as of the date first written above.

EVRIHOLDER PRODUCTS, LLC, an Indiana
limited liability company

By: _____

Name: Scott Neamand

Title: Chief Financial Officer

Accepted and agreed to as of the date and year first
written above:

BANK OF MONTREAL, as Administrative Agent

By: _____

Name: Jamie Hosler

Title: Vice President


IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer as of the date first written above.

EVRIHOLDER PRODUCTS, LLC, an Indiana
limited liability company

By: _____
Name:
Title:

Accepted and agreed to as of the date and year first
written above:

BANK OF MONTREAL, as Administrative Agent

By:  _____
Name: Jamie Hosler
Title: Vice President

Schedule A

Trademarks

MARK	SERIAL NUMBER	STATUS	REGIS. NUMBER	REGIS. DATE
SUPER SPRING'R	86601046	LIVE	N/A	N/A
DIVALICIOUS	86601037	LIVE	N/A	N/A
DISCRETE DROPS	86601029	LIVE	N/A	N/A
FLASH-N-SPIN	86600993	LIVE	N/A	N/A
SPONGEABLES	86975245	LIVE	4675565	01/20/2015
TRENDI TRIVET	86388560	LIVE	N/A	N/A
RAZOR-2-GO	86389166	LIVE	N/A	N/A
NESTED CHOPPING BOARDZ	86389162	LIVE	N/A	N/A
LITTLE-PIE PRESS	86389161	LIVE	N/A	N/A