

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM350865

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		07/31/2015	Banking Institution: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	LINCOLN TECHNICAL INSTITUTE, INC.		
<b>Street Address:</b>	200 EXECUTIVE DRIVE, SUITE 340		
<b>City:</b>	WEST ORANGE		
<b>State/Country:</b>	NEW JERSEY		
<b>Postal Code:</b>	07052		
<b>Entity Type:</b>	CORPORATION: NEW JERSEY		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3700807	CENTER FOR CULINARY ARTS	
<b>Registration Number:</b>	3332360	LINCOLN COLLEGE OF TECHNOLOGY	
<b>Registration Number:</b>	2901440	DOC	
<b>Registration Number:</b>	2943439	DOCTOR'S OFFICE CLASSROOM D.O.C	
<b>Registration Number:</b>	2901439	DOC	
<b>Registration Number:</b>	2764920	LINCOLN EDUCATIONAL SERVICES	
<b>Registration Number:</b>	2440890	LINCOLN TECH	
<b>Registration Number:</b>	2220069	LTI	
<b>Registration Number:</b>	2222267	LINCOLN TECHNICAL INSTITUTE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6785532693		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	678-553-2692		
<b>Email:</b>	haysj@gtlaw.com		
<b>Correspondent Name:</b>	Jennifer Hays		
<b>Address Line 1:</b>	Greenberg Traurig, LLP		
<b>Address Line 2:</b>	3333 Piedmont Road NE, Suite 2500		
<b>Address Line 4:</b>	Atlanta, GEORGIA 30305		

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<b>ATTORNEY DOCKET NUMBER:</b>	147121.010800
<b>NAME OF SUBMITTER:</b>	Jennifer Hays
<b>SIGNATURE:</b>	/jennifer hays/
<b>DATE SIGNED:</b>	08/10/2015
<b>Total Attachments: 3</b> source=Trademark Release 2#page1.tif source=Trademark Release 2#page2.tif source=Trademark Release 2#page3.tif	

**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of July 31, 2015 ("Release"), is made by Bank of America, N.A., as Administrative Agent ("Administrative Agent") in favor of Lincoln Technical Institute, Inc., a New Jersey corporation ("Grantor").

**WHEREAS**, pursuant to that certain Security and Pledge Agreement dated as of December 1, 2009 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Security Agreement") by and among the Obligors party thereto and the Administrative Agent, each Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations ("Secured Parties"), a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in, to, and under all the Trademarks, Trademark Licenses, and Proceeds of the foregoing;

**WHEREAS**, pursuant to the Security Agreement, Grantor, an Obligor, executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks dated as of December 1, 2009 ("Notice"); and

**WHEREAS**, the Notice was recorded at the United States Patent and Trademark Office ("USPTO") on December 8, 2009 at Reel 4109 Frame 0514.

**NOW THEREFORE**, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

**SECTION 1. Defined Terms.** All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

**SECTION 2. Termination and Release.** Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the Grantor's right, title, and interest in, to, and under all the Trademarks, Trademark Licenses, and Proceeds of the foregoing, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

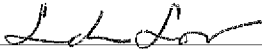
(b) authorizes the recordation of this Release with the USPTO at Grantor's expense.

**SECTION 3. Choice of Law.** This Release shall be governed by and construed in accordance with the laws of the State of New York.

**IN WITNESS WHEREOF**, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By:  \_\_\_\_\_

Name: Linda Lov

Title: AVP

Schedule A

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
CENTER FOR CULINARY ARTS	3700807	10/27/09
LINCOLN COLLEGE OF TECHNOLOGY	3332360	11/06/07
DOC and Design	2901440	11/09/04
DOCTOR'S OFFICE CLASSROOM D.O.C. and Design	2943439	04/26/05
DOC	2901439	11/09/04
LINCOLN EDUCATIONAL SERVICES	2764920	09/16/03
LINCOLN TECH	2440890	04/03/01
LTI	2220069	01/26/99
LINCOLN TECHNICAL INSTITUTE	2222267	02/09/99