

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM349633

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest In Trademarks Previously Recorded At Reel/Frame (4152/0360)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, NATIONAL ASSOCIATION (successor by merger to Wachovia Bank, National Association), as Administrative Agent		07/28/2015	a national banking association: UNITED STATES
RECEIVING PARTY DATA			
Name:	ATLANTIC DIVING SUPPLY, INC.		
Street Address:	477 Viking Drive		
Internal Address:	Suite 350		
City:	Virginia Beach		
State/Country:	VIRGINIA		
Postal Code:	23452		
Entity Type:	CORPORATION: VIRGINIA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3523476	OFFICIAL GENIII ECWCS	
Registration Number:	3546088	ADS	
Registration Number:	3941492	FREE FIRE RESISTANT ENVIRONMENTAL ENSEMB	
CORRESPONDENCE DATA			
Fax Number:	2124552502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124553605		
Email:	jmull@stblaw.com		
Correspondent Name:	Jasmine Kaufman		
Address Line 1:	425 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10017		
ATTORNEY DOCKET NUMBER:	002157/0001		
NAME OF SUBMITTER:	J. Jason Mull		

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SIGNATURE:	/J. Jason Mull/
DATE SIGNED:	07/29/2015
Total Attachments: 4 source=ADS - Release of 2010 Trademark Security Interest (Executed)#page1.tif source=ADS - Release of 2010 Trademark Security Interest (Executed)#page2.tif source=ADS - Release of 2010 Trademark Security Interest (Executed)#page3.tif source=ADS - Release of 2010 Trademark Security Interest (Executed)#page4.tif	

**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

TERMINATION AND RELEASE dated as of July 28, 2015, from WELLS FARGO BANK, NATIONAL ASSOCIATION (successor by merger to Wachovia Bank, National Association), as administrative agent for the Secured Parties under the Agreement specified below (in such capacity, the "Administrative Agent") to ATLANTIC DIVING SUPPLY, INC. as borrower (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to the Loan and Security Agreement, dated as of February 18, 2010 (as amended, modified, extended, or restated from time to time, the "Agreement") by and among Tactical HoldCorp, Inc., the Grantor, Mar-Vel International, Inc. and certain other Subsidiaries of the Grantor, as Subsidiary Guarantors, the banks and other financial institutions from time to time party thereto, as lenders, and the Administrative Agent, the Grantor granted a continuing security interest in and continuing lien (the "Security Interest") to the Administrative Agent for the ratable benefit of the Secured Parties in certain collateral;

WHEREAS, pursuant to that certain Notice of Grant of Security Interest in Trademarks, dated as of February 18, 2010, between the Administrative Agent and the Grantor (the "Trademark Security Agreement"), the Grantor, by reference to the Agreement, reaffirmed its intent to grant the Security Interest to the Administrative Agent specifically in the trademarks and trademark applications on Schedule I attached hereto (the "Trademarks");

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on February 19, 2010 at Reel 4152 and Frame 0360;

WHEREAS, the Administrative Agent now desires to terminate and release the entirety of its Security Interest in the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Administrative Agent hereby states as follows:

1. Definitions. Capitalized terms used in this Termination and Release and not otherwise defined herein have the meanings specified in the Trademark Security Agreement.
2. Release of Security Interest. The Administrative Agent hereby terminates, releases and discharges its Security Interest in the Trademarks under the Trademark Security Agreement, and any right, title or interest of the Administrative Agent in such Trademarks under the Trademark Security Agreement shall hereby cease and become void. Notwithstanding the foregoing and for the avoidance of doubt, Wells Fargo Bank, National Association does not release any of its right, title or interest in the Trademarks granted pursuant to that certain Notice of Grant of Security Interest in Trademarks, dated as of March 25, 2011, between Wells Fargo

Bank, National Association and the Grantor, which was recorded in the United States Patent and Trademark Office on March 28, 2011 at Reel 004507 and Frame 0366.

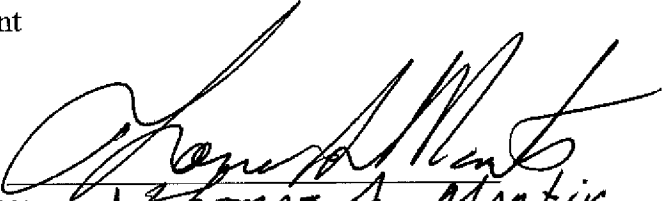
3. Further Assurances. The Administrative Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

[Trademark Release Signature Page]




TRADEMARK
REEL: 005587 FRAME: 0601

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

WELLS FARGO BANK, NATIONAL
ASSOCIATION (successor by merger to Wachovia
Bank, National Association), as Administrative
Agent

By: 
Name: *Thomas A. Martin*
Title: *Vice-President*

SCHEDULE 1

Trademark Registration No.	Mark	Registration Date
3,523,476	OFFICIAL GENIII ECWCS and  Design	10/28/2008
3,546,088	 ADS and Design	12/16/2008
3,941,492	FREE FIRE RESISTANT ENVIRONMENTAL ENSEMBLE  and Design	04/05/2011