# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM351263

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	First Lien Security Agreement

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cast & Crew Payroll, LLC		08/12/2015	LIMITED LIABILITY COMPANY: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Royal Bank of Canada, as Collateral Agent		
Street Address:	c/o RBC Agency Services Group, 20 King Street West, 4th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5H 1C4		
Entity Type:	Bank: CANADA		

### **PROPERTY NUMBERS Total: 22**

Property Type	Number	Word Mark		
Serial Number:	86589897	CAST & CREW LIFE SERVICES		
Serial Number:	86589936	CAST & CREW LIFE SERVICES		
Serial Number:	86589957	CAST & CREW LIFE SERVICES		
Serial Number:	86590047	CAST & CREW SURETRACK		
Serial Number:	86590069	CAST & CREW SURETRACK		
Serial Number:	86590152	CAST & CREW OPEN HEALTH		
Serial Number:	86443505	CAST & CREW		
Serial Number:	86353087	CINEHUB		
Serial Number:	86335316	CAST & CREW 360°		
Serial Number:	86335310	CAST & CREW 360°		
Serial Number:	86079571	ONTIME		
Registration Number:	4089300	CASHFLOW		
Registration Number:	4169895	ONSET		
Registration Number:	4396452	CREWWARE		
Registration Number:	4094119	ONBUDGET		
Registration Number:	1722352	CAST & CREW		
Registration Number:	1722351			
Serial Number:	86688781	PAYROLL + SUITE POWERED BY CAST & CREW		
Serial Number:	86688731	PAYROLL + SUITE POWERED BY CAST & CREW		
		TRADEMARK		

REEL: 005598 FRAME: 0891 900334221

Property Type	Number	Word Mark
Serial Number:	86688665	TIME+
Serial Number:	86688606	START+
Serial Number:	86590167	CAST & CREW OPEN HEALTH

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Email:** michael.barys@thomsonreuters.com

Correspondent Name: Elaine Carrera, Legal Assistant

Address Line 1: 80 Pine Street

Address Line 2: c/o Cahill Gordon & Reindel LLP
Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER:	Elaine Carrera			
SIGNATURE:	/Michael Barys/			
DATE SIGNED:	08/13/2015			

#### **Total Attachments: 7**

source=10. First Lien Trademark Security Agreement#page1.tif source=10. First Lien Trademark Security Agreement#page2.tif source=10. First Lien Trademark Security Agreement#page3.tif source=10. First Lien Trademark Security Agreement#page4.tif source=10. First Lien Trademark Security Agreement#page5.tif source=10. First Lien Trademark Security Agreement#page6.tif source=10. First Lien Trademark Security Agreement#page7.tif

Form PTO-1594 (Rev. 12-11)
OMB Collection 0651-0027 (exp. 04/30/2015)

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please	se record the attached documents or the new address(es) below.	
Name of conveying party(ies):	2. Name and address of receiving party(ies)	
Cast & Crew Payroll, LLC	Additional names, addresses, or citizenship attached?	
	Name: Royal Bank of Canada, as Collateral Agent	
Individual(s) Association	c/o RBC Agency Services Group, Street Address: 20 King Street West, 4th Floor	
Partnership Limited Partnership	City; Toronto	
Corporation- State:	State: Ontario	
◯ Other LLC-DE	Country: Canada Zip: M5H 1C4	
Citizenship (see guidelines) USA	Individual(s) Citizenship	
Additional names of conveying parties attached? Yes No		
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship	
Execution Date(s) August 12, 2015	Limited Partnership Citizenship	
Assignment Merger	Corporation CitizenshipConnecto	
Security Agreement Change of Name	X Other Bank Citizenship Canada     Canada     Canada     Canada	
Other First Lien Security Agreement	representative designation is attached: Yes No (Designations must be a separate document from assignment)	
A. Trademark Application No.(s)  See Schedule I  C. Identification or Description of Trademark(s) (and Filing	B. Trademark Registration No.(s)  See Schedule I  Additional sheet(s) attached?   Yes No  Date if Application or Registration Number is unknown):	
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Legal Assistant	6. Total number of applications and registrations involved:	
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$	
Street Address: _c/o Cahill Gordon & Reindel LLP 80 Pine Street	Authorized to be charged to deposit account Enclosed	
City: New York	8. Payment Information:	
State: NY Zip: 10005		
Phone Number: (212) 701-3365	Deposit Account Number	
Docket Number:	Authorized User Name	
Email Address: ecarrera@cahill.com	/ Autorized Osci (Valle)	
9. Signature: Malle Carre	August 12, 2015	
Signature Elaine Carrera	Date	
Mama of Parson Cigning	Total number of pages including cover sheet, attachments, and document:	

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

#### FIRST LIEN TRADEMARK SECURITY AGREEMENT

This FIRST LIEN TRADEMARK SECURITY AGREEMENT dated as of August 12, 2015 (this "<u>Agreement</u>"), among Cast & Crew Payroll, LLC (the "<u>Grantor</u>") and Royal Bank of Canada, as Collateral Agent (in such capacity, the "<u>Collateral Agent</u>").

