

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM349185

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Taco Bueno Restaurants, Inc.		07/24/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	901 Main Street		
Internal Address:	Mail Code: TX-1-492-14-06		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75202		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Registration Number:	4590243	YOU DESERVE BUENO	
Registration Number:	4504792	TAGO BUENO	
Registration Number:	4334686	GUAC THE VOTE	
Registration Number:	4259915	BUENO CHOICE	
Registration Number:	4095712	MORE REAL. MORE FRESH. MORE BUENO.	
Registration Number:	4063417	BUENOHEAD	
Registration Number:	3984831	TOSTELLA	
Registration Number:	3966373	MUCHO CHALUPA	
Registration Number:	3791742	BUENO CHILLERS	
Registration Number:	3112251	BUENO	
Registration Number:	3078028	MUCHO NACHOS	
Registration Number:	3069247	NACHO-SIZE	
Registration Number:	2927714	IT'S MORE BUENO	
Registration Number:	2648561	BUENO SIZE	
Registration Number:	1699290	MUCHACO	
Registration Number:	1654439	PARTY BURRITO	
Registration Number:	1621466	BUENO CHILADA	
Registration Number:	1611652	WE PUT A LOT IN EVERY BITE	

OP \$590.00 4590243

Property Type	Number	Word Mark
Registration Number:	1587006	MUCHO CHALUPA
Registration Number:	1579300	PARTY TACO
Registration Number:	1502383	MEXIDIPS & CHIPS
Registration Number:	1204103	
Registration Number:	1197032	TACO BUENO

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000-027261
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	07/24/2015

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 24, 2015 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties (other than any "intent-to-use" application for registration of a trademark, prior to the filing of a "Statement of Use" or an "Amendment to Allege Use" with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of, or void, such "intent-to-use" application (or any registration that issues therefrom) under applicable federal law).

[signature pages follow]

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TACO BUENO RESTAURANTS, INC.
a Delaware corporation

By: 

Name: Philip M. Parsons

Title: Chief Financial Officer

IP NOTICE (TRADEMARKS)

TRADEMARK
REEL: 005584 FRAME: 0594

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: 

Name: Henry Pennell

Title: Vice President

IP NOTICE (TRADEMARKS)

TRADEMARK

REEL: 005584 FRAME: 0595

Schedule 1

Taco Bueno Restaurants, Inc.
(Delaware Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
YOU DESERVE BUENO	4590243	08/19/14
TAGO BUENO and Design	4504792	04/01/14
GUAC THE VOTE	4334686	05/14/13
BUENO CHOICE	4259915	12/18/12
MORE REAL. MORE FRESH. MORE BUENO.	4095712	02/07/12
BUENOHEAD	4063417	11/29/11
TOSTELLA	3984831	06/28/11
MUCHO CHALUPA	3966373	05/24/11
BUENO CHILLERS	3791742	05/25/10
BUENO and Design	3112251	07/04/06
MUCHO NACHOS	3078028	04/11/06
NACHO-SIZE	3069247	03/14/06
IT'S MORE BUENO	2927714	02/22/05
BUENO SIZE	2648561	11/12/02
MUCHACO	1699290	07/07/92
PARTY BURRITO	1654439	08/20/91
BUENO CHILADA	1621466	11/06/90
WE PUT A LOT IN EVERY BITE	1611652	08/28/90
MUCHO CHALUPA	1587006	03/13/90
PARTY TACO	1579300	01/23/90
MEXIDIPS & CHIPS	1502383	08/30/88
Design Only	1204103	08/03/82
TACO BUENO	1197032	06/01/82