OP \$165.00 86187706

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM351411

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Consolidated Aerospace Manufacturing, LLC		08/11/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	CITIZENS BANK OF PENNSYLVANIA
Street Address:	28 STATE STREET
Internal Address:	MS1515
City:	BOSTON
State/Country:	MASSACHUSETTS
Postal Code:	02109
Entity Type:	State Chartered Bank: PENNSYLVANIA

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark	
Serial Number:	86187706	CAM	
Serial Number:	86187705	CAM	
Serial Number:	86187701	CONSOLIDATED AEROSPACE MANUFACTURING	
Serial Number:	86628573	CAM	
Serial Number:	86628615	CAM	
Serial Number:	86628645	CONSOLIDATED AEROSPACE MANUFACTURING	

CORRESPONDENCE DATA

Fax Number: 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (704)503-2600

Email: vbantug@kslaw.com

Correspondent Name: King & Spalding

Address Line 1: 100 N TRYON STREET

Address Line 2: SUITE 3900

Address Line 4: CHARLOTTE, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 18588.015099	
NAME OF SUBMITTER:	VICKY R. BANTUG

TRADEMARK 900334363 REEL: 005599 FRAME: 0539

SIGNATURE: /Vicky R. Bantug/		
DATE SIGNED:	08/14/2015	
Total Attachments: 4		
source=CAM - TM#page1.tif		
source=CAM - TM#page2.tif		
source=CAM - TM#page3.tif		
source=CAM - TM#page4.tif		

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that (a) pursuant to the Amended and Restated Security Agreement dated as of August 11, 2015 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Security Agreement"), by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank of Pennsylvania, as Administrative Agent (the "Administrative Agent") for the secured parties referenced therein (the "Secured Parties"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon [the trademarks, trademark licenses and trademark applications] shown on Schedule 1 attached hereto (the "Trademarks") to the Administrative Agent for the ratable benefit of the Secured Parties and (b) the undersigned hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the Trademarks.

The Obligors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the Trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

DMSLIBRARY01:26417707.1

CONSOLIDATED AEROSPACE MANUFACTURING, LLC AMENDED AND RESTATED NOTICE OF SECURITY INTEREST IN TRADEMARKS

Very truly yours,

CONSOLIDATED AEROSPACE MANUFACTURING, LLC

Name: Gabriel Yuen

Title: Vice President, Chief Financial Officer and Treasurer

CONSCLIDATED AEROSPACE MANUFACTURING, LLC. AMENDED AND RESTATED NOTICE OF SECURITY INTEREST IN TRADEMARKS

Acknowledged and Accepted:

CITIZENS BANK OF PENNSYLVANIA.

as Administrative Agent

By: _______Name: Robert M. Nemon

Title: Director

Schedule 1

Consolidated Aerospace Manufacturing, LLC

The following applications have been made:

Trademark(s)	Jurisdictions	Serial Number	Application Date
CAM Logo (Design Only)	United States	86187706	2/7/2014
CAM	United States	86187705	2/7/2014
Consolidated Aerospace Manufacturing	United States	86187701	2/7/2014
CAM	United States	86628573	5/13/2015
CAM and Design	United States	86628615	5/13/2015
Consolidated Aerospace Manufacturing	United States	86628645	5/13/2015

DMSLIBRARY01:26417707.1

RECORDED: 08/14/2015