

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM350320

| | | | |
|---|---|-----------------------|------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| THE KRYSTAL COMPANY | | 08/04/2015 | CORPORATION: TENNESSEE |
| RECEIVING PARTY DATA | | | |
| Name: | Wells Fargo Bank, National Association, as Administrative Agent | | |
| Street Address: | 1808 Aston Avenue, Suite 250 | | |
| City: | Carlsbad | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 92008 | | |
| Entity Type: | National Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 4 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 86419132 | | |
| Serial Number: | 86419147 | | |
| Serial Number: | 86322552 | THE ROADIE | |
| Serial Number: | 86322773 | THE ROADIE 44 OUNCER | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 6179518736 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 6173417729 | | |
| Email: | kschmidt@morganlewis.com | | |
| Correspondent Name: | Katarzyna Schmidt | | |
| Address Line 1: | 1 Federal Street | | |
| Address Line 2: | c/o Morgan, Lewis & Bockius LLP | | |
| Address Line 4: | Boston, MASSACHUSETTS 02110 | | |
| NAME OF SUBMITTER: | Katarzyna Schmidt | | |
| SIGNATURE: | /Katarzyna Schmidt/ | | |
| DATE SIGNED: | 08/04/2015 | | |
| Total Attachments: 4 | | | |
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| source=Krystal - Notice of Grant of Security Interest in Trademarks (Executed)#page2.tif | | | |

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 4, 2015 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

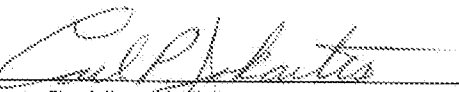
[Remainder of page intentionally left blank]

Very truly yours,

THE KRYSTAL COMPANY

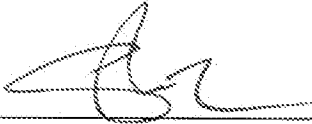
By: 
Name: Carl P. Jakaitis
Title: Chief Financial Officer

KRYSTAL TRADEMARK COMPANY

By: 
Name: Carl P. Jakaitis
Title: Treasurer

ACKNOWLEDGED AND ACCEPTED
AS OF THE DATE FIRST ABOVE WRITTEN:

WELLS FARGO BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By:  _____

Name: Stephen Leon
Title: Managing Director

[Krystal – Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 005592 FRAME: 0750

EXHIBIT A

TRADEMARKS AND TRADEMARK APPLICATIONS

| <u>Serial Number</u> | <u>Reg. Number/Filing Date</u> | <u>Word Mark class- goods/services</u> | <u>Jurisdiction of Registration</u> |
|-----------------------------|---------------------------------------|---|--|
| 86419132 | 10/9/2014 | Krystal Hamburger (design) | United States |
| 86419147 | 473522/10/9/ | Krystal Hamburger (design) | United States |
| 86322552 | Pending Registration/6/27/2014 | The Roadie | United States |
| 86322773 | Pending Registration/6/27/2014 | The Roadie 44 Ouncer | United States |