OP \$215.00 3695676

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM349800

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Second Lien Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Universal Protection Service, LLC		07/28/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Credit Suisse AG, Cayman Islands Branch, as Second Lien Collateral Agent	
Street Address:	Attn: Loan Operations Eleven Madison Ave, 6th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10010	
Entity Type:	Bank: UNITED STATES	

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3695676	VAST
Registration Number:	4455448	GRIP
Registration Number:	2847527	VALOR
Registration Number:	3666398	BRANTLEY SECURITY
Registration Number:	3141823	PROTECTING AMERICA'S MALLS
Registration Number:	2282257	PROTECTING AMERICA'S MALLS
Registration Number:	3881568	THE LEADER IN PROTECTING PEOPLE AND PLAC
Registration Number:	3779446	PROTECTION THROUGH PREVENTION

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: marina.kelly@thomsonreuters.com
Correspondent Name: Elaine Carrera, Legal Assistant

Address Line 1: 80 Pine Street

Address Line 2: c/o Cahill Gordon & Reindel LLP
Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER:	Elaine Carrera, Legal Assistant
SIGNATURE:	/Marina Kelly, Thomson Reuters/

DATE SIGNED:	07/30/2015
Total Attachments: 6	
source=11a - UPS LLC - Second Lien T	radesmark Security Agreement (2)#page1.tif
source=11a - UPS LLC - Second Lien T	radesmark Security Agreement (2)#page2.tif
source=11a - UPS LLC - Second Lien T	radesmark Security Agreement (2)#page3.tif
source=11a - UPS LLC - Second Lien T	radesmark Security Agreement (2)#page4.tif
source=11a - UPS LLC - Second Lien T	radesmark Security Agreement (2)#page5.tif
source=11a - UPS LLC - Second Lien T	radesmark Security Agreement (2)#page6.tif

SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of July 28, 2015 (this "<u>Agreement</u>"), between UNIVERSAL PROTECTION SERVICE, LLC (the "<u>Grantor</u>") and CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Second Lien Collateral Agent (in such capacity, the "<u>Second Lien Collateral Agent</u>").

Reference is made to (a) the Second Lien Credit Agreement dated as of July 28, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Second Lien Credit Agreement") among USAGM HOLDCO, LLC, as Borrower, USAGM TOPCO, LLC, as Holdings, the other parties from time to time party thereto and CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH as Second Lien Administrative Agent and (b) the Second Lien Collateral Agreement dated as of July 28, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Second Lien Collateral Agreement") among the Borrower, the other Grantors from time to time party thereto, Holdings and the Second Lien Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Second Lien Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Second Lien Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Second Lien Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Second Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto (the "Trademark Collateral"). This Agreement is not to be construed as an assignment of any trademark or trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" and issuance of a "Certificate of Registration" pursuant to Section 1(d) of the Lanham Act or an accepted filing of an "Amendment to Allege Use" whereby such intent-to-use trademark application is converted to a "use in commerce" application pursuant to Section 1(c) of the Lanham Act.

SECTION 3. <u>Termination</u>. Subject to Section 5.13 of the Second Lien Collateral Agreement, upon the Termination Date, the security interest granted herein shall terminate and the Second Lien Collateral Agent shall execute, acknowledge, and deliver to the Grantors all instruments in writing in recordable form to release and evidence the release of the collateral pledge, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. <u>Second Lien Collateral Agreement</u>. The Grantor hereby acknowledges and affirms that the rights and remedies of the Second Lien Collateral Agent with

respect to the Trademark Collateral are more fully set forth in the Second Lien Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Second Lien Collateral Agreement, the terms of the Second Lien Collateral Agreement shall govern.

SECTION 5. <u>Intercreditor Agreement Governs</u>. Notwithstanding anything herein to the contrary, (i) the Liens and security interests granted to the Second Lien Collateral Agent pursuant to this Agreement are expressly subject and subordinate to the Liens and security interests granted in favor of the Senior Secured Parties, including Liens and security interests granted to the First Lien Administrative Agent, pursuant to or in connection with the First Lien Credit Agreement, and (ii) the exercise of any right or remedy by the Second Lien Collateral Agent hereunder is subject to the limitations and provisions of the Second Lien Intercreditor Agreement. In the event of any conflict between the terms of the Second Lien Intercreditor Agreement and the terms of this Agreement, the terms of the Second Lien Intercreditor Agreement shall govern.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 7. <u>Governing Law</u>. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

UNIVERSAL PROTECTION SERVICE, LLC, as Grantor

By: Steven Stones

Title: Chief Executive Officer and Secretary

[Signature Page to the Second Lien Trademark Security Agreement (USAGM)]

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Second Lien

Collateral Agent

By:

Name: Robert Hetu

Title: Authorized Signatory

By:

Name: Lingzi Huang Title: Authorized Signatory

Schedule I

#	Mark	Registrant	Registration No.	Registration Date
1.	Vast	Universal Protection Service, LLC	Reg. 3,695,676	10/13/2009
2.	Grip	Universal Protection Service, LLC	Reg. 4,455,448	12/24/2013
3.	Valor	Universal Protection Service, LLC	Reg. 2,847,527	06/01/2004
4.	Brantley Security.	Universal Protection Service, LLC	Reg. 3,666,398	08/11/2009
5.	PROTECTING AMERICA'S MALLS	Universal Protection Service, LLC	Reg. 3,141,823	09/12/2006
6.	PROTECTING AMERICA'S MALLS	Universal Protection Service, LLC	Reg. 2,282,257	09/28/1999
7.	THE LEADER IN PROTECTING PEOPLE AND PLACES	Universal Protection Service, LLC	Reg. 3,881,568	11/23/2010
8.	PROTECTION THROUGH PREVENTION	Universal Protection Service, LLC	Reg. 3,779,446	04/20/2010

RECORDED: 07/30/2015