# OP \$1165.00 4585806

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM350791

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	INTELLECTUAL PROPERTY SECURITY AGREEMENT

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
WIZKIDS/NECA, LLC		08/05/2015	LIMITED LIABILITY COMPANY: NEW JERSEY

# **RECEIVING PARTY DATA**

Name:	KeyBank National Association
Street Address:	127 Public Square
Internal Address:	Attn: Institutional Banking
City:	Cleveland
State/Country:	OHIO
Postal Code:	44114
Entity Type:	National Banking Association: UNITED STATES

# **PROPERTY NUMBERS Total: 46**

Property Type	Number	Word Mark
Registration Number:	4585806	DICE BUILDING GAME
Serial Number:	86570921	ATTACK WING
Serial Number:	86582401	POP GOES THE SHOP!
Registration Number:	4323527	PLAYER SELECT
Registration Number:	4314887	LINKED CUFFS
Registration Number:	4630009	DICE MASTERS
Registration Number:	4306853	SHOW YOUR FRIENDS WHO'S THE ULTIMATE PUZ
Registration Number:	4306852	CONNECT WITH PIECES
Registration Number:	4426351	CONNECT WITH PIECES
Registration Number:	4365918	SWITCHCLIX
Registration Number:	4235389	SHUFFLING THE DECK
Serial Number:	86684443	HUBSNAPS
Registration Number:	3392905	MAGE KNIGHT
Serial Number:	86589190	POCKETMODEL GAME
Registration Number:	3701976	ACTIONCLIX
Registration Number:	2780322	HEROCLIX
Registration Number:	2780323	HEROCLIX
Registration Number:	2780324	HEROCLIX
		TRADEMARK

900333766 REEL: 005596 FRAME: 0001

IRADEMARK

Property Type	Number	Word Mark
Registration Number:	3694214	HORRORCLIX
Registration Number:	2758469	WIZKIDS
Registration Number:	2785361	WIZKIDS
Registration Number:	4235289	PIRATES OF THE SPANISH MAIN
Registration Number:	4572809	COMBAT DIAL
Registration Number:	3175076	REEL TOYS PRESENTS CULT CLASSICS
Registration Number:	2756233	HEADLITES HANDPAINTED
Registration Number:	2730802	REEL TOYS
Registration Number:	3822890	BATSU
Registration Number:	4097177	DICE BUILDING GAME
Registration Number:	4217978	MAGE KNIGHT
Registration Number:	4296452	TABAPP
Registration Number:	4158826	QUARRIORS
Registration Number:	4300389	NECA
Registration Number:	4437171	ТАВАРР
Registration Number:	4286359	MAGE KNIGHT
Serial Number:	85812219	DICE BUILDING GAME
Registration Number:	4507216	COMBAT DIAL SYSTEM
Registration Number:	4482310	LINKED CUFFS
Registration Number:	4503304	BEA & DOT BY MODCLOTH
Serial Number:	86018590	DICE MASTERS
Registration Number:	4441156	CONNECT WITH PIECES
Registration Number:	4437172	HEROCLIX TABAPP
Registration Number:	4615014	SCALERS
Registration Number:	4302629	HEROCLIX TABAPP
Registration Number:	4419985	COMBAT DIAL
Registration Number:	3442326	REEL GAMES
Registration Number:	2835352	HEAD KNOCKERS

# **CORRESPONDENCE DATA**

**Fax Number:** 2165665800

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** (216)566-5908

Email: mae.smith@thompsonhine.com

Correspondent Name: James A. Schneider, Esq.

Address Line 1: 127 Public Square
Address Line 2: 3900 Key Center

Address Line 4: Cleveland, OHIO 44114

ATTORNEY DOCKET NUMBER:	059130.00154
NAME OF SUBMITTER:	James A. Schneider, Esq.
SIGNATURE:	/James A. Schneider/
DATE SIGNED:	08/07/2015

# **Total Attachments: 30**

source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page1.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page2.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page3.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page4.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page5.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page6.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page7.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page8.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page9.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page10.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page11.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page12.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page13.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page14.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page15.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page16.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page17.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page18.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page19.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page20.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page21.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page22.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page23.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page24.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page25.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page26.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page27.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page28.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page29.tif source=NECA - Executed Intellectual Property Security Agreement (Wizkids)#page30.tif

# INTELLECTUAL PROPERTY SECURITY AGREEMENT (Subsidiary)

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as the same may from time to time be amended, restated or otherwise modified, this "Agreement") is made effective as of the 5<sup>th</sup> day of August, 2015 by WIZKIDS/NECA, LLC, a New Jersey limited liability company ("Pledgor"), in favor of KEYBANK NATIONAL ASSOCIATION, a national banking association ("Lender").

### 1. Recitals.

NATIONAL ENTERTAINMENT COLLECTIBLES ASSOCIATION, INC., a New Jersey corporation (together with its successors and assigns, "Borrower"), is entering into that certain Credit and Security Agreement, dated as of August 5, 2015, with Lender (as the same may from time to time be amended, restated or otherwise modified, the "Credit Agreement"). Pledgor desires that Lender grant to Borrower the financial accommodations as described in the Credit Agreement.

Pledgor understands that Lender is willing to enter into the Credit Agreement and grant the financial accommodations provided for in the Credit Agreement only upon certain terms and conditions, one of which is that Pledgor grant to Lender a security interest in the Collateral, as hereinafter defined, and this Agreement is being executed and delivered in consideration of Lender entering into the Credit Agreement and each financial accommodation granted to Borrower by Lender, and for other valuable consideration, the receipt and sufficiency of which is hereby acknowledged.

2. <u>Definitions</u>. Except as specifically defined herein, (a) capitalized terms used herein that are defined in the Credit Agreement shall have their respective meanings ascribed to them in the Credit Agreement, and (b) unless otherwise defined in the Credit Agreement, terms that are defined in the U.C.C. are used herein as so defined. As used in this Agreement, the following terms shall have the following meanings:

"Assignment" means an Assignment in the form of Exhibit A attached hereto.

"Collateral" means, collectively, all of Pledgor's existing and future right, title and interest in, to and under (a) industrial designs, patents, patent registrations, patent applications, trademarks, trademark registrations, trademark applications, service marks, trade names and copyright registrations, and other intellectual property or registrations, whether federal, state or foreign, including, but not limited to, those that are registered or pending as listed on <a href="Schedule 1">Schedule 1</a> may from time to time be amended, supplemented or otherwise modified); (b) common law trademark rights, copyrights, rights in trade dress, publicity, works of authorship and other unregistered copyrightable material, improvements, and proprietary and confidential information, including, without limitation, personal, financial, and other sensitive data, plans, know-how, processes, formulae, algorithms and inventions; (c) renewals, continuations, extensions, reissues and divisions of any of the foregoing; (d) rights to sue for

past, present and future infringements or any other commercial tort claims relating to any of the foregoing; (e) licenses and all income, revenue and royalties with respect to any licenses, whether registered or unregistered and all other payments earned under contract rights relating to any of the foregoing; (f) general intangibles and all intangible intellectual or similar property of Pledgor connected with and symbolized by any of the foregoing; (g) goodwill associated with any of the foregoing; (h) all payments under insurance, including the returned premium upon any cancellation of insurance (whether or not Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing; and (i) Proceeds of any of the foregoing.

"Event of Default" means an event or condition that constitutes an Event of Default, as defined in Section 8.1 hereof.

"USCO" means the United States Copyright Office in Washington D.C.

"USPTO" means the United States Patent and Trademark Office in Alexandria, Virginia.

- 3. <u>Grant of Security Interest</u>. In consideration of and as security for the full and complete payment of all of the Obligations, Pledgor hereby agrees that Lender shall at all times have, and hereby grants to Lender, a security interest in all of the Collateral, including (without limitation) all of Pledgor's future Collateral, irrespective of any lack of knowledge by Lender of the creation or acquisition thereof.
- 4. <u>Representations and Warranties</u>. Pledgor hereby represents and warrants to Lender as follows:
- 4.1. Pledgor owns all of the Collateral and, whether the same are registered or unregistered, no such Collateral has been adjudged invalid or unenforceable.
  - 4.2. The Collateral is valid and enforceable.
- 4.3. Pledgor has no knowledge of any material claim that the use of any of the Collateral does or may violate the rights of any Person.
- 4.4. Pledgor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to the Collateral, free and clear of any liens, charges and encumbrances, including, without limitation, pledges, assignments, licenses, registered user agreements and covenants by Pledgor not to sue third Persons.
- 4.5. Pledgor has full power, authority and legal right to pledge the Collateral and enter into this Agreement and perform its terms.
- 4.6. Pledgor has used, and shall continue to use, for the duration of this Agreement, proper statutory notice in connection with its use of the Collateral, except where the failure to do so will not have a Material Adverse Effect.

