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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM349512 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Accu-Therm LLC		07/07/2015	LIMITED LIABILITY COMPANY:

RECEIVING PARTY DATA

Name:	Abacus Finance Group, LLC, as administrative agent	
Street Address:	6 East 43rd Street, 20th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10017	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	86668517	HEATREX
Serial Number:	86668528	HEATREX

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-878-5144

Email: rmargi@goulstonstorrs.com

Correspondent Name: Ranya S Margi

Address Line 1: c/o Goulston & Storrs 885 Third Avenue

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	14832-0029	
NAME OF SUBMITTER:	Ranya S Margi	
SIGNATURE:	/Ranya S Margi/	
DATE SIGNED:	07/28/2015	

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of July 7, 2015, is made by ACCU-THERM LLC, a Missouri limited liability company ("<u>Grantor</u>"), in favor of Abacus Finance Group, LLC, in its capacity as administrative agent for the Lenders party to the Credit Agreement referred to below (in such capacity, the "<u>Administrative Agent</u>").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, pursuant to that certain Credit Agreement of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among ASPEQ Merger Sub LLC, a Delaware limited liability company (to be merged with and into ASPEQ Heating Group LLC, a Delaware limited liability company) ("Initial Borrower"), other parties thereto, the lenders from time to time party thereto (the "Lenders") and the Administrative Agent, the Lenders have agreed to extend credit and make certain financial accommodations to the Borrowers;

WHEREAS, in connection with the Credit Agreement, the Grantor and the Administrative Agent have entered into that certain Joinder Agreement of even date herewith, pursuant to which the Grantor became a Borrower under the Credit Agreement;

WHEREAS, in connection with the Credit Agreement, Initial Borrower and the Administrative Agent have entered into that certain Guarantee and Collateral Agreement of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement");

WHEREAS, in connection with the Credit Agreement, the Grantor and the Administrative Agent have entered into that certain Joinder Agreement of even date herewith, pursuant to which the Grantor became a Grantor under the Guarantee and Collateral Agreement; and

WHEREAS, pursuant to the Credit Agreement and the Guarantee and Collateral Agreement, the Grantor is required to execute and deliver to the Administrative Agent this Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Guarantee and Collateral Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. The Grantor hereby pledges, assigns and grants to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, and their respective permitted successors, indorsees, transferees and assigns, a continuing first priority security interest in all of the Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
- 2.1. all of its Trademarks, including those referred to on <u>Schedule I</u> hereto, excluding only United States intent-to-use trademark applications to the extent that and solely during the period in which the grant of a security interest therein would impair, under applicable federal law, the registrability of such applications or the validity or enforceability of registrations issuing from such applications;
 - 2.2. all extensions and renewals of the foregoing;

- 2.3. all goodwill connected with the use of, and symbolized by, each such Trademark;
- 2.4. all rights of any kind whatsoever of the Grantor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world;
- 2.5. any and all royalties, fees, income, payments, products and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and
- 2.6. any and all claims and causes of action, with respect to any of the foregoing, whether occurring before, on or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, misappropriation, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.
- 3. <u>GUARANTEE AND COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to the Administrative Agent pursuant to the Guarantee and Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of a conflict between the provisions of this Agreement and the Guarantee and Collateral Agreement, the Guarantee and Collateral Agreement shall control. This Agreement shall constitute a Collateral Document and a Loan Document (as such terms are defined in the Credit Agreement).
- 4. <u>AMENDMENTS IN WRITING</u>. None of the terms or provisions of this Agreement may be waived, amended, supplemented or otherwise modified except by an instrument in writing signed by the Administrative Agent and the Grantor.
- 5. <u>GOVERNING LAW</u>. This Agreement and the rights and obligations of the parties hereto shall be governed by, and construed in accordance with, the laws of the State of New York.
- 6. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Agreement. Receipt by telecopy or other electronic transmission (including "PDF") of any executed signature page to this Agreement shall constitute effective delivery of such signature page.
- 7. <u>TERMINATION</u>. Upon the termination of the Guarantee and Collateral Agreement pursuant to Section 8.17 thereof, upon written request of the Grantor, and at the expense of the Grantor, the Administrative Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form, and in form and substance reasonably acceptable to the Administrative Agent, releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Agreement.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

ACCU-THERM LLC

Name: Robert L. Clark, Jr.

Title: (o-Chairman

CERTIFICATE OF ACKNOWLEDGMENT

STATE OF MASSACHUSETTS)

COUNTY OF SUTTOLK)

ss.: BOSTON

On the Study of July in the year 2015, before me, the undersigned, a Notary Public in and for said State, personally appeared Robert L. Clark, of personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

My commission expires: 5/12/17

Notary Public

Commission Expires May 12, 2017 Massachusetts иотаку Рибис ANGELA LOUISE JAJKO ANGELA LOUISE JAJKO

Notary Public Massachusetts

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT - HEATREX (ABACUS/ASPEQ 2015)

ADMINISTRATIVE AGENT:

ABACUS FINANCE GROUP, LLC

as Administrative Agent

By:

PETEREN

Name: Enze Title: VICE PRESLDENT

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT - HEATREX (ABACUS/ASPEQ 2015)

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Trademarks for the Grantor:

<u>Owner</u>	<u>Trademark</u>	<u>Serial Number</u>	Registration Date	Jurisdi ction
Accu-Therm LLC	HEATREX (standard character mark)	86668517	June 19, 2015	U.S.
Accu-Therm LLC	HEATREX (standard character mark)	86668528	June 19, 2015	U.S.

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RECORDED: 07/28/2015