Reference is made to (a) the First Lien Credit Agreement dated as of August 12, 2015 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Payroll Holdings, LLC, a Delaware limited liability company ("Initial Holdings"), Silver Screen Merger Corp., a Delaware corporation (the "Initial Borrower"), Cast & Crew Payroll, LLC, a Delaware limited liability company ("Payroll," and, after consummation of the Acquisition, the "Borrower"), the Lenders party thereto and Royal Bank of Canada, as Administrative Agent and Collateral Agent and (b) the First Lien Collateral Agreement dated as of August 12, 2015 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the Borrower, the other grantors from time to time party thereto and the Collateral Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The Grantor is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and the Issuing Banks to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of the Grantor's right, title and interest in, to and under any Trademarks now owned or at any time hereafter acquired by the Grantor, including those listed on Schedule I (the "<u>Trademark Collateral</u>").

SECTION 3. <u>Collateral Agreement</u>. The Security Interest granted to the Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

f & CREW PAYROLJA, LLC

Name: Eric Belcher Title: President

SIGNATURE PAGE TO FIRST LIEN TRADEMARK SECURITY AGREEMENT

ROYAL BANK OF CANADA, as Collateral Agent

Ву

Name.
Title:

Susan Khokher Manager, Agency

SIGNATURE PAGE TO FIRST LIEN TRADEMARK SECURITY AGREEMENT

# Schedule I

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Current Owner
CAST & CREW LIFE SERVICES	US	86589897 4/7/2015		CAST & CREW PAYROLL, LLC
CAST & CREW LIFE SERVICES	US	86589936 4/7/2015		CAST & CREW PAYROLL, LLC
CAST & CREW LIFE SERVICES	us	86589957 4/7/2015		CAST & CREW PAYROLL, LLC
CAST & CREW SURETRACK	us	86590047 4/7/2015		CAST & CREW PAYROLL, LLC
CAST & CREW SURETRACK	US	86590069 4/7/2015		CAST & CREW PAYROLL, LLC
CAST & CREW OPEN HEALTH	US	86590167 4/7/2015		CAST & CREW PAYROLL, LLC
CAST & CREW OPEN HEALTH	US	86590152 4/7/2015		CAST & CREW PAYROLL, LLC
CAST & CREW	US	86443505 11/3/2014		CAST & CREW PAYROLL, LLC
CINEHUB	US	86353087 7/30/2014		CAST & CREW PAYROLL, LLC
CAST & CREW 360° Company Intends to Abandon	US	86335316 7/11/2014		CAST & CREW PAYROLL, LLC
CAST & CREW 360° Company Intends to Abandon	US	86335310 7/11/2014		CAST & CREW PAYROLL, LLC

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Current Owner
ONTIME	us	86079571 10/1/2013		CAST & CREW PAYROLL, LLC
cashflow	US	85404510 8/23/2011	4089300 1/17/2012	CAST & CREW PAYROLL, LLC
ONSET	US	85008288 4/7/2010	4169895 7/10/2012	CAST & CREW PAYROLL, LLC
CREWWARE	US	77880790 11/25/2009	4396452 9/3/2013	CAST & CREW PAYROLL, LLC
ONBUDGET	US	77835476 9/25/2009	4094119 1/31/2012	CAST & CREW PAYROLL, LLC
CAST & CREW	US	74215299 10/18/1991	1722352 10/6/1992	CAST & CREW PAYROLL, LLC
DESIGN ONLY	us	74215298 10/18/1991	1722351 10/6/1992	CAST & CREW PAYROLL, LLC
PAYROLL + SUITE POWERED BY CAST & CREW	US	86688781 07/09/2015		CAST & CREW PAYROLL, LLC
PAYROLL + SUITE POWERED BY CAST & CREW	US	86688731 07/09/2015		CAST & CREW PAYROLL, LLC
TIME+	US	86688665 07/09/2015		CAST & CREW PAYROLL, LLC

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Current Owner
START+	US	86688606 07/09/2015		CAST & CREW PAYROLL, LLC

**RECORDED: 08/13/2015**