- 5. <u>Further Assignment Prohibited</u>. Pledgor shall not enter into any agreement that is inconsistent with Pledgor's obligations under this Agreement and shall not otherwise sell or assign its interest in, or grant any license or sublicense with respect to, any of the Collateral without Lender's prior written consent. Absent such prior written consent, any attempted sale or license is null and void.
- 6. <u>Right to Inspect</u>. Pledgor hereby grants to Lender and its employees and agents the right, during regular business hours, and absent an Event of Default with reasonable prior notice, to visit any location of Pledgor or, if applicable, any other location, and to inspect the products and quality control records relating thereto at Pledgor's expense.
- 7. <u>Standard Patent and Trademark Use</u>. Pledgor shall not use the Collateral in any manner that would jeopardize the validity or legal status thereof. Pledgor shall comply with all patent marking requirements as specified in 35 U.S.C. §287. Pledgor shall use commercially reasonable efforts to conform its usage of any trademarks to standard trademark usage, including, but not limited to, using the trademark symbols ®, TM, and SM where appropriate.
  - 8. Events of Default and Remedies.
- 8.1. The occurrence of an Event of Default, as defined in the Credit Agreement, shall constitute an Event of Default.
- 8.2. Lender shall at all times have the rights and remedies of a secured party under the U.C.C. as in effect from time to time, in addition to the rights and remedies of a secured party provided elsewhere within this Agreement, any Note or any other Loan Document, or otherwise provided in law or equity.
- 8.3. Pledgor expressly acknowledges that Lender shall record this Agreement with the USCO and the USPTO, as appropriate. Contemporaneously herewith, Pledgor shall execute and deliver to Lender the Assignment, which Assignment shall have no force and effect and shall be held by Lender in escrow until the occurrence of an Event of Default; provided, that, anything herein to the contrary notwithstanding, the security interest and collateral assignment granted herein shall be effective as of the date of this Agreement. After the occurrence of an Event of Default, the Assignment shall immediately take effect upon certification of such fact by an authorized officer of Lender in the form reflected on the face of the Assignment and Lender may, in its sole discretion, record the Assignment with the USCO and the USPTO, as appropriate.
- 8.4. If an Event of Default shall occur, Pledgor irrevocably authorizes and empowers Lender to terminate Pledgor's use of the Collateral and to exercise such rights and remedies as allowed by law. Without limiting the generality of the foregoing, after any delivery or taking of possession of the Collateral, or any thereof, pursuant to this Agreement, then, with or without resort to Pledgor or any other Person or property, all of which Pledgor hereby waives, and upon such terms and in such manner as Lender may deem advisable, Lender, in its sole discretion, may sell, assign, transfer and deliver any of the Collateral, together with the associated goodwill, or any interest that Pledgor may have therein, at any time, or from time to time. No prior notice need be given to Pledgor or to any other Person in the case of any sale of Collateral that Lender

determines to be declining speedily in value or that is customarily sold in any recognized market, but in any other case Lender shall give Pledgor no fewer than ten days prior notice of either the time and place of any public sale of the Collateral or of the time after which any private sale or other intended disposition thereof is to be made. Pledgor waives advertisement of any such sale and (except to the extent specifically required by the preceding sentence) waives notice of any kind in respect of any such sale. At any such public sale, Lender may purchase the Collateral, or any part thereof, free from any right of redemption, all of which rights Pledgor hereby waives and releases. After deducting all Related Expenses, and after paying all claims, if any, secured by liens having precedence over this Agreement, Lender may apply the net proceeds of each such sale to or toward the payment of the Obligations, whether or not then due, in such order and by such division as Lender in its sole discretion may deem advisable. Any excess, to the extent permitted by law, shall be paid to Pledgor, and the obligors on the Obligations shall remain liable for any deficiency. In addition, Lender shall at all times have the right to obtain new appraisals of Pledgor or the Collateral, the cost of which shall be paid by Pledgor.

- 9. <u>Maintaining Collateral; Attorneys' Fees, Costs and Expenses.</u> Pledgor shall have the obligation and duty to perform all acts necessary to maintain or preserve the Collateral, provided that Pledgor shall not be obligated to maintain any Collateral in the event Pledgor determines, in the reasonable business judgment of Pledgor, that the maintenance of such Collateral is no longer necessary in Pledgor's business. Any and all fees, costs and expenses, of whatever kind or nature, including, without limitation, the reasonable attorneys' fees and legal expenses incurred by Lender in connection with the amendment and enforcement of this Agreement, all renewals, required affidavits and all other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances or otherwise protecting, maintaining or preserving the Collateral, or in defending or prosecuting any actions or proceedings arising out of or related to the Collateral, shall be borne and paid by Pledgor, upon demand by Lender, and, until so paid, shall be added to the principal amount of the Obligations.
- 10. <u>Pledgor's Obligation to Prosecute</u>. Except as otherwise agreed to by Lender in writing, Pledgor shall have the duty to prosecute diligently any patent, trademark, service mark or copyright application pending in connection with the Collateral as of the date of this Agreement or thereafter until the Obligations shall have been paid in full, to file and prosecute opposition and cancellation proceedings and to do any and all acts that are necessary or desirable to preserve and maintain all rights in the Collateral, including, but not limited to, payment of any maintenance fees. Any expenses incurred in connection with the Collateral shall be borne by Pledgor. Pledgor shall not abandon any Collateral without the prior written consent of Lender, unless such abandonment will not have a Material Adverse Effect or such abandonment is in connection with the abandonment of a product or product line.
- 11. <u>Lender's Right to Enforce</u>. Pledgor shall have the right to bring any opposition proceeding, cancellation proceeding or lawsuit in its own name to enforce or protect the Collateral. Lender shall have the right, but shall have no obligation, to join in any such action. Pledgor shall promptly, upon demand, reimburse and indemnify Lender for all damages, reasonable costs and expenses, including reasonable attorneys' fees incurred by Lender in

connection with the provisions of this Section 11, in the event Lender elects to join in any such action commenced by Pledgor.

- 12. <u>Power of Attorney</u>. Pledgor hereby authorizes and empowers Lender to make, constitute and appoint any officer or agent of Lender as Lender may select, in its exclusive discretion, as Pledgor's true and lawful attorney-in-fact, with the power to endorse, after the occurrence of an Event of Default, Pledgor's name on all applications, documents, papers and instruments necessary for Lender to use the Collateral, or to grant or issue any exclusive or nonexclusive license under the Collateral to any third party, or necessary for Lender to assign, pledge, convey or otherwise transfer title in or dispose of the Collateral, together with associated goodwill, to any Person or Persons. Pledgor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney shall be irrevocable for the life of this Agreement until the Loan Documents are terminated pursuant to Section 24 hereof.
- 13. <u>Lender's Right to Perform Obligations</u>. If Pledgor fails to comply with any of its obligations under this Agreement Lender may, but is not obligated to, do so in the name of Pledgor or in the name of Lender, but at Pledgor's expense, and Pledgor hereby agrees to reimburse Lender, upon request, in full for all expenses, including reasonable attorneys' fees, incurred by Lender in protecting, defending and maintaining the Collateral.
- 14. <u>Additional Documents</u>. Pledgor shall, upon written request of Lender, enter into such additional documents or instruments as may be required by Lender in order to effectuate, evidence or perfect Lender's interest in the Collateral, as evidenced by this Agreement.
- 15. New Collateral. If, before the Obligations shall have been irrevocably paid in full and the Commitment terminated, Pledgor shall obtain rights to any new Collateral, the provisions of this Agreement hereby shall automatically apply thereto as if the same were identified on Schedule 1 hereto as of the date hereof and Pledgor shall give Lender prompt written notice thereof.
- 16. <u>Modifications for New Collateral</u>. Pledgor hereby authorizes Lender to modify this Agreement by amending <u>Schedule 1</u> to include any future Collateral as contemplated by Sections 1 and 15 hereof and, at Lender's request, Pledgor shall execute any documents or instruments required by Lender in order to modify this Agreement as provided by this Section 16, provided that any such modification to <u>Schedule 1</u> shall be effective without the signature of Pledgor.
- 17. Maximum Liability of Pledgor and Rights of Contribution. It is the desire and intent of the Pledgor and Lender that this Agreement shall be enforced to the fullest extent permissible under the laws and public policies applied in each jurisdiction in which enforcement is sought. If and to the extent that the obligations of the Pledgor under this Agreement would, in the absence of this sentence, be adjudicated to be invalid or unenforceable because of any applicable state or federal law relating to fraudulent conveyances or transfers, then anything in this Agreement or any other Loan Document to the contrary notwithstanding, in no event shall the amount of the Obligations secured by this Agreement by Pledgor exceed the maximum amount that (after giving effect to the incurring of the obligations hereunder and to any rights to

