

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM350236

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Del Taco LLC		08/04/2015	LIMITED LIABILITY COMPANY: CALIFORNIA
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	900 West Trade Street		
Internal Address:	Mail Code: NC1-026-06-03		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 28			
Property Type	Number	Word Mark	
Registration Number:	3814201	BREAKFIESTA	
Registration Number:	4503389	BUCK AND UNDER MENU	
Registration Number:	3619050	CLASSIC TACO	
Serial Number:	86512725	CRUNCHTADA	
Serial Number:	86641914	DEL INFERNO	
Serial Number:	86641915	DEL SCORCHO	
Registration Number:	3578966	DEL TACO	
Registration Number:	4314036	DEL TACO	
Registration Number:	1793268	DEL TACO	
Registration Number:	1830903	DEL TACO	
Registration Number:	1392800	DEL TACO MEXICAN CAFE	
Registration Number:	1035949	DEL TACO	
Registration Number:	2492285	DELTACO	
Registration Number:	1219339	DOUBLE DEL	
Registration Number:	4553590	EPIC BURRITOS	
Registration Number:	3674142	GO BOLD	
Registration Number:	3768335	GO BOLD OR GO HOME	
Registration Number:	2708826	KID LOCO	
TRADEMARK			

OP \$715.00 3814201

Property Type	Number	Word Mark
Registration Number:	3229690	MACHO BEEF BURRITO
Registration Number:	3861709	MACHO BURGER
Registration Number:	1990648	MACHO NACHOS
Registration Number:	3229691	MACHO TACO
Registration Number:	1043729	NAUGLES
Registration Number:	4261951	NAUGLES
Registration Number:	3997470	TACOBBERFEST
Registration Number:	1975401	THE WORKS BURRITO
Registration Number:	4494718	UNFRESHING BELIEVABLE
Registration Number:	3814345	YOU DECIDE WHAT GOES INSIDE

CORRESPONDENCE DATA

Fax Number: 6179518736

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6173417729

Email: kschmidt@morganlewis.com

Correspondent Name: Katarzyna Schmidt

Address Line 1: 1 Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Katarzyna Schmidt
SIGNATURE:	/Katarzyna Schmidt/
DATE SIGNED:	08/04/2015

Total Attachments: 5

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 4, 2015 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

[Remainder of page intentionally left blank]

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

GRANTOR:

DEL TACO LLC

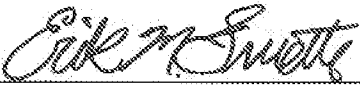
By: _____

Name: Steven L. Brake





Title: Executive Vice President and Chief
Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 
Name: Erik M. Truette
Title: Vice President

SCHEDULE 1

<u>Registered Owner</u>	<u>Trademark Description</u>	<u>Registration/Serial Number and Date</u>	<u>Application Number and Date</u>
Del Taco, LLC	BREAKFIESTA	3814201 06-JUL-2010	77876288 19-NOV-2009
Del Taco LLC	BUCK AND UNDER MENU	4503389 25-MAR-2014	85897714 08-APR-2013
Del Taco, LLC	CLASSIC TACO	3619050 12-MAY-2009	77582408 30-SEP-2008
Del Taco LLC	CRUNCHTADA		86512725 23-JAN-2015
Del Taco LLC	DEL INFERNO		86641914 27-MAY-2015
Del Taco LLC	DEL SCORCHO		86641915 27-MAY-2015
Del Taco, LLC	DEL TACO	3578966 24-FEB-2009	77390173 06-FEB-2008
Del Taco, LLC	DEL TACO 	4314036 02-APR-2013	85468021 09-NOV-2011
Del Taco, LLC	DEL TACO 	1793268 14-SEP-1993	74226466 02-DEC-1991
Del Taco, LLC	DEL TACO 	1830903 12-APR-1994	74227652 02-DEC-1991
Del Taco, LLC	DEL TACO MEXICAN CAFE	1392800 06-MAY-1986	73525746 07-MAR-1985
Del Taco, LLC	DEL TACO 	1035949 16-MAR-1976	73047592 24-MAR-1975
Del Taco, LLC	DEL TACO 	2492285 25-SEP-2001	76063044 02-JUN-2000
Del Taco, LLC	DOUBLE DEL	1219339 07/DEC/1982	73278408 19-SEP-1980
Del Taco LLC	EPIC BURRITOS	4553590 17-JUN-2014	86098815 23-OCT-2013
Del Taco, LLC	GO BOLD	3674142 25-AUG-2009	77494098 09-JUN-2008
Del Taco, LLC	GO BOLD OR GO HOME	3768335 30-MAR-2010	77494101 09-JUN-2008

<u>Registered Owner</u>	<u>Trademark Description</u>	<u>Registration/Serial Number and Date</u>	<u>Application Number and Date</u>
Del Taco, LLC	KID LOCO	2708826 22-APR-2003	76362533 23-JAN-2002
Del Taco, LLC	MACHO BEEF BURRITO	3229690 17-APR-2007	78907265 13-JUN-2006
Del Taco, LLC	MACHO BURGER	3861709 12-OCT-2010	77749579 02-JUN-2009
Del Taco, LLC	MACHO NACHOS	1990648 06-AUG-1996	74458750 16-NOV-1993
Del Taco, LLC	MACHO TACO	3229691 17-APR-2007	78907275 13-JUN-2006
Del Taco, LLC	NAUGLES	1043729 13-JUL-1976	73057402 11-JUL-1975
Del Taco, LLC	NAUGLES	4261951 18-DEC-2012	85281037 30-MAR-2011
Del Taco, LLC	TACOBBERFEST	3997470 19-JUL-2011	85202496 21-DEC-2010
Del Taco, LLC	THE WORKS BURRITO	1975401 21-MAY-1996	74567981 31-AUG-1994
Del Taco LLC	UNFRESHING BELIEVABLE	4494718 11-MAR-2014	86024253 31-JUL-2013
Del Taco, LLC	YOU DECIDE WHAT GOES INSIDE	3814345 06-JUL-2010	77878514 23-NOV-2009