

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM349303

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Intellectual Property Collateral		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GE Capital Franchise Finance Corporation, as Administrative Agent		07/24/2015	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Taco Bueno Restaurants, Inc.		
<b>Street Address:</b>	1605 LBJ Freeway, Suite 800		
<b>City:</b>	Farmer's Branch		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75234		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 37</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1197032	TACO BUENO	
<b>Registration Number:</b>	1204103		
<b>Registration Number:</b>	1579300	PARTY TACO	
<b>Registration Number:</b>	1502383	MEXIDIPS & CHIPS	
<b>Registration Number:</b>	1587006	MUCHO CHALUPA	
<b>Registration Number:</b>	1621466	BUENO CHILADA	
<b>Registration Number:</b>	1699290	MUCHACO	
<b>Registration Number:</b>	1842523	BUENO EXPRESS	
<b>Registration Number:</b>	1611652	WE PUT A LOT IN EVERY BITE	
<b>Registration Number:</b>	1654439	PARTY BURRITO	
<b>Registration Number:</b>	1993502	WHEN YOU WANT MORE, SAY BUENO!	
<b>Registration Number:</b>	3112251	BUENO	
<b>Registration Number:</b>	3791742	BUENO CHILLERS	
<b>Registration Number:</b>	3078028	MUCHO NACHOS	
<b>Registration Number:</b>	2657088	LOADED BURRITO	
<b>Registration Number:</b>	2648561	BUENO SIZE	
<b>Registration Number:</b>	2927714	IT'S MORE BUENO	
<b>Registration Number:</b>	2974822	BUENO BOWL	

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3069247	NACHO-SIZE
Registration Number:	3261987	ATM ANY TIME MEAL CARD
Serial Number:	75456275	TACO BUENO
Serial Number:	76213022	MUCHO NACHOS
Serial Number:	78196617	BUENO BOWLS
Serial Number:	78621295	FAST CASUAL QUALITY AT FAST FOOD PRICE A
Serial Number:	78697855	MUCHO BURRITO
Serial Number:	78832760	BUENO BURGER
Serial Number:	85158028	TOSTELLA
Serial Number:	85131083	BUENO CHOICE
Serial Number:	85166215	MUCHO CHALUPA
Serial Number:	85304404	BUENO BURGER
Serial Number:	85318817	BUENO BOWL
Serial Number:	78978006	FAST CASUAL QUALITY AT FAST FOOD PRICE A
Serial Number:	85304409	MORE REAL. MORE FRESH. MORE BUENO.
Serial Number:	85319950	BUENOHEAD
Serial Number:	85432070	'STACHE CASH
Serial Number:	85734651	GUAC THE VOTE
Serial Number:	76213003	MUCHO BURRITO

#### CORRESPONDENCE DATA

**Fax Number:** 9192868199

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 919 286-8000

**Email:** PTO\_TMconfirmation@mvalaw.com

**Correspondent Name:** MOORE & VAN ALLEN PLLC

**Address Line 1:** 3015 CARRINGTON MILL BOULEVARD

**Address Line 2:** SUITE 400

**Address Line 4:** MORRISVILLE, NORTH CAROLINA 27560

<b>ATTORNEY DOCKET NUMBER:</b>	327000-027261
<b>NAME OF SUBMITTER:</b>	John E. Slaughter
<b>SIGNATURE:</b>	/John E. Slaughter/
<b>DATE SIGNED:</b>	07/27/2015

#### Total Attachments: 8

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**RELEASE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this "**Release**"), dated as of July 24, 2015, is made by **GE CAPITAL FRANCHISE FINANCE CORPORATION**, as administrative agent (the "**Agent**"), under the Credit Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Credit Agreement), in favor of Taco Bueno Restaurants, Inc., a Delaware corporation (the "**Grantor**").

**WHEREAS**, in connection with that certain Fourth Amended and Restated Credit Agreement dated as of December 19, 2012 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the "**Credit Agreement**"), among TB Corp., a Delaware corporation (the "**Borrower**"), Holdings, the other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto and the Agent, and together with all general security agreements and trademark security agreements entered into in connection therewith or in connection with prior versions thereof, the Lenders made loans and other financial accommodations to the Borrower;

**WHEREAS**, in connection with the Credit Agreement, and pursuant to those certain agreements described on Annex I attached hereto (collectively, the "**Security Agreements**"), **Grantor** granted security interests in the certain intellectual property owned by Grantor, including those trademarks listed on Annex I attached hereto and all other Trademark Collateral (as defined in the Security Agreements, collectively, the "**Intellectual Property Collateral**"); and

**WHEREAS**, the Security Agreements were recorded in the U.S. Patent and Trademark Office on the dates and on the reels and frames set forth on Annex I hereto.