contribution of Pledgor from other affiliates of Borrower) would not render the rights to payment of Lender hereunder void, voidable or avoidable under any applicable fraudulent transfer law. Pledgor hereby agrees that, in connection with the payments made hereunder, Pledgor shall have a right of contribution from other Credit Parties, as appropriate, in accordance with applicable law. Such contribution rights shall be waived until such time as the Obligations have been irrevocably paid in full, and Pledgor shall not exercise any such contribution rights until the Obligations have been irrevocably paid in full.

- 18. <u>No Waiver</u>. No course of dealing between Pledgor and Lender, nor any failure to exercise, nor any delay in exercising, on the part of Lender, any right, power or privilege hereunder or under any of the Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.
- 19. <u>Remedies Cumulative</u>. All of the rights and remedies of Lender with respect to the Collateral, whether established hereby or by the Loan Documents, or by any other agreements or by law shall be cumulative and may be executed singularly or concurrently.
- 20. <u>Severability</u>. The provisions of this Agreement are severable, and, if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.
- 21. <u>Modifications</u>. This Agreement may be amended or modified only by a writing signed by Pledgor and Lender. No waiver or consent granted by Lender in respect of this Agreement shall be binding upon Lender unless specifically granted in writing, which writing shall be strictly construed.
- 22. <u>Notice</u>. All notices, requests, demands and other communications provided for hereunder shall be in writing and, if to Pledgor, mailed or delivered to it, addressed to it at the address specified on the signature pages of the Credit Agreement, and, if to Lender, mailed or delivered to it, addressed to the address of Lender specified on the signature pages of the Credit Agreement or, as to each party, at such other address as shall be designated by such party in a written notice to each of the other parties. All notices, statements, requests, demands and other communications provided for hereunder shall be deemed to be given or made when delivered if made by hand delivery, overnight or certified mail through a nationally recognized courier service or sent by facsimile of electronic communication, in each case of facsimile or electronic communication with telephonic confirmation of receipt (if received during normal business hours on a Business Day, such Business Day, or otherwise the following Business Day) or three Business Days after being deposited in the mails with postage prepaid by registered or certified mail, addressed as aforesaid. All notices hereunder shall not be effective until received.
- 23. <u>Assignment and Successors</u>. This Agreement shall not be assigned by Pledgor without the prior written consent of Lender. This Agreement shall bind the successors and permitted assigns of Pledgor and shall benefit the successors and assigns of Lender. Any

attempted assignment or transfer without the prior written consent of Lender shall be null and void.

- 24. <u>Termination</u>. At such time as the Obligations shall have been irrevocably paid in full, the Commitment, as defined in the Credit Agreement, terminated, and the Credit Agreement terminated and not replaced by any other credit facility with Lender, Pledgor shall have the right to terminate this Agreement. Upon written request of Pledgor, Lender shall execute and deliver to Pledgor all deeds, assignments, and other instruments as may be necessary or proper to release Lender's security interest in and assignment of the Collateral and to re-vest in Pledgor full title to the Collateral, subject to any disposition thereof that may have been made by Lender pursuant hereto.
- 25. <u>Entire Agreement</u>. This Agreement integrates all of the terms and conditions with respect to the Collateral and supersedes all oral representations and negotiations and prior writings, if any, with respect to the subject matter hereof.
- 26. <u>Headings</u>; <u>Execution</u>. The headings and subheadings used herein are for convenience of reference only and shall be ignored in interpreting the provisions of this Agreement. This Agreement may be executed by facsimile or other electronic signature, which, when so executed and delivered, shall be deemed to be an original.
- 27. Governing Law; Submission to Jurisdiction. The provisions of this Agreement and the respective rights and duties of Pledgor and Lender hereunder shall be governed by and construed in accordance with New York law. Pledgor hereby irrevocably submits to the non-exclusive jurisdiction of any New York state or federal court sitting in New York county, New York, over any action or proceeding arising out of or relating to this Agreement, any Loan Document or any Related Writing, and Pledgor hereby irrevocably agrees that all claims in respect of such action or proceeding may be heard and determined in such New York state or federal court. Pledgor hereby irrevocably waives, to the fullest extent permitted by law, any objection it may now or hereafter have to the laying of venue in any such action or proceeding in any such court as well as any right it may now or hereafter have to remove such action or proceeding, once commenced, to another court on the grounds of FORUM NON CONVENIENS or otherwise. Pledgor agrees that a final, nonappealable judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.

[Remainder of page intentionally left blank.]

11905895.4

JURY TRIAL WAIVER. PLEDGOR, TO THE EXTENT PERMITTED BY LAW, HEREBY WAIVES ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE, WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE, AMONG PLEDGOR, BORROWER AND LENDER, OR ANY THEREOF, ARISING OUT OF, IN CONNECTION WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED BETWEEN THEM IN CONNECTION WITH THIS AGREEMENT OR ANY NOTE OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION HEREWITH OR THE TRANSACTIONS RELATED THERETO.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Intellectual Property Security Agreement as of the date first set forth above.

By:\_

Joel Weinshanker

NECA. LLC

Manager

Signature Page to Intellectual Property Security Agreement

# SCHEDULE 1

Trademarks and Trademark Applications

See attached.

	28 Int. game equipment, specifically toy statuettes in miniature and equipment for simulation of games simulatin games of attitudes and behavior; collectible pieces of toy statuettes, toys, games, game parts and accessories	28 Int.	3/13/2022	Registered	3/13/2012	824402855	2/28/2002	824402855	Brazil	HEROCLIX	096699-00065
	16 Int. brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels	16 Int.	1/22/2018	Registered	1/22/2008	824402847	2/28/2002	824402847	Brazil	HEROCLIX	096699-00065
\U	16 Int. brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels 28 Int. game equipment, namely, miniature toy figurines and role playing equipment; collectible toy figurines; toys, games, game pieces and accessories 35 Int. promoting games and tournaments involving fictional role playing and fictional combat situations 41 Int. organising games and tournaments involving fictional role playing and fictional combat situations.	16 Int., 28 Int., 35 Int., 41 Int.	11/30/2021	Registered	11/30/2001	896748	11/30/2001	896748	Australia	MAGE KNIGHT	096699-00062
	16 Int. brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels 28 Int. game equipment, namely collectable toy figurines, miniature toy figurines and role-playing equipment	16 Int., 28 Int.	2/12/2022	Registered	2/12/2002	902923		902923	Australia	HEROCLIX	096699-00061
	28 Int. game equipment, namely miniature toy figurines and role playing equipment in the nature of game book manuals; collectible toy figurines; role playing games and game pieces and accessories therefor	28 Int.	9/13/2023	Registered	9/13/2013	3161995	5/3/2012	3161995	Argentina	HEROCLIX	096699-00089
	28 Int. game equipment, namely miniature toy figurines and role playing equipment; collectible toy figurines; toys, games, game pieces and accessories	28 Int.	1/14/2023	Registered	1/14/2003	1910410	11/29/2001	2360672	Argentina	MAGE KNIGHT	096699-00040
RE	28 Int. game equipment, namely miniature toy figurines and role playing equipment; collectible toy figuries; toys, games, game pieces and accessories		1/14/2023	Registered	1/14/2003	1910409	11/29/2001	2360670	Argentina	WIZKIDS	096699-00039
Et	Goods	Classes	Next Renewal	Status	Reg. Date	Reg. No.	Filing Date	App. No.	Country	<u>Trademark</u>	Our File
<del>.: 0</del> (	Т		RK PORI FOLIO		- C	WIZKIUS/NECA, LLC   HADEMA		ZIW			

