ETAS ID: TM351648

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of Montreal, Chicago Branch, as Agent		07/21/2015	chartered bank: CANADA

RECEIVING PARTY DATA

Name:	Catapult Learning, LLC
Street Address:	Two Aquarium Drive, Suite 100
City:	Camden
State/Country:	NEW JERSEY
Postal Code:	08103
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	2638273	CAREER STARTERS
Registration Number:	2913626	EARLYLEARNERS
Registration Number:	2880091	ACHIEVEENGLISH
Registration Number:	2863428	ACHIEVEMATH
Registration Number:	2939094	ACHIEVEREADING
Serial Number:	78624066	CATAPULT ONLINE
Serial Number:	78624040	CATAPULT ONLINE
Serial Number:	78700482	CATAPULT HOME CONNECTION
Serial Number:	76578636	CATAPULT LEARNING
Serial Number:	76584562	
Serial Number:	76584563	CATAPULT LEARNING
Serial Number:	78710250	AMAZING STORIES AND ESSAYS WITH A TWIST
Serial Number:	78710225	TWISTORIES
Serial Number:	78624093	CATAPULT ONLINE CLICK IT. LEARN IT.

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

> TRADEMARK REEL: 005600 FRAME: 0649

900334589

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	036889.127
NAME OF SUBMITTER:	John E. Slaughter, III
SIGNATURE:	/jes/
DATE SIGNED:	08/17/2015

Total Attachments: 4

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TRADEMARK REEL: 005600 FRAME: 0650

RELEASE OF SECURITY INTEREST IN TRADEMARKS

WITNESSETH:

WHEREAS, Catapult Learning, LLC, a Delaware limited liability company ("Debtor") with its principal place of business and mailing address at Two Aquarium Drive, Suite 100, Camden, New Jersey 08103 and Bank of Montreal, Chicago Branch, as agent (the "Agent") were parties to a certain Trademark Collateral Agreement dated March 20, 2008, between the Debtor and the Agent which was recorded in the United States Patent and Trademark Office on March 24, 2008 at Reel 3745, Frame 0652, pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks listed on Schedule A attached hereto and certain other property (collectively, the "Trademark Property"); and

WHEREAS, the Debtor has requested that the Agent release its security interests in the Trademark Property and reassign the same to the Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

The Agent hereby releases its security interests in, and hereby reassigns, grants and conveys to the Debtor, without any representation, warranty, recourse or undertaking by the Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

- (i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and
- (ii) Each trademark license listed on Schedule A hereto and all royalties and other sums due or to become due under or in respect of each such trademark license, together with the right to sue for and collect all such royalties and other sums; and
- (iii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages;

3837155 01 01.doc 1983402 IN WITNESS WHEREOF, the Agent has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, CHICAGO BRANCH, as Agent

Name: David Check

Title: Vice President

[Signature Page]

SCHEDULE A TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS

REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

FEDERAL TRADEMARK REGISTRATIONS

FEDERAL TRADEMARK REGISTRATIONS

MARKS	REG. NO.	GRANTED
CAREER STARTERS (US)	2638273	October 22, 2002
EARLYLEARNERS (US)	2913626	December 21, 2004
ACHIEVEENGLISH (US)	2880091	August 31, 2004
ACHIEVEMATH (US)	2863428	July 13, 2004
ACHIEVEREADING (US)	2939094	April 12, 2005

PENDING FEDERAL TRADEMARK APPLICATIONS

Mark	SERIAL NO.	FILED
CATAPULT ONLINE and Design (Blue) (US)	78/624066	May 5, 2005
CATAPULT ONLINE and Design (Blue/Orange) (US)	78/624040	May 5, 2005
CATAPULT HOME CONNECTION (US)	78/700482	AUGUST 25, 2005
CATAPULT LEARNING (US)	76/578636	MARCH 1, 2004
MISCELLANEOUS DESIGN (Apple and Hand) (US)	76/584562	APRIL 2, 2004

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CATAPULT LEARNING and Design (US)	76/584563	APRIL 2, 2004
CATAPULT ONLINE CLICK IT. LEARN IT. and Design (US)	78/624093	May 5, 2005
AMAZING STORIES AND ESSAYS WITH A TWIST (US)	78/710250	SEPTEMBER 9, 2005
TWISTORIES (US)	78/710225	SEPTEMBER 9, 2005

TRADEMARK LICENSES

None.