

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM350679

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	03/30/2015

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Sessions Pharmaceuticals Inc.		03/30/2015	CORPORATION: ILLINOIS

RECEIVING PARTY DATA

Name:	Sessions Pharmaceuticals Inc.
Street Address:	5133 Northeast Parkway
City:	Ft. Worth
State/Country:	TEXAS
Postal Code:	76106
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Serial Number:	85560643	NURSI CARE
Registration Number:	4522272	MORE HEALING LESS PAIN
Registration Number:	4522273	
Registration Number:	4019427	
Registration Number:	4019419	MORE HEALING LESS PAIN
Registration Number:	3461591	WIC
Registration Number:	3475455	MAX
Registration Number:	3392372	SPORTSWRAP
Registration Number:	3231680	POLYMEM SILVER
Registration Number:	3231681	POLYMEM WIC SILVER
Registration Number:	3105993	FERRIS
Registration Number:	3162661	SHAPES
Registration Number:	3162662	SHAPES BY POLYMEM
Registration Number:	3172131	NOT TOO LOOSE...NOT TOO TIGHT...JUST RIG
Registration Number:	3190949	FMC FERRIS
Registration Number:	2953225	RHINO-PAK
Registration Number:	2264701	THE PINK DRESSING
Registration Number:	1711093	POLYMEM

CH \$490.00 85560643

Property Type	Number	Word Mark
Serial Number:	86520092	OPTIMEM
CORRESPONDENCE DATA		
Fax Number:	3126165700	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	925-482-0103	
Email:	assignment@leydig.com	
Correspondent Name:	Anne E. Naffziger, LEYDIG, VOIT & MAYER	
Address Line 1:	1981 N. Broadway, Suite 310	
Address Line 4:	Walnut Creek, CALIFORNIA 94596	
ATTORNEY DOCKET NUMBER:	721348	
NAME OF SUBMITTER:	Anne E. Naffziger	
SIGNATURE:	/Anne E. Naffziger/	
DATE SIGNED:	08/06/2015	
Total Attachments: 4		
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Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"SESSIONS PHARMACEUTICALS INC.", AN ILLINOIS CORPORATION, WITH AND INTO "SESSIONS PHARMACEUTICALS INC." UNDER THE NAME OF "SESSIONS PHARMACEUTICALS INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF MARCH, A.D. 2015, AT 3:06 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTIETH DAY OF MARCH, A.D. 2015, AT 6 O'CLOCK P.M.

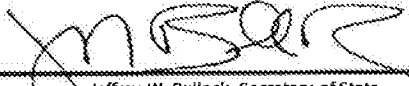
A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5719602 8100M

150435184

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 2252633

DATE: 03-31-15

TRADEMARK
REEL: 005595 FRAME: 0254

State of Delaware
Secretary of State
Division of Corporations
Delivered 03:06 PM 03/30/2015
FILED 03:06 PM 03/30/2015
SRV 150435184 - 5719602 FILE

STATE OF DELAWARE
CERTIFICATE OF MERGER
OF
SESSIONS PHARMACEUTICALS INC.
(an Illinois corporation)
with and into
SESSIONS PHARMACEUTICALS INC.
(a Delaware corporation)

*Pursuant to Title 8, Section 252 of the
General Corporation Law of Delaware*

Pursuant to Title 8, Section 252 of the General Corporation Law of the State of Delaware (the "DGCL"), the undersigned corporation executed the following Certificate of Merger:

FIRST: The name and state of incorporation of each of the constituent corporations are Sessions Pharmaceuticals Inc., an Illinois corporation ("Sessions Illinois"), and Sessions Pharmaceuticals Inc., a Delaware corporation ("Sessions Delaware").

SECOND: An Agreement and Plan of Merger (the "Agreement") has been approved, adopted, certified, executed and acknowledged by Sessions Delaware and by Sessions Illinois in accordance with the provisions of Article 11, Section 5/11.355 of the Business Corporation Act of the State of Illinois (the "IBCA"), and Title 8 Section 252 of the DGCL.

THIRD: The merger ("Merger") of Sessions Illinois with and into Sessions Delaware shall be effective at 6:00 P.M. (Eastern Time) on March 30, 2015 (the "Effective Time").

FOURTH: The name of the surviving corporation is Sessions Pharmaceuticals Inc., a Delaware corporation.

FIFTH: At the Effective Time, the Certificate of Incorporation of the surviving corporation of the Merger shall be the Certificate of Incorporation of Sessions Delaware.

SIXTH: Sessions Illinois has authorized capital stock of ten thousand (10,000) shares of common stock, with a par value of \$1.00 par value per share of which one thousand (1,000) shares are issued and outstanding and shall be cancelled at the Effective Time of the Merger.

SEVENTH: Sessions Delaware is authorized to issue two classes of capital stock designated, respectively, Class A Common Stock ("Class A Common") and Non-Voting Class B Common ("Non-Voting Class B Common"). The total number of shares of capital stock that the Corporation has authority to issue is twenty thousand (20,000) shares of capital stock of which ten thousand (10,000) shares is designated as Class A Common, \$0.01 par value per share and ten thousand (10,000) shares is designated as Non-Voting Class B Common, \$0.01 par value per share.

EIGHTH: The executed Agreement is on file at the offices of the Surviving Corporation
at:

5133 Northeast Parkway
Ft. Worth, Texas 76106

NINTH: A copy of the Agreement will be furnished by Sessions Delaware, on request,
and without cost, to any stockholder of Sessions Delaware or Sessions Illinois.

(Signature Page Follows)

IN WITNESS WHEREOF, the undersigned has executed and subscribed to this Certificate of Merger on behalf of Sessions Delaware as its authorized officer and hereby affirms, under penalty of perjury, that this Certificate of Merger is the act and deed of such corporation and that the facts stated herein are true dated as of March 3rd, 2015.

SESSIONS PHARMACEUTICALS INC., a
Delaware corporation

By: 

John A. Martin

Chief Financial Officer, Treasurer and Secretary

[Signature Page to Certificate of Merger]