	28 Int. table-top game comprised of rule book, dice, tokens, and playing pieces, sold as a unit	28 Int.		Pending			6/22/2012	1583333	Canada	Hill Alles	096699-00095
	09 Int. Prerecorded DVDs and CDs featuring entertainment, namely, motion pictures and musical sound recordings; prerecorded audio and video tapes and prerecorded compact discs featuring music; computer games. 16 Int. Comic books and novels. 28 Int. Game equipment, namely collectible miniature toy figurines and accessories; role playing game equipment in the nature of game book manuals and game pieces and accessories therefor. 41 Int. Entertainment services, namely, producing and distributing motion picture films and videos, television programming, and interactive audiovisual programming; entertainment services, namely, providing online computer games; animation production services; electronic publishing services, namely publication of text graphics, and audio works of others; promotion of games and tournaments involving fictional role playing and fictional combat situations for others.	09 Int., 16 Int., 28 Int., 41 Int.	9/15/2025	Registered	9/15/2010	TMA777,285 9/15/2010	5/2/2006	1,256,187	Canada	MAGE KNIGHT	096699-00010
	01 Int. Brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters. 02 Int. Game equipment, namely, miniature toy figurines and role playing game equipment; collectible toy figurines; games, namely, role playing games, game pieces and accessories.	01 Int., 02 Int.	7/23/2019	Registered	7/23/2004	TMA615583	2/18/2002	1131688	Canada	HEROCLIX	096699-00011
RË	28 Int. game equipment, specifically toy statuettes in miniature Land equipment for simulation of games (simulating games of attitudes and behavior); collectible pieces of toy statuettes, toys, games, game parts and accessories	28 Int.	4/17/2017	Registered	4/17/2007	824175956	11/29/2001	824175956	Brazil	WIZKIDS	096699-00042
Et	Goods	Classes	Next Renewal	<u>Status</u>	Reg. Date	Reg. No.	Filing Date	App. No.	Country	<u>Trademark</u>	Our File
<u>: 00</u>	Т		- K FOR I FOLIO		LC I HADEMA		WIZKIDS/NECA,	ZIW			

28 Int. Game equipment; miniature toy figurines; role playing equipment in the nature of game book manuals; collectible toy figurines for role playing games; role playing games.	28 Int.		Rejected			8/29/2012	11416899	China (People's Republic)	WIZKIDS	096699-00108
16 Int. Brochures and booklets relating to games; game strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels.	16 Int.	1/27/2024	Registered	1/28/2014	11416900	8/29/2012	11416900	China (People's Republic)	WIZKIDS	096699-00108
28 Int. Game equipment; collectible miniature toy figurines; role playing equipment in the nature of game book manuals.	28 Int.	2/27/2024	Registered	2/28/2014	11429010	8/31/2012	11429010	China (People's Republic)	HEROCLIX (in Chinese Characters)	096699-00105
16 Int. Brochures and booklets relating to role playing games; role playing game strategy guide books and magazines; printed game instruction sheets; printed scoring sheets for role playing games; posters; comic books and novels.	16 Int.	2/6/2024	Registered	2/7/2014	11429011	8/31/2012	11429011	China (People's Republic)	HEROCLIX (in Chinese Characters)	096699-00105
28 Int. Game equipment; miniature toy figurines; role playing games; role playing equipment in the nature of game book manuals; collectible toy figurines for role playing games.	28 Int.	2/27/2024	Registered	2/28/2014	11429008	8/31/2012	11429008	China (People's Republic)	WIZKIDS (in Chinese Characters)	096699-00107
16 Int. Brochures and booklets relating to games; game strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels.	16 Int.	2/6/2024	Registered	2/7/2014	11429009	8/31/2012	11429009	China (People's Republic)	WIZKIDS (in Chinese Characters)	096699-00107
28 Int. Miniature toy figurines; game equipment comprised of miniature toy figurines, dice, cards, and rule books sold as a unit.	28 Int.	1/20/2024	Registered	1/21/2014	11372463	8/20/2012	11372463	China (People's Republic)	TABAPP (in Chinese Characters)	096699-00109
guide books relating to games; strategy guide books relating to games; printed game instruction sheets; posters 28 Int. game equipment, namely, miniature toy figurines and role playing equipment in the nature of game book manuals; collectible toy figurines; role playing games and game pieces and accessories therefor 41 Int. entertainment services, namely, providing online computer games 9 Int. computer game software, programs, and CD-ROMs, DVDs and Blu-ray Discs containing computer games.	28 Int. 41 Int. 9 Int.	5/2/2029	Allowed	5/2/2014	TMA876,935 5/2/2014	7/31/2012	1,588,293	Canada	COMBAT DIAL	096699-00098
Goods	Classes	Next Renewal	Status	Reg. Date	Reg. No.	Filing Date	App. No.	Country	Trademark	Our File
TF	OITC	RK PORTFOLIO		CTFA	ECA, LL	WIZKIDS/NECA, LLC TRADEMA	WIZ			

TRADEMARK 105596 FRAME: 0015

games; role playing games; collectible toy figurines; plush toys; dolls; toy figures; toy model hobby craft kits; toy model figures; puzzles; snow globes; costume masks; jack-in-the-boxes; toy vehicles; inflatable toys; wind-up toys; game equipment; action figures; Christmas tree ornaments; toy model replicas of movie, tv, and entertainment props, namely, replica masks, jewelry, accessories, weapons, dolls, figures, plush models, wallets, signs, and lamps; collectible toy shaving kits; collectible miniature toy figurines; role playing equipment in the nature of game book manuals.		Ç P P		<u> </u>				Republic)	Characters)	
25 int. hats; gloves; scarves; bandannas; ties; Wrist bands; wrist cuffs; headbands; t-shirts; sweatshirts; denim shirts; polo shirts; jackets; and caps		5/6/2024	Registered	5///2014	11810490	11/28/2012	11810490	China (People's Republic)	Characters)	096699-00112
9 Int computer game software and programs.	•	5/6/2024	Registered	5/7/2014	11810491	11/28/2012	11810491	China (People's Republic)	NECA (in Chinese Characters)	096699-00112
28 Int. Toys, namely, action figures and poseable dolls.	28 Int.	2/20/2024	Registered	2/21/2014	11487916	9/13/2012	11487916	China (People's Republic)	REEL TOYS (Chinese Translation)	096699-00115
28 Int. Toys, namely, action figures and poseable dolls.	28 Int.		Pending			9/12/2012	11476673	China (People's Republic)	REEL TOYS	096699-00114
28 Int. Toys, namely, action figures and poseable dolls.	28 Int.	2/13/2024	Registered	2/14/2014	11476674	9/12/2012	11476674	China (People's Republic)	REEL TOYS (phonetic equivalent)	096699-00120
28 Int. Collectible miniature toy figurines; role playing equipment in the nature of game book manuals; game equipment.	28 Int.	1/27/2024	Registered	1/28/2014	11416902	8/29/2012	11416902	China (People's Republic)	HEROCLIX	096699-00106
16 Int. Brochures and booklets relating to role playing games; role playing game strategy guide books and magazines; printed game instruction sheets; printed scoring sheets for role playing games; posters; comic books and novels.	16 lnt.	1/27/2024	Registered	1/28/2014	11416901	8/29/2012	11416901	China (People's Republic)	HEROCLIX	096699-00106
Goods	Classes	Next Renewal	Status	Reg. Date	Reg. No.	Filing Date	App. No.	Country	<u>Trademark</u>	Our File
TI	)   	WIZKIDS/NECA, LLC TRADEMARK PORTFOLIO	S III WATER	CIHA	CA, EL		ZIM			

