

**TRADEMARK ASSIGNMENT COVER SHEET**

Electronic Version v.1.1  
 Stylesheet Version v.1.2

07/29/2015  
 900332624

ETAS ID: TM349614

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL
<b>SEQUENCE:</b>	1

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Herb's Seafood, LLC		07/07/2015	LIMITED LIABILITY COMPANY: <i>DELAWARE</i>

**RECEIVING PARTY DATA**

<b>Name:</b>	Cuisine Innovations Unlimited LLC
<b>Street Address:</b>	362 Schraalenburgh Road
<b>City:</b>	Haworth
<b>State/Country:</b>	NEW JERSEY
<b>Postal Code:</b>	07631
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: <i>NEW JERSEY</i>

**PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Registration Number:	1338230	KAPTAIN'S KETCH
Registration Number:	2548199	HOTCHO NACHO
Registration Number:	2701138	KATFISH KITTIES
Registration Number:	2709910	GRABBERS
Registration Number:	2746443	CLAMSTERS
Registration Number:	1915853	LOLLIPOP SHRIMP
Registration Number:	1921064	LOLLIPOP CHICKEN
Registration Number:	2929327	NEON NUGGETS

OP S215.00 1338230

**CORRESPONDENCE DATA**

**Fax Number:** 2014874758  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
**Phone:** (201) 487-1080  
**Email:** kwinters@harwoodlloyd.com  
**Correspondent Name:** Harwood Lloyd LLC  
**Address Line 1:** 130 Main Street  
**Address Line 4:** Hackensack, NEW JERSEY 07601

**ATTORNEY DOCKET NUMBER:** 10494-1

<b>NAME OF SUBMITTER:</b>	Kenneth L. Winters
<b>SIGNATURE:</b>	/s/Kenneth L. Winters
<b>DATE SIGNED:</b>	07/29/2015
<b>Total Attachments: 4</b> source=Trademark Assignment Cuisine Innovations#page1.tif source=Trademark Assignment Cuisine Innovations#page2.tif source=Trademark Assignment Cuisine Innovations#page3.tif source=Trademark Assignment Cuisine Innovations#page4.tif	

**TRADEMARK ASSIGNMENT**

THIS TRADEMARK ASSIGNMENT (the “Assignment”) is made as of July 7, 2015 and effective as of July 2, 2015, by and among **King Kold, LLC**, a Delaware limited liability (“**KK**”), Herb’s Seafood, LLC, a Delaware limited liability company authorized to do business in New Jersey using the fictitious name “New Wave Cuisine” (“**HS**”), Cuisine Innovations, LLC, a Delaware limited liability company authorized to do business in New Jersey (“**CI**”, and **KK**, **HS**, and **CI**, collectively, the “**Assignors**”), on the one hand, and **Cuisine Innovations Unlimited LLC**, a New Jersey limited liability company (“**Assignee**”), on the other hand. Capitalized terms used but not defined herein shall have the meanings for such terms that are set forth in the Purchase Agreement (as such term is defined below).

**WHEREAS**, the Assignee, the Assignors, Bon Appetizers, LLC, a Delaware limited liability company authorized to do business in New Jersey, Cohen’s Food, LLC, a Delaware limited liability company authorized to do business in New Jersey under the name “Cohens Food, LLC” and TMC Holdings, Inc. (the “Guarantor”), solely for purposes of the limited guaranty provided pursuant to Section 7.17 are parties to that certain Asset Purchase Agreement, dated as of July 7, 2015 and effective as of July 2, 2015 (the “**Purchase Agreement**”).

**WHEREAS**, Assignor desires to transfer and assign to Assignee, and Assignee desires to accept the transfer and assignment of, Assignor’s right, title and interest in, to and under the Trademarks listed on Schedule A hereto.

**NOW, THEREFORE**, Assignors, for good and valuable consideration, the receipt of which is hereby acknowledged, does hereby transfer and assign to Assignee, and Assignee hereby accepts the transfer and assignment of, Assignors’ right, title and interest in and to the Trademarks set forth on Schedule A hereto, together with the goodwill of the business associated therewith and which is symbolized thereby, all rights to sue for past, present and future infringement of any of such Trademarks.

This Assignment shall be governed by and construed in accordance with the laws of the State of New York without giving effect to the principles of conflicts of laws thereof.

This Assignment may be executed in counterparts, each of which shall be deemed to be an original, but all of which together shall constitute one and the same instrument.

*[Signature Page Follows]*

IN WITNESS WHEREOF, the undersigned has set his hand hereto as of the date first written above.

Cuisine Innovations, LLC

Herb's Seafood, LLC  
King Kold, LLC

By

A handwritten signature in black ink, appearing to read 'Thomas Keogh', is written over a horizontal line.

Name: Thomas Keogh  
Title: Chief Financial Officer

IN WITNESS WHEREOF, Assignor has caused its duly authorized officer to execute this Assignment as of the date first above written.

**CUISINE INNOVATIONS UNLIMITED LLC,**  
a New Jersey limited liability company

By: RJ. REXROTH  
Name: RON REXROTH  
Title: CEO

## SCHEDULE A

<u>Trademark</u>	<u>Registration Number</u>	<u>Owner</u>
Ratner's	1025815	King Kold, LLC
King Kold	1460256	King Kold, LLC
Kaptain's Ketch	1338230	Herb's Seafood, LLC
Hotcho Nacho	2548199	Herb's Seafood, LLC
Katfish Kitties	2701138	Herb's Seafood, LLC
Grabbers	2709910	Herb's Seafood, LLC
Clamsters	2746443	Herb's Seafood, LLC
Lollipop Shrimp	1915853	Herb's Seafood, LLC
Lollipop Chicken	1921064	Herb's Seafood, LLC
Neon Nuggets	2929327	Herb's Seafood, LLC
Cohen's	2906489	Cuisine Innovations, LLC
Casino Chef	2910716	Cuisine Innovations, LLC
Cohen's Wilton	2697391	Cuisine Innovations, LLC
Restauranic	2607435	Cuisine Innovations, LLC
The Difference is in the Details	2500812	Cuisine Innovations, LLC
When Your Reputation Depends On It	2534561	Cuisine Innovations, LLC
For Black Tie. Blue Jeans. Or In Between	2534560	Cuisine Innovations, LLC
Casino Chef Hors D'Oeuvres	2238223	Cuisine Innovations, LLC
Cohen's Famous	2233462	Cuisine Innovations, LLC
Barneys	1278218	Cuisine Innovations, LLC
Barney's The Hors D'Oeuvre People	1239601	Cuisine Innovations, LLC
Barney's	1239600	Cuisine Innovations, LLC

### A. Unregistered Marks

Herb's Seafood  
Herb's Specialty Foods New Wave Cuisine  
Delicior  
Cuisine Innovations  
Simply Cuisine  
Heimish Cuisine