

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM349096

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		07/23/2015	Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	MTR Gaming Group, Inc.		
Street Address:	State Route 2 South, P.O. Box 356		
City:	Chester		
State/Country:	WEST VIRGINIA		
Postal Code:	26034		
Entity Type:	CORPORATION: DELAWARE		
Name:	Mountaineer Park, Inc., a West Virginia Corporation		
Street Address:	State Route 2 South, P.O. Box 358		
City:	Chester		
State/Country:	WEST VIRGINIA		
Postal Code:	26034		
Entity Type:	CORPORATION: WEST VIRGINIA		
PROPERTY NUMBERS Total: 36			
Property Type	Number	Word Mark	
Serial Number:	78749585	BETTOR CASH	
Serial Number:	78749569	BETTOR REWARDS	
Serial Number:	78749536	YOU'VE PICKED THE BETTOR WAY!	
Serial Number:	78749516	IT'S BETTOR WITH US!	
Serial Number:	78538038	RACELINEBET.COM	
Serial Number:	78521586	RACELINEBET	
Serial Number:	78368529	PRESQUE ISLE DOWNS	
Serial Number:	78368525	PRESQUE ISLE DOWNS	
Serial Number:	78484572	MTR	
Serial Number:	78484568		
Serial Number:	78382982	THE SPA AT MOUNTAINEER	
Serial Number:	78382968	THE SPA AT MOUNTAINEER	
Serial Number:	78382479	WEST VIRGINIA DERBY	

OP \$915.00 78749585

Property Type	Number	Word Mark
Serial Number:	78382467	WEST VIRGINIA DERBY
Serial Number:	78377007	THE HARV
Serial Number:	78377004	THE HARV
Serial Number:	78376792	THE GRANDE HOTEL AT MOUNTAINEER
Serial Number:	78376786	THE GRANDE HOTEL AT MOUNTAINEER
Serial Number:	77345661	MOUNTAINEER CASINO RACETRACK & RESORT
Serial Number:	77703193	THE BETTOR WAY
Serial Number:	77350947	MOUNTAINEER CASINO RACETRACK & RESORT
Serial Number:	77703142	ONE CLICK TO THE TRACK
Serial Number:	77194260	FORBIDDEN APPLE
Serial Number:	75513347	SPEAKEASY
Serial Number:	85281142	DOWNS CLUBHOUSE & LOUNGE
Serial Number:	85281179	DOWNS CLUBHOUSE & LOUNGE
Serial Number:	85280917	SENSORY 3
Serial Number:	85280973	SENSORY 3 BAR GRILLE ULTRA LOUNGE
Serial Number:	85286160	TRACKSIDE BUFFET
Serial Number:	85286107	TRACKSIDE BAR
Serial Number:	85286119	TRACKSIDE BAR
Serial Number:	85359351	PRESQUE ISLE DOWNS & CASINO
Serial Number:	85359337	PRESQUE ISLE DOWNS & CASINO
Serial Number:	85286137	TRACKSIDE BUFFET
Serial Number:	85229078	MOUNTAINEER MART
Serial Number:	75830932	BUGSY

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: michael.barys@thomsonreuters.com

Correspondent Name: Elaine Carrera, Legal Assistant

Address Line 1: 80 Pine Street

Address Line 2: c/o Cahill Gordon & Reindel LLP

Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Michael Barys/
DATE SIGNED:	07/23/2015

Total Attachments: 8

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

JPMorgan Chase Bank, N.A.

- Individual(s)
- Partnership
- Corporation- State: _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) July 23, 2015

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: MTR Gaming Group, Inc.

Street Address: State Route 2 South, P.O. Box 356

City: Chester

State: WV

Country: USA Zip: 26034

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship USA-DE
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See Schedule I

B. Trademark Registration No.(s)

See Schedule I

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elaine Carrera, Legal Assistant

Internal Address: _____

Street Address: c/o Cahill Gordon & Reindel LLP
80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: ecarrera@cahill.com

6. Total number of applications and registrations involved:

36

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: Elaine Carrera

Signature

Elaine Carrera

Name of Person Signing

July 23, 2015

Date

Total number of pages including cover sheet, attachments, and document:

8

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Addendum to Cover Page of Trademarks Form Cover Sheet

2. Name and address of receiving party(ies)

Mountaineer Park, Inc., a West Virginia Corporation
State Route 2 South, P.O. Box 358
Chester, WV 26034
Citizenship – USA – WV

RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Release") is made as of July 23, 2015 (the "Effective Date") by JPMorgan Chase Bank, N.A., in its capacity as collateral agent (together with its successors, "Collateral Agent") for the benefit of MTR Gaming Group, Inc., a Delaware corporation and Mountaineer Park, Inc., a West Virginia corporation (together, the "Grantors").

WHEREAS, pursuant to the terms and conditions of (i) that certain Pledge and Security Agreement, dated August 1, 2011, among the Grantors, the other grantors party thereto and the Collateral Agent, and (ii) the Trademark Security Agreement, dated August 1, 2011, between the Grantors and the Collateral Agent (the "Trademark Security Agreement"), each Grantor pledged, assigned and granted to the Collateral Agent a continuing security interest in all of its right, title and interest in and to certain collateral including, without limitation, the trademark registrations and applications set forth on Schedule A to the Trademark Security Agreement, along with the goodwill associated therewith (collectively, the "Trademarks");

WHEREAS, the Trademark Security Agreement was recorded with the Trademark Division of the United States Patent and Trademark Office on August 3, 2011 at Reel 4596 and Frame 0966;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby terminates the Trademark Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademarks listed under Schedule I attached hereto, including the goodwill exclusively symbolized thereby, all renewals of the foregoing, and all proceeds of the foregoing, including any claims against third parties for past, present or future infringement or dilution of those Trademarks.