1000000	10			
	Our File	096699-00112	096699-00111	096699-00111
_	<u>Trademark</u>	NECA (in Chinese Characters)	NECA	NEC A
	Country	eople's )	China (People's Republic)	China (People's Republic)
	App. No.	11880542	11810493	11810492
	Filing Date		11/28/2012	11/28/2012
CA, EF	Reg. No.	11880542	11810493	11810492
	Reg. Date		5/7/2014	5/7/2014
JEWAH.	Status	Registered	Registered	Registered
WIZNUS/NECA, LLC   HADEMARK FOR FOLIO	Next Renewal	5/27/2024	5/6/2024	5/6/2024
_ <u>}</u>	Classes		25 Int.	28 Int.
Т	Goods	35 Int. Advertising, marketing and promotion services; dissemination of advertising for others via the internet; specialty merchandising services, namely, promoting the goods and services of others through the distribution of customized advertising materials, namely, clothing, headwear, footwear, beverageware, aprons, magnets, buttons, jewelry, key-chains, lunch boxes, bedding, prop replicas, bags, accessories for computers and mobile devices, ornaments, calendars, toys, board games, dice games, action figures, clocks, watches, home lighting, books, framed prints, greeting cards, stationery, journals, license plate frames, tile boxes, tile coasters, oval and round keepsakes, postcards, stickers, and posters.	25 Int. hats; gloves; scarves; bandannas; ties; wrist bands; wrist cuffs; headbands; t-shirts; sweatshirts; denim shirts; polo shirts; jackets; and caps	28 Int. Card games; board games; dice games; tabletop games; role playing games; collectible toy figurines; plush toys; dolls; toy figures; toy model hobby craft kits; toy model figures; puzzles; snow globes; costume masks; jack-in-the-boxes; toy vehicles; inflatable toys; action figures; Christmas tree ornaments; wind-up toys; toy model replicas of movie, tv, and entertainment props, namely, replica masks, jewelly, accessories, weapons, dolls, figures, plush models, wallets, signs, and lamps; collectible toy shaving kits; collectible miniature toy figurines; game equipment; role playing equipment in the nature of game book manuals.

ol	0	IO 8
96699-00052	96699-00111	Our File
HEROCLIX	NECA	<u>Trademark</u>
European Community	China (People's Republic)	Country
2812097	11880541	App. No.
8/13/2002	12/12/2012	Filing Date
2812097		Reg. No.
12/17/2003		Reg. Date
Registered	Rejected	Status
8/13/2022		o. Filing Date Reg. No. Reg. Date Status Next Renewal Class
09 Int. 16 Int. 28 Int.	35 Int.	Classes
09 Int Prerecorded audio and video tapes, compact discs, and DVDs; computer game cartridges, discs, software, and programs. 16 Int. Brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books, and novels. Game equipment, namely, miniature toy figurines and role playing game equipment; collectible toy figurines; games, namely, role playing games, game pieces and accessories. 28 Int. Game equipment, namely miniature toy figurines and role playing equipment, namely miniature toy figurines, game pieces, and accessories.	the goods and services of others through the distribution of customized advertising materials, namely, clothing, headwear, footwear, beverageware, aprons, magnets, buttons, jewelry, key-chains, lunch boxes, bedding, prop replicas, bags, accessories for computers and mobile devices, ornaments, calendars, toys, board games, cide games, card games, clocks, watches, home lighting, books, framed prints, greeting cards, stationery, journals, license plate frames, tile boxes, tile coasters, oval and round keepsakes, postcards, stickers, and posters; advertising, marketing and promotion services; dissemination of advertising for others via the internet;	Goods
	European 2812097 8/13/2002 2812097 12/17/2003 Registered 8/13/2022 09 Int Community 2812097 12/17/2003 Registered 8/13/2022 09 Int 16 Int 28 Int.	NECA China (People's 11880541 12/12/2012 Rejected Framery, promoting the goods and services of chires through the distriction of customized advertising materials, namely, conting, the adversary for customized advertising materials, namely, clothing, headwear, forward, forwar

096699-00177 ATTACK WING Int'l Registration - A0051979 7/24/2015 Madrid Protocol Only - Designated Countries: Australia and European Union	096699-00150 SCALERS  Int'l Registration - A0041069 2/27/2014 1,202,4  Madrid Protocol Only = Designated Countries: Australia, European Union, Japan, Korea and Singapore	096699-00148 DICE MASTERS Int'l Registration - A0040484 1/24/2014 1,193,5  Madrid Protocol Only -  Designated Countries: Australia, European Union, Japan and Singapore	096699-00051 WK GAMES (Stylized) European 2614428 3/12/2002 2614428 Community	Our File Trademark Country App. No. Filing Date Reg. N	
Registration -Al-	Registration -Anid Protocol = gnated tries: ralla, pean Union, korea Singapore	ggistration - I Protocol I Protocol atted ries: ries: lia, aan Union, and	у		_
7/24/2015					
	1,202,475	1,193,976   1/2	2614428 6/	Reg. No. Re	
Pe	2/27/2014 Re	1/24/2014 Re	6/25/2003 Re	Reg. Date St	
Pending 7/	Registered 2/	Registered 1/2	Registered 3/	Status Ne	
7/24/2025	2/27/2024	1/24/2024	3/12/2012	Next Renewal	
28 Int.	09 Int.	09 Int., 28 Int.	16 Int., 28 Int.	Classes	A0000000000000000000000000000000000000
28 Int. Tabletop games.	09 Int Decorative electrical cord and cable accessories for decorating and organizing the electrical cords and cables of computers, electronics, mobile devices and appliances, namely cord catchers in the nature of specially adapted or fitted organizers, cord identifiers in the nature of specially adapted or fitted clips, and specially adapted or fitted cord covers in the shape of miniature figures all designed specifically for identifying, securing, bundling, grouping, wrapping, concealing, catching, organizing, and holding cords and cables in a decorative manner	09 Int Interactive game programs; Interactive game software 28 Int. Tabletop games.	16 Int. Brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; I printed scoring sheets; posters; comic books and novels. 28 Int. Game equipment, namely miniature toy figurines and role playing equipment; collectible toy figurines; toys, games, game pieces and accessories	Goods	

28 Int. table-top game comprised of rule book, dice, tokens, and playing pieces, sold as a unit	28 Int.	4/1/2025	Registered	4/1/2005	4852502	8/13/2004	2004-075235	Japan	CONSTRUCTIBLE STRATEGY GAME	096699-00057
28 Int. Tabletop games	28 Int.	7/8/2023	Registered	7/8/2013	1171476	7/8/2013	A0036733	Int'l Registration - A0036733 Madrid Protocol Only - Designated Country: European Union	TRAINS AND STATIONS	096699-000140
28 Int. Board games; Card games; Dice games; Game equipment, namely, collectible miniature toy figurines and accessories therefore, and game manuals all sold as a unit; collectible miniature toy figures 9 Int. Interactive game programs; Interactive game software	28 Int., 9	6/28/2023	Registered	6/28/2013	1,169,662	6/28/2013	A0036630	Int'l Registration - A0036630 Madrid Protocol Only - Designated Country: European Union	THE	096699-00142
28 Int. Board games; Card games; Dice games; Game equipment, namely, collectible miniature toy figurines and accessories therefore, and game manuals all sold as a unit; collectible miniature toy figures 9 Int. Interactive game programs; Interactive game software	28 Int., 9	6/28/2023	Registered	6/28/2013	1,169,480	6/28/2013	A0036628	Int'l Registration - A0036628 Madrid Protocol Only = Designated Country: European Union	oute Bullonne Guine	096699-00141
28 Int. miniature toy figurines; game equipment comprised of miniature toy figurines, dice, cards, and rule books sold as a unit	28 Int.	8/10/2022	Registered	8/10/2012	1131990	8/10/2012	A0031225	Int'l Registration - A0031225 Madrid Protocol Only - Designated Countries: China and European Union	TABAPP	096699-00104
Goods	Classes	Next Renewal	Status	Reg. Date	Reg. No.	Filing Date	App. No.	Country	<u>Trademark</u>	Our File
TI	Ĕ	WIZKIDS/NECA, LLC FRADEMARK PORTFOLIO	OEMAR	O IHA	ÇĄ, E		ZZ			

b. Filing Date Reg. No. Reg. Date Status  9207 11/30/2004 4937238 3/17/2006 Registered  32196 9/11/2001 4629511 12/13/2002 Registered	Status   Status
Next Renewal   Classe   3/17/2016   28 lnt.   12/13/2022   16 lnt.   28 lnt.	

