

TRADEMARK ASSIGNMENT COVER SHEET

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ETAS ID: TM349609

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
King Kold LLC		07/07/2015	LIMITED LIABILITY COMPANY: DELAWARES

RECEIVING PARTY DATA

Name:	Cuisine Innovations Unlimited LLC
Street Address:	362 Schraalenburgh Road
City:	Haworth
State/Country:	NEW JERSEY
Postal Code:	07631
Entity Type:	LIMITED LIABILITY COMPANY: NEW JERSEY

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	1025815	RATNER'S
Registration Number:	1460256	KING KOLD

CORRESPONDENCE DATA

Fax Number: 2014874758

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (201) 487-1080

Email: kwinters@harwoodlloyd.com

Correspondent Name: Harwood Lloyd LLC

Address Line 1: 130 Main Street

Address Line 4: Hackensack, NEW JERSEY 07601

ATTORNEY DOCKET NUMBER:	10494-1
NAME OF SUBMITTER:	Kenneth L. Winters
SIGNATURE:	/s/ Kenneth L. Winters
DATE SIGNED:	07/29/2015

Total Attachments: 4

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TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT (the “Assignment”) is made as of July 7, 2015 and effective as of July 2, 2015, by and among **King Kold, LLC**, a Delaware limited liability (“**KK**”), Herb’s Seafood, LLC, a Delaware limited liability company authorized to do business in New Jersey using the fictitious name “New Wave Cuisine” (“**HS**”), Cuisine Innovations, LLC, a Delaware limited liability company authorized to do business in New Jersey (“**CI**”, and **KK**, **HS**, and **CI**, collectively, the “**Assignors**”), on the one hand, and **Cuisine Innovations Unlimited LLC**, a New Jersey limited liability company (“**Assignee**”), on the other hand. Capitalized terms used but not defined herein shall have the meanings for such terms that are set forth in the Purchase Agreement (as such term is defined below).

WHEREAS, the Assignee, the Assignors, Bon Appetizers, LLC, a Delaware limited liability company authorized to do business in New Jersey, Cohen’s Food, LLC, a Delaware limited liability company authorized to do business in New Jersey under the name “Cohens Food, LLC” and TMC I Holdings, Inc. (the “Guarantor”), solely for purposes of the limited guaranty provided pursuant to Section 7.17 are parties to that certain Asset Purchase Agreement, dated as of July 7, 2015 and effective as of July 2, 2015 (the “**Purchase Agreement**”).

WHEREAS, Assignor desires to transfer and assign to Assignee, and Assignee desires to accept the transfer and assignment of, Assignor’s right, title and interest in, to and under the Trademarks listed on Schedule A hereto.

NOW, THEREFORE, Assignors, for good and valuable consideration, the receipt of which is hereby acknowledged, does hereby transfer and assign to Assignee, and Assignee hereby accepts the transfer and assignment of, Assignors’ right, title and interest in and to the Trademarks set forth on Schedule A hereto, together with the goodwill of the business associated therewith and which is symbolized thereby, all rights to sue for past, present and future infringement of any of such Trademarks.

This Assignment shall be governed by and construed in accordance with the laws of the State of New York without giving effect to the principles of conflicts of laws thereof.

This Assignment may be executed in counterparts, each of which shall be deemed to be an original, but all of which together shall constitute one and the same instrument.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has set his hand hereto as of the date first written above.

Cuisine Innovations, LLC

Herb's Seafood, LLC
King Kold, LLC

By

A handwritten signature in black ink, appearing to read 'Thomas Keogh', is written over a horizontal line.

Name: Thomas Keogh
Title: Chief Financial Officer

IN WITNESS WHEREOF, Assignor has caused its duly authorized officer to execute this Assignment as of the date first above written.

CUISINE INNOVATIONS UNLIMITED LLC,
a New Jersey limited liability company

By: RJ. REXROTH
Name: RON REXROTH
Title: CEO

SCHEDULE A

<u>Trademark</u>	<u>Registration Number</u>	<u>Owner</u>
Ratner's	1025815	King Kold, LLC
King Kold	1460256	King Kold, LLC
Kaptain's Ketch	1338230	Herb's Seafood, LLC
Hotcho Nacho	2548199	Herb's Seafood, LLC
Katfish Kitties	2701138	Herb's Seafood, LLC
Grabbers	2709910	Herb's Seafood, LLC
Clamsters	2746443	Herb's Seafood, LLC
Lollipop Shrimp	1915853	Herb's Seafood, LLC
Lollipop Chicken	1921064	Herb's Seafood, LLC
Neon Nuggets	2929327	Herb's Seafood, LLC
Cohen's	2906489	Cuisine Innovations, LLC
Casino Chef	2910716	Cuisine Innovations, LLC
Cohen's Wilton	2697391	Cuisine Innovations, LLC
Restauranic	2607435	Cuisine Innovations, LLC
The Difference is in the Details	2500812	Cuisine Innovations, LLC
When Your Reputation Depends On It	2534561	Cuisine Innovations, LLC
For Black Tie. Blue Jeans. Or In Between	2534560	Cuisine Innovations, LLC
Casino Chef Hors D'Oeuvres	2238223	Cuisine Innovations, LLC
Cohen's Famous	2233462	Cuisine Innovations, LLC
Barneys	1278218	Cuisine Innovations, LLC
Barney's The Hors D'Oeuvre People	1239601	Cuisine Innovations, LLC
Barney's	1239600	Cuisine Innovations, LLC

A. Unregistered Marks

Herb's Seafood
Herb's Specialty Foods New Wave Cuisine
Delicior
Cuisine Innovations
Simply Cuisine
Heimish Cuisine