If and to the extent the Collateral Agent has acquired any right, title or interest to any of the Trademarks, it hereby re-assigns and re-transfers such rights, title or interest to the Grantors.

The Collateral Agent shall take all further actions, and provide to the Grantors and their respective successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors to more fully and effectively effectuate the purposes of this Release, all at the expense of the Grantors.

This Release shall be governed by and construed in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

JPMORGAN CHASE BANK, N.A.,
as Collateral Agent

By: 
Name: Mohammad Hasan
Title: Executive Director

[Signature Page to Trademark Release -- JPM]

TRADEMARK
REEL: 005584 FRAME: 0085

SCHEDULE I
to
RELEASE OF TRADEMARK SECURITY AGREEMENT

U.S. Trademarks and Applications for Registration

See Attached

TRADEMARK REGISTRATIONS AND APPLICATIONS

<u>Grantor</u>	<u>Trademark</u>	<u>Serial No. (& Date)</u>
MTR Gaming Group, Inc.	BETTOR CASH	78749585 (11/8/05)
MTR Gaming Group, Inc.	BETTOR REWARDS	78749569 (11/8/05)
MTR Gaming Group, Inc.	YOU'VE PICKED THE BETTOR WAY!	78749536 (11/8/05)
MTR Gaming Group, Inc.	IT'S BETTOR WITH US!	78749516 (11/8/05)
MTR Gaming Group, Inc.	RACELINEBET.COM (design)	78538038 (12/23/04)
MTR Gaming Group, Inc.	RACELINEBET	78521586 (11/23/04)
MTR Gaming Group, Inc.	PRESQUE ISLE DOWNS (design)	78368529 (2/16/04)
MTR Gaming Group, Inc.	PRESQUE ISLE DOWNS	78368525 (2/16/04)
MTR Gaming Group, Inc.	MTR (design)	78484572 (9/16/04)
MTR Gaming Group, Inc.	(Design: Horse Racing In Front of Mountains)	78484568 (9/16/04)
MTR Gaming Group, Inc.	THE SPA AT MOUNTAINEER (design)	78382982 (3/12/04)
MTR Gaming Group, Inc.	THE SPA AT MOUNTAINEER	78382968 (3/12/04)
MTR Gaming Group, Inc.	WEST VIRGINIA DERBY (design)	78382479 (3/11/04)
MTR Gaming Group, Inc.	WEST VIRGINIA DERBY	78382467 (3/11/04)

<u>Grantor</u>	<u>Trademark</u>	<u>Serial No. (& Date)</u>
MTR Gaming Group, Inc.	THE HARV (design)	78377007 (3/2/04)
MTR Gaming Group, Inc.	THE HARV	78377004 (3/2/04)
MTR Gaming Group, Inc.	THE GRANDE HOTEL AT MOUNTAINEER (design)	78376792 (3/2/04)
MTR Gaming Group, Inc.	THE GRANDE HOTEL AT MOUNTAINEER	78376786 (3/2/04)
MTR Gaming Group, Inc.	MOUNTAINEER CASINO RACETRACK & RESORT	77345661 (12/6/07)
MTR Gaming Group, Inc.	THE BETTOR WAY	77703193 (3/31/09)
MTR Gaming Group, Inc.	MOUNTAINEER CASINO RACETRACK & RESORT (design)	77350947 (12/13/07)
MTR Gaming Group, Inc.	ONE CLICK TO THE TRACK	77703142 (3/31/09)
MTR Gaming Group, Inc.	FORBIDDEN APPLE	77194260 (5/31/07)
MTR Gaming Group, Inc.	SPEAKEASY	75513347 (7/6/98)
MTR Gaming Group, Inc.	DOWNNS CLUBHOUSE & LOUNGE	85281142 (3/30/11)
MTR Gaming Group, Inc.	DOWNNS CLUBHOUSE & LOUNGE (design)	85281179 (3/30/11)
MTR Gaming Group, Inc.	SENSORY 3	85280917 (3/30/11)
MTR Gaming Group, Inc.	SENSORY 3 BAR GRILLE ULTRA LOUNGES (design)	85280973 (3/30/11)
MTR Gaming Group, Inc.	TRACK BUFFET (design)	85286160 (4/5/11)
MTR Gaming Group, Inc.	TRACKSIDE BAR	85286107 (4/5/11)

<u>Grantor</u>	<u>Trademark</u>	<u>Serial No. (& Date)</u>
MTR Gaming Group, Inc.	TRACKSIDE BAR (design)	85286119 (4/5/11)
MTR Gaming Group, Inc.	PRESQUE ISLE DOWNS & CASINO	85359351 (6/29/11)
MTR Gaming Group, Inc.	PRESQUE ISLE DOWNS & CASINO (design)	85359337 (6/29/11)
MTR Gaming Group, Inc.	TRACKSIDE BUFFET	85286137 (4/5/11)
Mountaineer Park, Inc.	MOUNTAINEER MART (design)	85229078 (1/28/11)
Mountaineer Park, Inc.	BUGSY	75830932 (10/26/99)