16 Int. brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels 28 Int. game equipment, namely miniature toy figurines and role playing equipment; collectible toy figurines; toys, games, game pieces and accessories	16 Int., 28 Int.	5/30/2022	Registered	5/30/2002	214531	12/3/2001		Norway	MAGE KNIGHT	096699-00053
28 Int. game equipment, namely miniature toy figurines and role playing equipment; collectible toy figurines; toys, games, game pieces and accessories	28 Int.	11/29/2018	Registered	11/29/2001	649367	11/29/2001	649367	New Zealand	WIZKIDS	096699-00034
16 Int. brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels	16 Int.	11/29/2018	Registered	11/29/2001	649366	11/29/2001	649366	New Zealand	WIZKIDS	096699-00033
28 Int. Game equipment, namely miniature toy figurines and collectible toy figurines; role playing games and game pieces and accessories therefor.	28 Int.	8/15/2022	Registered	7/19/2013	1,383,632	8/15/2012	1,300,286	Mexico	MAGE KNIGHT	096699-00102
41 Int. entertainment services, namely, providing online computer games	41 Int.	8/1/2022	Registered	11/29/2012	1333758	8/1/2012	1,296,660	Mexico	COMBAT DIAL	096699-00099
28 Int. game equipment, namely, miniature toy figurines and role playing equipment in the nature of game book manuals, all sold as a unit; collectible toy figurines; role playing games and game pieces and accessories therefor	28 Int.	8/1/2022	Registered	7/19/2013	1,383,622	8/1/2012	1,296,657	Mexico	COMBAT DIAL	096699-00099
16 Int. brochures and booklets relating to games; strategy guide books relating to games; printed game instruction sheets; posters	16 Int.	8/1/2022	Registered	11/29/2012	1333757	8/1/2012	1,296,656	Mexico	COMBAT DIAL	096699-00099
09 Int computer game software, programs, and discs	09 Int	8/1/2022	Registered	11/29/2012	1333756	8/1/2012	1,296,655	Mexico	COMBAT DIAL	096699-00099
16 Int. brochures and pamphlets related to games; strategy and guide magazines and books; printed instruction sheets; printed scoring sheets; posters, printed novels and comic books	16 Int.	2/11/2022	Registered	6/27/2002	752537	2/11/2002		Mexico	HEROCLIX	096699-00043
28 Int. games; toys; game equipment included in this class known as collectibles, collectible toy figurines, miniature toys, game pieces and accessories	28 Int.	2/11/2022	Registered	6/27/2002	752536	2/11/2002		Mexico	HEROCLIX	096699-00044
Goods	Classes	Next Renewal	Status	Reg. Date	Reg. No.	Filing Date	App. No.	Country	<u>Trademark</u>	Our File
TR:: 00:	OLIO	RK PORTFOLIO		CTRA	ECA, LL	WIZKIDS/NECA, LLC TRADEMA	_			

FRADEMARK 005596 FRAME: 0023

	096	096	096	<u> </u>	
	096699-00085	096699-00064	096699-00054	Our File	
ZI CA	HEROCLIX	MAGE KNIGHT	WIZKIDS	<u>Trademark</u>	
	Peru	Peru	Norway	Country	
	492228	139635		App. No.	
	5/3/2012	11/30/2001	12/3/2001	IO. Filing Date Reg. No. Reg. Date Status No. No. Reg. Date Status No. No. Reg. Date Status No.	
	75915	79810	214530	Reg. No.	
	4/8/2013	4/25/2002	5/30/2002	Reg. Date	7 10 7
q	Published Registered	Registered	Registered	Status	
	4/8/2023	4/25/2022	5/30/2022	Next Renewal	
	28 Int.	28 Int.	16 Int., 28 Int.	Classes	2
the goods and services of others through the distribution of customized advertising materials, namely, clothing, headwear, footwear, beverageware, aprons, magnets, buttons, jewelry, key-chains, lunch boxes, bedding, prop replicas, bags, accessories for computers and mobile devices, ornaments, calendars, toys, board games, collectible figurines, action figures, clocks, watches, home lighting, books, framed prints, greeting cards, stationery, journals, license plate frames, tile boxes, tile coasters, oval and round keepsakes, postcards, stickers, and posters; Advertising, marketing and promotion services; Dissemination of advertising for others via the internet; Wholesale store services featuring clothing, headwear, footwear, beverageware, aprons, magnets, buttons, jewelry, key-chains, lunch boxes, bedding, prop replicas, bags, accessories for computers and mobile devices, ornaments, calendars, toys, board games, dice games, card games, calendars, toys, board games, dice games, card games, clocks, watches, home lighting, books, framed prints, greeting cards, stationery, journals, license plate frames, tile boxes, tile coasters, oval and round keepsakes, postcards, stickers, and posters	28 Int. role playing games and game pieces and accessories therefor (included in this class)  35 Int. Specialty merchandising services, namely, promoting	28 Int. game equipment, namely miniature toy figurines and role playing equipment; collectible toy figurines; toys, games, game pieces and accessories	16 Int. brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels 28 Int. game equipment, namely miniature toy figurines and role playing equipment; collectible toy figurines; toys, games, game pieces and accessories	Goods	<u>7</u>

28 Int. Prop replicas in the nature of toy weapons; action figures; dolls.	28 Int.	4/23/2023	Registered	4/23/2013	4,323,527	8/8/2012	85/698,415	United States	PLAYER	096699-00008
35 Int. On-line retail store services featuring movies, books, music, toys, games, consumer electronics, licensed consumer goods, and general consumer goods; Retail stores featuring movies, books, music, toys, games, consumer electronics, licensed consumer goods, and general consumer goods	35 Int.		Pending			3/31/2015	86/582,401	United States		096699-00008
28 Int. Tabletop games	28 Int. 2		Published			3/20/2015	86/570,921	United States	ATTACK WING	096699-00008
28 Int. Board games; Card games; Dice games; Game equipment, namely, collectible miniature toy figurines and accessories therefore, and game manuals all sold as a unit; collectible miniature toy figures	28 Int.	8/12/2024	Registered	8/12/2014	4,585,806	12/28/2012	85/982,219	United States	THE SUITONIE	096699-00008
28 Int. game equipment, namely miniature toy figurines and role playing equipment; collectible toy figurines; toys, games, game pieces and accessories; electronic games	28 Int.	6/3/2012	Registered	5/1/2003	38957	6/4/2002	47932	United Arab Emirates	HEROCLIX	096699-00046
16 Int. brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels	16 Int.	6/3/2012	Registered	5/10/2003	39559	6/4/2002	47931	United Arab Emirates	HEROCLIX	096699-00045
28 Int. game equipment, namely miniature toy figurines and role playing equipment; collectible toy figurines; toys, games, game pieces and accessories	28 Int.	1/15/2014	Registered	1/16/2004	1081229	3/19/2003	92013361	Taiwan	- Mun Kuun	096699-00007
41 Int. Entertainment services, namely, providing online computer games.	41 Int.	2/29/2016	Registered	3/1/2006	1199060	5/3/2005	94020827	Taiwan	MAGE KNIGHT	096699-00035
28 Int. game equipment, namely, collectible toy figurines, miniature toy figurines and role playing equipment	28 Int.	12/21/2021	Registered	5/29/2003	247607	12/21/2001	2001740387	Russian Federation	WIZKIDS	096699-00056
16 Int. brochures and booklets relating to games; strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels 28 Int. game equipment, namely miniature toy figurines and role playing equipment; collectible toy figurines; toys, games, game pieces and accessories	16 Int., 28 Int.	12/21/2021	Registered	6/4/2003	248216	12/21/2001	2001740386	Russian Federation	MAGE KNIGHT	096699-00055
Goods	Classes	Next Renewal	Status	Reg. Date	Reg. No.	Filing Date	App. No.	Country	Trademark	Our File
TI		RK PORTFOLIO	2022222	OTRA	Ö, E	WIZKIDS/NECA, LLC TRADEMA	ZIM			

