# CH \$165.00 263091

ETAS ID: TM350779

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
Analytical Bio-Chemistry Laboratories, Inc.		08/07/2015	CORPORATION: MISSOURI	

#### **RECEIVING PARTY DATA**

Name:	General Electric Capital Corporation, as Administrative Agent			
Street Address:	299 Park Avenue			
City:	New York			
State/Country:	NEW YORK			
Postal Code:	10171			
Entity Type:	CORPORATION: DELAWARE			

#### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Registration Number:	2630918	ABC
Registration Number:	2604340	ABC LABORATORIES
Registration Number:	4703180	ABC
Registration Number:	4703183	ABC BETTER INSIGHT BETTER OUTCOMES
Registration Number:	3987752	MORSE LABORATORIES
Registration Number:	3991645	MORSE LABORATORIES

### **CORRESPONDENCE DATA**

**Fax Number:** 6179518736

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 617-951-8132

Email: linda.salera@morganlewis.com

Correspondent Name: Linda A. Salera
Address Line 1: One Federal Street

Address Line 2:c/o Morgan, Lewis & Bockius LLPAddress Line 4:Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Linda A. Salera
SIGNATURE:	/Linda A. Salera/
DATE SIGNED:	08/07/2015

# **Total Attachments: 6** source=EAG\_ABC Joinder\_Trademark Security Agreement (3) (2)#page1.tif

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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of August 7, 2015, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below).

#### WITNESSETH:

WHEREAS, pursuant to the Fifth Amended and Restated Credit Agreement, dated as of July 28, 2011 (as amended or supplemented prior to the date hereof and as the same may be further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, the Lenders and the L/C Issuers from time to time party thereto and GE Capital, as Administrative Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrower) has agreed, pursuant to a Amended and Restated Guaranty and Security Agreement dated as of November 30, 2010 in favor of the Administrative Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

- NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Administrative Agent as follows:
- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Each grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the secured obligations of such grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following collateral of such grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;

- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- <u>Section 6.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

ANALYTICAL BIO-CHEMISTRY LABORATORIES, INC.

as Grantor

By:

Name: Siddlaftha Kadia

Title, Officer Executive Officer, President, Chief Financial Officer and Secretary

ACCEPTED AND AGREED as of the date first above written?

GENERAL ELECTRIC CAPITAL CORPORATION as Administrative Agent

By: Name: Title:

(SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT)

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

ANALYTICAL BIO-CHEMISTRY LABORATORIES, INC. as Grantor

By:

Name: Siddhartha Kadia

Title: Chief Executive Officer, President, Chief Financial Officer and Secretary

ACCEPTED AND AGREED as of the date first above written:

as Altministrative Agenta

GENERAL ELECTRIC CAPITAL CORPORATION

By:

une:

Christopher XII

Title:

**Duly Authorized Signatory** 

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

## SCHEDULE I TO

# TRADEMARK SECURITY AGREEMENT

# Trademark Registrations

# A. REGISTERED TRADEMARKS

Other Name	Country	Application #	File Date	Registration #	Registration Date	Owner
ABC	USA	76/262229	5/24/2001	2630918	10/8/2002	Analytical Biochemistry Laboratories, Inc.
ABC Laboratories and Design	USA	76/262230	5/24/2001	2604340	8/6/2002	Analytical Biochemistry Laboratories, Inc.
ABC and Design (Arrow)	USA	86/339202	7/16/2014	4703180	3/17/2015	Analytical Biochemistry Laboratories, Inc.
ABC Better Insight Better Outcomes and Design	USA	86/339254	7/16/2014	4703183	3/17/2015	Analytical Biochemistry Laboratories, Inc.
ABC Laboratories	UK	2261380	2/16/2001	2261380	2/16/2001	Analytical Biochemistry Laboratories Inc.
MORSE LABORATORIES	USA	77/927429	2/3/2010	3987752	7/5/2011	Analytical Bio-Chemistry Laboratories, Inc. d/b/a ABC Laboratories
<u>m</u> rse	USA	77/927373	2/3/2010	3991645	7/12/2011	Analytical Bio-Chemistry Laboratories, Inc. d/b/a ABC Laboratories

B. TRADEMARK APPLICATIONS

None

C. IP LICENSES

None