**NOW THEREFORE**, in consideration of the material covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby **RELEASES**, terminates and discharges, without representation, recourse or warranty whatsoever, all of its rights in, to and under, including its Lien on and security interest in, and right of setoff against, the Intellectual Property Collateral, whether granted pursuant to the Security Agreements or any other agreement or document delivered in connection with the Credit Agreement, and the Agent hereby reassigns any and all such right, title and interest (if any) that the Agent may have in, to and under the Intellectual Property Collateral to Grantor.

The Agent agrees, at Grantor's expense, to cooperate with Grantor and to provide Grantor with the information and additional authorization reasonably required or desirable to effect the release of the Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first above written.

GE CAPITAL FRANCHISE FINANCE  
CORPORATION, as Agent

By:   
Name: Thomas A. McKee  
Title: Duly Authorized Signatory

**ANNEX I**

The Trademark Security Agreement dated as of July 23, 2004, by Taco Bueno Restaurants, Inc. in favor of GE Capital Franchise Finance Corporation, as Agent, was recorded with the U.S. Patent and Trademark Office on July 29, 2004 at Reel/Frame No. 2905/0101.

**Trademarks and Trademark Applications**

<b>MARK</b>	<b>CLASS(ES): GOODS/SERVICES</b>	<b>COUNTRY/ STATE</b>	<b>APPL.NO./ APPL. DATE</b>	<b>REG. NO./ REG. DATE</b>
TACO BUENO	101: Restaurant Services	Oklahoma	N/A	29068 01/26/83
TACO BUENO	42: Restaurant Services	Texas	N/A	37760 09/29/80
TACO BUENO	42: Restaurant Services	US	73/270219 07/14/80	1197032 06/01/82
	42: Restaurant Services	US	73/307056 04/23/81	1204103 08/03/82
PARTY TACO	30: Mexican food item, namely a taco for consumption on and off the premises	US	73/804726 06/05/89	1579300 01/23/90
MEXIDIPS & CHIPS	30: Combination food snack consisting of tortilla chips served with a variety of sauces and dips for consumption on or off the premises	US	73/691362 10/23/87	1502383 08/30/88
MUCHO CHALUPA	30: Mexican food item, namely a Chalupa for consumption on and off the premises	US	73/808226 03/21/89	1587006 03/13/90
BUENO CHILADA	30: Mexican-style food, namely a tortilla filled with comestibles for consumption on and off the premises	US	73/808225 06/21/89	1621466 11/06/90
MUCHACO	30: Mexican-style food; namely, a fried bread filled with comestibles for consumption on and off the premises	US	74/195110 08/15/91	1699290 07/07/92
BUENO EXPRESS	42: Restaurant Services	US	74/137411 02/08/91	1842523 06/28/94
WE PUT A LOT IN EVERY BITE	42: Restaurant Services	US	73/804730 06/05/89	1611652 08/28/90
PARTY BURRITO	30: Mexican food item, namely a burrito for consumption on and off the premises	US	74/027565 02/09/90	1654439 08/20/91
WHEN YOU WANT MORE SAY BUENO!	42: Restaurant Services	US	74/724161 08/28/95	1993502 08/13/96
	42: Restaurant Services	US	75/456275 03/25/98	N/A Abandoned
BUENO and Design	42: Restaurant Services	US	75/456422 03/25/98	3112251 07/04/06

