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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM350534

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	4		

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
The Bank of New York Mellon Trust Company, N.A.		08/01/2015	national banking association: UNITED STATES

### **RECEIVING PARTY DATA**

Name:	Secureworks Holding Corporation	
Street Address:	One Concourse Parkway, Suite 500	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30328	
Entity Type:	CORPORATION: GEORGIA	

### **PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Registration Number:	3709678	COMPLIANCE CENTRAL
Registration Number:	3994757	COUNTER THREAT UNIT
Registration Number:	3994770	СТИ
Registration Number:	3307046	ISENSOR
Registration Number:	3994340	LOGVAULT
Serial Number:	86693759	RED CLOAK
Registration Number:	2616942	SECUREWORKS
Registration Number:	3329157	SECUREWORKS
Registration Number:	3440123	SHERLOCK

## **CORRESPONDENCE DATA**

**Fax Number:** 7036106200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 703.610.6100

**Email:** BoxIP@hoganlovells.com

Correspondent Name: Timothy J. Lyden - Hogan Lovells US LLP

Address Line 1:7930 Jones Branch DriveAddress Line 4:McLean, VIRGINIA 22102

TRADEMARK REEL: 005593 FRAME: 0557

900333515

ATTORNEY DOCKET NUMBER:	036661.000032		
NAME OF SUBMITTER:	Timothy J. Lyden		
SIGNATURE: /Timothy J. Lyden/			
DATE SIGNED:	08/05/2015		
Total Attachments: 5			
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source=Indenture - IP Release (Trademarks) (Spyglass)#page2.tif			
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# RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS

This RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS (this "Release"), dated as of August 1, 2015 (the "Effective Date"), is made by The Bank of New York Mellon Trust Company, N.A., a national banking association, in its capacity as Notes Collateral Agent (the "Agent"), in favor of the grantor party identified on the signature pages hereto (the "Grantor").

WHEREAS, pursuant to that certain Security Agreement, dated as of October 29, 2013, by and among the Agent, the Grantor, Dell Inc., a Delaware corporation ("**Dell**"), and certain other parties thereto (as amended, supplemented or otherwise modified from time to time, the "**Security Agreement**"), the Grantor and Dell granted to the Agent, in its capacity as Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, Dell executed and delivered a Trademark Security Agreement, dated as of October 29, 2013 (the "**Trademark Security Agreement**"), which was recorded with the United States Patent and Trademark Office on November 4, 2013 at Reel/Frame 5145/0108;

WHEREAS, effective August 1, 2015, Dell assigned, transferred and delivered to the Grantor its entire right, title and interest in and to certain collateral subject to the Trademark Security Agreement (the "Assignment"); and

WHEREAS, the Grantor certifies that, following the Assignment, it was designated as an Unrestricted Subsidiary pursuant to, and as permitted by, the terms and conditions set forth in that certain Indenture, dated as of October 7, 2013, among Denali Borrower LLC, Denali Finance Corp., Denali Acquiror Inc. and the Agent, as supplemented by the Supplemental Indenture, dated as of October 29, 2013, among Dell International L.L.C., Dell, Denali Intermediate Inc., the Guarantors party thereto and the Agent, and the Second Supplemental Indenture, dated as of August 27, 2014, among the Guaranteeing Subsidiaries party thereto and the Agent, and other agreements referenced therein, and in connection therewith all security interests granted by such Grantor pursuant to the Security Agreement and the Trademark Security Agreement have been released, and the Grantor now requests that the Agent confirm such release of the security interest in, to and under the trademarks and trademark applications set forth on Schedule A attached hereto (the "Specified Trademarks") for the purposes of recording such release with the United States Patent and Trademark Office:

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreement, as applicable.
- 2. Release. The Agent, without recourse, representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest arising under the Security Agreement and the Trademark Security Agreement in, to and under the Specified Trademarks. If and to the extent that the Agent has acquired any right, title or interest in, to and under the Specified Trademarks under the Trademark Security Agreement, the Agent, without recourse, representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor or its successors or assigns. This Release is applicable only and solely with respect to the Specified Trademarks and to no other collateral arising under the Security Agreement or the Trademark Security Agreement (the "Retained Collateral"). The Agent retains all security interests, liens, rights, titles and interests pledged and granted to the Agent under the Security Agreement and the Trademark Security Agreement with respect to all such Retained Collateral, and

the Agent's security interest, liens, rights, titles and interests in such Retained Collateral shall not, and shall not be deemed to, be impaired, interrupted, or otherwise modified in any respect by this Release.

- 3. <u>Further Assurances</u>. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
- 4. <u>Governing Law</u>. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as Notes Collateral Agent

3y: \_\_\_\_\_\_ Name:

ALEJANDRO HÓYO

Title: ASSOCIATE

[Signature Page to Indenture IP Release (Trademark)]

# Acknowledged and Agreed:

SECUREWORKS HOLDING CORPORATION,

as Grantor

By:

Name: Janet B. Wright Title: Vice President

[Signature Page to Indenture IP Release (Trademark)]

# **SCHEDULE A**

## **TRADEMARKS**

COMPLIANCE CENTRAL	United States of America	77472164	3709678	10:Nov 2009	·45	Registered
COUNTER THREAT UNIT	United States of America	77981835:	3994757	12:Jul 2011	42,45	Registered
сти	United States of America	77981988'.	399477C	12:Jul 2011 -	42,45	Registered
ISBNSOR	United States of America	7,8898813 <sub>3</sub>	3307046	9 Oct 2007	.9	Registered
LOGVAULT	United States of America	77644135	3994346	12 Jul 2011	9	Registered
RED CLOAK	United States of America	86693759			9,42	Pending
SECUREWORKS	United States of America	76169554	2616942	10 Sep 2002	9	Registered
SECUREWORKS SECUREWORKS	United States of America	78734979	3329157	6 Nov 2007	41,42, <del>45</del>	Registered
SHERLOCK	United States of America	77292502:	3440123	3 Juni 2008	45	Registered

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RECORDED: 08/05/2015