25 Int. Clothing, namely, t-shirts, sweatshirts, denim shirts, polo shirts, jackets, and caps	25 Int.	11/4/2023	Registered	11/4/2003	2,780,323	12/18/2001	76/351,183	United States	HEROCLIX	096699-00015
16 Int. brochures and booklets relating to role playing games; role playing game strategy guide books and magazines; printed game instruction sheets; printed scoring sheets for role playing games; posters; comic books and novels	16 Int.	11/4/2023	Registered	11/4/2003	2,780,322	12/18/2001	76/351,182	United States	HEROCLIX	096699-00014
28 Int. role playing games and game pieces and accessories therefore; collectible toy figurines; game equipment comprised of miniature toy figurines, dice, cards, and rule book sold as a unit	28 Int.	10/27/2019	Registered	10/27/2009	3,701,976	2/1/2007	77/097,326	United States	ACTIONCLIX	096699-00012
28 Int. Tabletop games.	28 Int.		Pending			4/7/2015	86/589,190	United States	POCKETMODEL GAME	096699-00025
09 Int computer game software, programs, and discs; interactive multimedia computer game software, programs, and discs	09 Int	3/4/2018	Registered	3/4/2008	3,392,905	5/2/2005	78/621,223	United States	MAGE KNIGHT	096699-00018
28 Int. Collectible miniature toys.	28 Int.		Pending			7/6/2015	86/684,443	United States		096699-00008
28 Int. Turn-based strategy card games.	28 Int.	10/30/2022	Registered	10/30/2012	4,235,389	2/17/2012	85545572	United States	SHUFFLING THE DECK	096699-00008
28 Int. Collectible miniature toy figures and accessories therefor; Game equipment comprised of miniature toy figurines and dice sold separately and as a unit	28 Int.	7/9/2023	Registered	7/9/2013	4,365,918	6/28/2012	85/663,781	United States	SWITCHCLIX	096699-00008
09 Int Interactive game programs; Interactive game software	09 Int	10/29/2023	Registered	10/29/2013	4,426,351	6/28/2012	85/663,869	United States	CONNECT WITH PIECES	096699-00008
28 Int. Board games; Card games; Dice games; Puzzle games.	28 Int.	3/19/2023	Registered	3/19/2013	4,306,852	6/28/2012	85/978,400	United States	CONNECT WITH PIECES	096699-00008
28 Int. Board games; Card games; Dice games; Puzzle games	28 Int.	3/19/2023	Registered	3/19/2013	4,306,853	6/28/2012	85/978,401	United States	SHOW YOUR FRIENDS WHO'S THE ULTIMATE PUZZLER	096699-00008
28 Int. Tabletop games	28 Int.	10/28/2024	Registered	10/28/2014	4,630,009	7/24/2013	86/975,226	United States	DICE MASTERS	096699-00008
Bracelets		4/2/2023	Registered	4/2/2013	4,314,887	6/28/2012	85/663,809	United States	LINKED CUFFS	096699-00008
Goods	Classes	Next Renewal	Status	Reg. Date	Reg. No.	Filing Date	App. No.	Country	<u>Trademark</u>	Our File
TR: 00:	0110	R PORTFOLIO	DEMAR	CTRA	CA, LL	WIZKIDS/NECA, LLC TRADEMAR	ZIW			

TRADEMARK 005596 FRAME: 0026

28 Int. PVC toys, namely, action figures and poseable dolls	28 Int.	6/24/2023	Registered	6/24/2003	2,730,802	1/27/2002	78/105,098	United States	Rest Teys	096699-00103
11 Int. decorative electric lights for everyday or holiday use	11 Int.	8/26/2023	Registered	8/26/2003	2,756,233	9/4/2002	78/160,368	United States		096699-00117
28 Int. toys, namely action figures	28 Int.	11/21/2016	Registered	11/21/2006	3,175,076	11/10/2004	78/514,397	United States		096699-00101
9 Int. computer game software	9 Int.	7/22/2024	Registered	7/22/2014	4,572,809	2/1/2012	85/531,612	United States	COMBAT DIAL (Parent)	096699-00078
28 Int. table-top game comprised of rule book, dice, tokens, playing pieces, and rule books, all sold as a unit.	28 Int.	10/30/2022	Registered	10/30/2012	4,235,289	12/22/2011	85/502,233	United States		096699-00026
28 Int. game equipment, namely, miniature toy figurines and role playing equipment in the nature of game book manuals; collectible toy figurines for role playing games; and role playing games and game pieces and accessories therefor	28 Int.	11/25/2023	Registered	11/25/2003 Registered	2,785,361	3/12/2001	76/223,153	United States	WIZKIDS	096699-00021
16 Int. Brochures and booklets relating to games; game strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels	16 Int.	9/2/2023	Registered	9/2/2003	2,758,469	8/12/2002	76/439,442	United States	WIZKIDS	096699-00022
28 Int. role playing games and game pieces and accessories therefore; collectible toy figurines; game equipment comprised of miniature toy figurines, dice, cards, and rule book sold as a unit	28 Int.	10/6/2019	Registered	10/6/2009	3,694,214	10/13/2005	78/732,912	United States	HORRORCLIX	096699-00017
28 Int. game equipment, namely, collectible miniature toy figurines and accessories, and role playing equipment in the nature of game book manuals	28 Int.	11/4/2023	Registered	11/4/2003	2,780,324	12/18/2001	76/351,184	United States	HEROCLIX	096699-00016
Goods	Classes	Next Renewal	Status	Reg. Date	Reg. No.	Filing Date	App. No.	Country	<u>Trademark</u>	Our File
TI		WIZKIUS/NECA, LLC I HADEMARK PORTFOLIO		— C	—¦;; }, ⊑	- KES				

096699-00008	096699-00008	096699-00090	096699-00092	096699-00091	096699-00008	096699-00008	Our File	
QUARRIORS	TABAPP	HEROCLIX (U.S. CUSTOMS)	HEROCLIX (U.S. CUSTOMS)	MAGE KNIGHT	DICE BUILDING GAME United States		<u>Trademark</u>	
United States	United States	United States	United States	United States	United States	United States	Country	
85274416	85/539,399			85/976,776	85/274,454	77/721,578	App. No.	ZIM
3/23/2011	2/10/2012	5/21/2012	5/21/2012	3/5/2012	3/23/2011	4/24/2009	Filing Date	(IDS/NE
4158826	4,296,452	TMK12-0045(5/24/2012	TMK12-004545/24/2012	4,217,978	4,097,177	3,822,890	Reg. No.	WIZKIDS/NECA, LLC TRADEMAR
6/12/2012	2/26/2013			10/2/2012	2/7/2012	7/20/2010	Reg. Date	O TRAI
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Status .	)EMARI
6/12/2022	2/26/2023	11/4/2023	11/4/2023	10/2/2022	2/7/2022	7/20/2020	Next Renewal	K PORTFOLIO
28 Int.	28 Int.	16 Int.	28 Int.	28 Int.	28 Int.	28 Int.	Classes	 
28 Int. Board games; Card games; Dice games	28 Int. miniature toy figurines; game equipment comprised of miniature toy figurines, dice, cards, and rule books sold as a unit	16 Int. brochures and booklets relating to role playing games; role playing game strategy guide books and magazines; printed game instruction sheets; printed scoring sheets for role playing games; posters; comic books and novels	28 Int. game equipment, namely, collectible miniature toy figurines and accessories, and role playing equipment in the nature of game book manuals	28 Int. game equipment, namely miniature toy figurines and role playing equipment in the nature of game book manuals; collectible toy figurines; role playing games and game pieces and accessories therefor	28 Int. board games; card games; dice games	28 Int. collectible toy figures	Goods	TI