MARK	CLASS(ES): GOODS/SERVICES	COUNTRY/ STATE	APPL.NO./ APPL. DATE	REG. NO./ REG. DATE
BUENO CHILLERS	32: Frozen beverages, namely, non-alcoholic fruit flavored drinks sold only through applicant's authorized restaurants	US	76/212812 02/20/01	3791742 05/25/10
MUCHO BURRITO	30: Mexican food item, namely, a burrito for consumption on and off the premises	US	76/213003 02/20/01	N/A Abandoned
MUCHO NACHOS	30: Mexican food item, namely, nachos for consumption on and off the premises	US	76/213022 02/20/01	3078028 04/11/06
LOADED BURRITO	30: Mexican food item, namely, burritos	US	76/213006 02/20/01	2657088 12/03/02
BUENO SIZE	42: Restaurant Services	US	76/235813 04/05/01	2648561 11/12/02
BUENO BOWLS	30: Mexican food, entrée composed of cooked meat, beans, and rice mixed together with seasonings, lettuce, tomatoes, salsa, sour cream, cheese, guacamole	US	78/196617 12/20/02	N/A Abandoned
IT'S MORE BUENO	42: Restaurant Services	US	78/196808 12/20/02	2927714 02/25/05
BUENO BOWL	30: Mexican food, entrée composed of cooked meat, beans, and rice mixed together with seasonings, lettuce, tomatoes, salsa, sour cream, cheese, guacamole	US	78/196621 12/20/02	2974822 Cancelled
NACHO SIZE	43: Restaurant Services	US	78/406448 04/22/04	3069247 03/14/06
ATM ANY TIME MEAL CARD	36: Pre-paid purchase card services namely, processing electronic payments made through pre-paid cards	US	78/435738 06/15/04	3261987 Cancelled

The Supplemental Trademark Security Agreement dated as of August 9, 2005, by Taco Bueno Restaurant, Inc. in favor of GE Capital Franchise Finance Corporation, as Agent, was recorded with the U.S. Patent and Trademark Office on November 14, 2005 at Reel/Frame No. 3194/0141.

**Trademarks and Trademark Applications**

<b><u>Mark</u></b>	<b><u>Appl. No./ Appl. Date</u></b>	<b><u>Reg. No./ Reg. Date</u></b>
FAST CASUAL QUALITY AT A FAST FOOD PRICE AND CONVENIENCE	78/621,295 05/02/2005	N/A Abandoned



The Supplemental Trademark Security Agreement dated as of August 24, 2006, by Taco Bueno Restaurants, Inc. in favor of GE Capital Franchise Finance Corporation, as Agent, was recorded with the U.S. Patent and Trademark Office on August 28, 2006 at Volume/Document No. 3384/0705.

**Trademarks and Trademark Applications**

MARK	CLASS(ES): GOODS/SERVICES	COUNTRY/ STATE	APPL. NO./A PPL. DATE	REG. NO./ REG. DATE
MUCHO BURRITO	30: Mexican food item, including, a burrito for consumption on and off the premises	US	78/697855 08/22/05	N/A Abandoned
BUENO BURGER	30: Mexican food item, namely hamburgers, for consumption on and off the premises	US	78/832760 03/08/06	N/A Abandoned

The Supplemental Trademark Security Agreement dated as of July 27, 2011, by Taco Bueno Restaurants, Inc. in favor of GE Capital Franchise Finance Corporation, as Agent, was recorded with the U.S. Patent and Trademark Office on July 28, 2011 at Reel/Frame No. 4592/0798.

#### **Trademarks and Trademark Applications**

<b>Trademark</b>	<b>Serial Number</b>	<b>Application Date</b>	<b>Registration Number</b>	<b>Registration Date</b>
TOSTELLA	85158028	2010-10-21	3984831	2011-06-28
BUENO CHOICE	85131083	2010-09-16	4259915	2012-12-18
MUCHO CHALUPA	85166215	2010-11-01	3966373	2011-05-24
BUENO BURGER	85304404	2011-04-26	N/A	Abandoned
BUENO BOWL	85318817	2011-05-12	N/A	Abandoned
FAST CASUAL QUALITY AT FAST FOOD PRICE AND CONVENIENCE	78978006	2005-05-02	3305047	2007-10-02
MORE REAL. MORE FRESH. MORE BUENO.	85304409	2011-04-26	4095712	2012-02-07
BUENOHEAD	85319950	2011-05-13	4063417	2011-11-29

The Supplemental Trademark Security Agreement dated as of December 19, 2012, by Taco Bueno Restaurant, Inc. in favor of GE Capital Franchise Finance Corporation, as Agent, was recorded with the U.S. Patent and Trademark Office on December 19, 2012 at Reel/Frame No. 4923/0612.

**Trademarks and Trademark Applications**

<b>Trademark</b>	<b>Serial Number</b>	<b>Application Date</b>	<b>Registration Number</b>	<b>Registration Date</b>
'STACHE CASH	85432070	2011-09-26	N/A	Abandoned
GUAC THE VOTE	85734651	2012-09-21	4334686	2013-05-04