

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM350776

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
DLH DAVINCI, LLC		08/06/2015	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Victory Park Management, LLC, as Agent		
<b>Street Address:</b>	227 W. Munroe Street, Suite 3900		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: UNITED STATES		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3096437	DA VINCI VENEERS	
<b>Registration Number:</b>	3014180	DA VINCI VENEERS	
<b>Registration Number:</b>	3012293	SMILES BY DA VINCI	
<b>Registration Number:</b>	3146284	DA VINCI SMILES	
<b>Registration Number:</b>	2061195	DA VINCI DENTAL STUDIOS	
<b>Registration Number:</b>	3603172	SMILE RESPONSIBLY	
<b>Registration Number:</b>	3751705	DA VINCI	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6179518736		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6173417729		
<b>Email:</b>	kschmidt@morganlewis.com		
<b>Correspondent Name:</b>	Katarzyna Schmidt		
<b>Address Line 1:</b>	1 Federal Street		
<b>Address Line 2:</b>	c/o Morgan Lewis & Bockius LLP		
<b>Address Line 4:</b>	Boston, MASSACHUSETTS 02110		
<b>NAME OF SUBMITTER:</b>	Katarzyna Schmidt		
<b>SIGNATURE:</b>	/Katarzyna Schmidt/		

OP \$190.00 3096437

<b>DATE SIGNED:</b>	08/07/2015
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**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

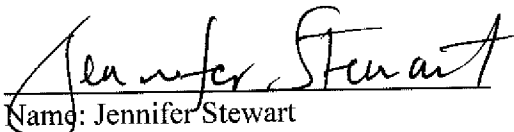
Please be advised that pursuant to the Pledge and Security Agreement dated as of August 6, 2015 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Victory Park Management, LLC, as administrative agent and collateral agent (the "Agent") for the Secured Parties referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Agent for the ratable benefit of the Secured Parties.

The undersigned Obligor and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

*[Remainder of page intentionally left blank; next page is a signature page.]*

Very truly yours,

**DLH DAVINCI, LLC,**  
a Delaware limited liability company

By:   
Name: Jennifer Stewart  
Title: Authorized Representative

Acknowledged and Accepted:

**VICTORY PARK MANAGEMENT, LLC,**  
as the Agent

By: \_\_\_\_\_  
Name: Scott R. Zemnick  
Title: Authorized Signatory

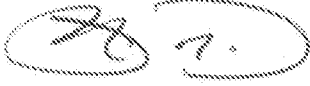
Very truly yours,

**DLH DAVINCI, LLC,**  
a Delaware limited liability company

By: \_\_\_\_\_  
Name: Jennifer Stewart  
Title: Authorized Representative

Acknowledged and Accepted:

**VICTORY PARK MANAGEMENT, LLC,**  
as the Agent

By:  \_\_\_\_\_  
Name: Scott R. Zennick  
Title: Authorized Signatory

Schedule 1

<b>Trademark</b>	<b>Country</b>	<b>Application No.</b>	<b>Registration No.</b>
DA VINCI	Canada	1253B17 (4/12/2005)	TMA661557 3/28/2006
DA VINCI ENGINEERED AESTHETICS	European Community	005372867 (10/10/2006)	005372867 9/13/2007
DA VINCI	European Community	008889511 (2/17/2010)	008889511 5/11/2012
DA VINCI VENEERS	USA	78357733 (1/26/2004)	3096437 5/23/2006
DA VINCI VENEERS	USA	78976332 (1/26/2004)	3014180 11/8/2005
SMILES BY DA VINCI	USA	78976109 2/18/2004	3012293 11/1/2005
DA VINCI SMILES	USA	78370219 2/18/2004	3146284 9/19/2006
DA VINCI DENTAL STUDIOS	USA	75107384 5/21/1996	2061195 5/13/1997
SMILE RESPONSIBLY	USA	77176014 5/8/2007	3603172 4/7/2009
DA VINCI	USA	77771567 6/30/2009	3751705 2/23/2010