les re	09 Int Interactive game programs; Interactive game software 28 Int. Board games; Card games; Dice games; Puzzle games	09 Int, 28 Int.	11/26/2023	Registered	11/26/2013	4,441,156	8/8/2012	85/698,532	United States	(2007) Up (2007)	096699-00008
- Fe	09 Int Interactive game programs; Interactive game software	09 Int		Allowed			7/24/2013	86/018,590	United States	DICE MASTERS	096699-00164
	28 Int. Tabletop games	28 Int.	3/25/2024	Registered	3/25/2014	4,503,304	2/7/2013	85/843,792	United States	TRAINS AND STATIONS	096699-00008
	14 Int. bracelets	14 Int.	2/11/2024	Registered	2/11/2014	4,482,310	11/19/2012	85/782,398	United States	NA GAND	096699-00008
	28 Int. Board games; Card games; Dice games; Game equipment, namely, collectible miniature toy figurines and accessories therefore, and game manuals all sold as a unit; collectible miniature toy figures 9 Int. Interactive game programs; Interactive game software	28 Int., 9 Int.	4/1/2024	Registered	4/1/2014	4,507,216	12/28/2012	85/812,203	United States		096699-00008
	9 Int. Interactive game programs; Interactive game software	9 Int		Allowed			12/28/2012	85/812,219	United States	Dite suitonne	096699-00163
ω -·	28 Int. game equipment, namely miniature toy figurines and role playing equipment in the nature of game book manuals; collectible toy figurines; role playing games and game pieces and accessories therefor	28 Int.	2/5/2023	Registered	2/5/2013	4,286,359	3/5/2012	85/977,727	United States		096699-00121
	28 Int. PVC toys, namely, action figures and poseable dolls	28 Int.	6/24/2023	Registered	89/21/2012	TMK 12-01089/21/2012	9/17/2012		United States	REEL TOYS & DESIGN United States (U.S. CUSTOMS)	096699-00110
on	16 Int. brochures and booklets relating to games; game strategy guide books and magazines; printed game instruction sheets; printed scoring sheets; posters; comic books and novels	16 Int.	9/2/2023	Registered	18/30/2012	TMK12-0104;8/30/2012	8/27/2012		United States	WIZKIDS (U.S. CUSTOMS)	096699-00113
RE	28 Int. game equipment, namely, miniature toy figurines and role playing equipment in the nature of game book manuals; collectible toy figurines for role playing games; and roleplaying games and game pieces and accessories therefor		11/25/2023	Registered	\$8/30/2012	TMK12-0101{8/30/2012	8/27/2012		United States	WIZKIDS (U.S. CUSTOMS)	096699-00113
EL	Goods	Classes	Next Renewal	Status	Reg. Date	Reg. No.	Filing Date	App. No.	Country	Trademark	Our File

WIZKIDS/NECA, LLC TRADEMARK PORTFOLIO

28 Int. toy action figures	28 Int.	4/20/2024	Registered	4/20/2004	2,835,352	7/20/2001	78/074,957	United States	HEAD KNOCKERS	096699-00158
28 Int. games, namely, board games	28 Int.	6/3/2018	Registered	6/3/2008	3,442,326	5/6/2005	78/624,596	United States	REELS GAMES -	096699-00004
16 Int. brochures and booklets relating to games; strategy guide books relating to games; printed game instruction sheets; posters 28 Int. game equipment, namely, miniature toy figurines and role playing equipment in the nature of game book manuals, all sold as a unit; collectible toy figurines; role playing games and game pieces and accessories therefor	16 Int., 28 Int.	10/15/2023	Registered	10/15/2013	4,419,985	2/1/2012	85/980,092	United States	COMBAT DIAL (Child)	096699-00078
28 Int. Miniature toy figurines; game equipment comprised of miniature toy figurines, dice, cards, and rule books sold as a unit.	28 Int.	3/12/2023	Registered	3/12/2013	4,302,629	2/10/2012	85/539,423	United States	HEROCLIX TABAPP	096699-00008
O9 Int Interactive game software; Interfaces and peripheral devices for computers  O9 Int Decorative electrical cord and cable accessories for decorating and organizing the electrical cords and cables of computers, electronics, mobile devices and appliances, namely cord catchers in the nature of specially adapted or fitted organizers, cord identifiers in the nature of specially adapted or fitted clips, and specially adapted or fitted cord covers in the shape of miniature figures all designed specifically for identifying, securing, bundling, grouping, wrapping, concealing, catching, organizing, and holding cords and cables in a decorative manner	09 Int	9/30/2024	Registered Registered	9/30/2014	4,437.172 4,615,014	9/3/2013	85/586,177 86/054,279	United States  United States	HEROCLIX TABAPP  SCALERS	096699-00008 096699-00008
T		WIENIUS NECA, ELC FRACEMARN FOR FORE					AVIC.	Constant	Trademark	

# EXHIBIT A FORM OF ASSIGNMENT

THIS DOCUMENT SHALL BE HELD BY LENDER, IN ESCROW PURSUANT TO AND IN ACCORDANCE WITH THE PROVISIONS OF THE INTELLECTUAL PROPERTY SECURITY AGREEMENT (THE "AGREEMENT"), DATED AS OF AUGUST 5, 2015, EXECUTED BY WIZKIDS/NECA, LLC, A NEW JERSEY LIMITED LIABILITY COMPANY ("PLEDGOR"), IN FAVOR OF KEYBANK NATIONAL ASSOCIATION, A NATIONAL BANKING ASSOCIATION (TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, "LENDER"). BY SIGNING IN THE SPACE PROVIDED BELOW, THE UNDERSIGNED OFFICER OF LENDER CERTIFIES THAT AN EVENT OF DEFAULT, AS DEFINED IN THE AGREEMENT, HAS OCCURRED AND THAT LENDER HAS ELECTED TO TAKE POSSESSION OF THE COLLATERAL, AS DEFINED BELOW, AND TO RECORD THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE OR THE UNITED STATES COPYRIGHT OFFICE, AS APPLICABLE. UPON RECORDING OF THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE OR UNITED STATES COPYRIGHT OFFICE, AS APPLICABLE, THIS LEGEND SHALL CEASE TO HAVE ANY FORCE OR EFFECT.

# KEYBANK NATIONAL ASSOCIATION

# **ASSIGNMENT**

WHEREAS, WIZKIDS/NECA, LLC, a New Jersey limited liability company ("Pledgor"), is the owner of the Collateral, as hereinafter defined;

WHEREAS, Pledgor has executed an Intellectual Property Security Agreement, dated as of August 5, 2015 (as the same may from time to time be amended, restated or otherwise modified, the "Agreement"), in favor of KeyBank National Association (together with its successors and assigns, "Lender"), pursuant to which Pledgor has granted to Lender, a security interest in the Collateral as security for the Obligations, as defined in the Agreement;

WHEREAS, the Agreement provides that the security interest in the Collateral is effective as of the date of the Agreement; and

WHEREAS, the Agreement provides that this Assignment shall become effective upon the occurrence of an Event of Default, as defined in the Agreement, and Lender's election to take actual title to the Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, Pledgor, its successors

and assigns, subject to the limitations stated in the paragraph immediately following, does hereby transfer, assign and set over unto Lender, and its successors, transferees and assigns, all of Pledgor's existing and future right, title and interest in, to and under (a) patents, patent registrations, patent applications, trademarks, trademark registrations, trademark applications, service marks, trade names and copyright registrations, whether federal, state or foreign; (b) common law trademark rights, copyrights, improvements and inventions; (c) renewals, continuations, extensions, reissues and divisions of any of the foregoing; (d) rights to sue for past, present and future infringements or any other commercial tort claims relating to any of the foregoing; (e) all licenses and all income, revenue and royalties with respect to any licenses, whether registered or unregistered, and all other payments earned under contract rights, relating to any of the foregoing; (f) all general intangibles and all intangible intellectual or similar property of Pledgor connected with and symbolized by any of the foregoing; (g) goodwill associated with any of the foregoing; (h) all payments under insurance, including the returned premium upon any cancellation of insurance, (whether or not Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing; and (i) Proceeds of any of the foregoing (collectively, the "Collateral"), including, but not limited to, the Collateral listed on Schedule 1 hereto that is (i) registered in the United States Copyright Office in Washington, D.C., or (ii) registered in the United States Patent and Trademark Office in Alexandria, Virginia or that is the subject of pending applications in the United States Patent and Trademark Office.

This Assignment shall be effective only upon certification of an authorized officer of Lender, as provided above, that (a) an Event of Default, as defined in the Agreement, has occurred, and (b) Lender has elected to take actual title to the Collateral.

IN WITNESS WHEREOF, the undersigned has caused this Assignment to be executed by its duly authorized officer on August 5, 2015.

# WIZKIDS/NECA, LLC

By:			
Name:			
Title:			

RECORDED: 08/07/2015