# CH \$90.00 7568

#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM351750

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	First Lien Trademark Security Agreement	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Mediabank/Mediaplex Holdings, LLC		08/18/2015	LIMITED LIABILITY COMPANY: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Macquarie US Trading LLC, as Collateral Agent	
Street Address:	Idress: 125 W. 55th Street	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	Postal Code: 10019	
Entity Type:	Intity Type: LIMITED LIABILITY COMPANY: DELAWARE	

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Serial Number:	75689293	ADEXPENSE
Serial Number:	75267013	ADVAULT
Serial Number:	74674222	ADCLOCK

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: iprecordations@whitecase.com
Correspondent Name: Theresa Tran/White & Case LLP
Address Line 1: 1155 Avenue of the Americas
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	1134682-0009-T194	
NAME OF SUBMITTER:	Theresa Tran	
SIGNATURE:	/Theresa Tran/	
DATE SIGNED:	08/18/2015	

#### **Total Attachments: 5**

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#### FIRST LIEN TRADEMARK SECURITY AGREEMENT

This First Lien Trademark Security Agreement dated as of August 18, 2015 (this "Trademark Security Agreement"), is made by each signatory hereto listed under "Pledgors" (each "Pledgor" and collectively, the "Pledgors"), in favor of Macquarie US Trading LLC, in its capacity as collateral agent for the secured parties (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") pursuant to that certain First Lien Credit Agreement, dated as of August 18, 2015 (as amended, amended and restated, supplemented, extended, waived, renewed, replaced, refinanced or otherwise modified from time to time, the "Credit Agreement"), by and among Poseidon Merger Sub, Inc., a Delaware corporation ("Merger Sub"), Poseidon Acquisition, LLC, a Delaware limited liability company ("Poseidon Acquisition"), Poseidon Prisma, LLC, a Delaware limited liability company ("Prisma"), upon consummation of the Closing Date Acquisition, Donovan Data Systems, Inc., a New York corporation ("DDS"), as the surviving entity after giving effect to the Closing Date Acquisition and MediaOcean LLC, a Delaware limited liability company ("Mediaocean" and, together with Merger Sub, Poseidon Acquisition, Prisma and DDS, each a "Borrower" and collectively (including with each Additional Borrower), the "Borrowers"), Poseidon Intermediate, LLC, a Delaware limited liability company ("Holdings"), the other guarantors from time to time party thereto (collectively, with Holdings, the "Guarantors"), the financial institutions party thereto as lenders (collectively, the "Lenders"), Macquarie US Trading LLC ("Macquarie US"), as administrative agent (in such capacity, together with any successors and permitted assigns in such capacity, the "Administrative Agent"), the Collateral Agent, and MIHI LLC, as swing line lender and as the Issuing Bank.

#### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, the Pledgors are party to a First Lien Security Agreement of even date with the Credit Agreement (as amended, amended and restated, supplemented, waived, renewed, replaced or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, each Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a first priority Lien on and security interest in and to all of the right, title and interest of such Pledgor in, to and under all the following Pledged Collateral, in each case excluding Excluded Property (collectively, the "<u>Trademark Collateral</u>"):

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- (a) all Trademarks, including, without limitation, the United States registered Trademarks and applications for Trademark registration, listed on <u>Schedule 1</u> attached hereto:
- (b) all Goodwill associated with the Trademarks and applications for Trademark registration; and
- (c) all Proceeds of any and all of the foregoing.

Notwithstanding the foregoing, no grant of any Lien or security interest shall be deemed granted hereunder on or in any "intent to use" Trademark application for which a Statement of Use or Amendment to Allege Use, as applicable, has not been filed and accepted with the United States Patent and Trademark Office.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Recordation</u>. Each Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of this Trademark Security Agreement by facsimile or other electronic means shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 6. <u>Governing Law</u>. This Trademark Security Agreement shall be construed in accordance with and governed by the law of the State of New York.

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IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PLEDGORS:

MEDIAOCEAN LLC.

as Pledgor

By:

Name: Wil

William H. Wise

Title:

Chief Executive Officer

MEDIABANK/MEDIAPLEX HOLDINGS, LLC,

as Pledgor

By:

Name: William H. Wise

Title:

: Chief Executive Officer

[Signature Page to Poseidon First Lien Trademark Security Agreement]

Accepted and Agreed:

MACQUARIE TRADING US LLC, as Collateral Agent

Name:

Title:

Joshua Karlin Authorized Signatory

Anille Chiu Asynciate Director

[Signature Page to First Lien Trademark Security Agreement]

# $\begin{array}{c} \text{SCHEDULE 1} \\ \text{to} \\ \\ \text{TRADEMARK SECURITY AGREEMENT} \end{array}$

## UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

# United States Trademark Registrations:

Mark	Application Number/	Registration Number	Owner
Main	Filing Date	/ Registration Date	Owice
ORDER VALET	86197897	4677697	MediaOcean LLC
	19-Feb-2014	27-Jan-2015	
MBUY	86160012	4579812	MediaOcean LLC
	08-Jan-2014	05-Aug-2014	
OPTICA	86160108	4579816	MediaOcean LLC
	08-Jan-2014	05-Aug-2014	
PRISMA	86159956	4600456	MediaOcean LLC
	08-Jan-2014	09-Sep-2014	
MEDIAOCEAN	85654582	4452074	MediaOcean LLC
	18-Jun-2012	17-Dec-2013	
IDESK	76703466	4024283	MediaOcean LLC
	21-Jun-2010	13-Sep-2011	
MEDIAOCEAN	76703465	4030176	MediaOcean LLC
	21-Jun-2010	27-Sep-2011	
BRANDOCEAN	78859959	3645029	MediaOcean LLC
	12-Apr-2006	23-Jun-2009	
DDS	76593390	2969578	MediaOcean LLC
	21-May-2004	19-Jul-2005	
PROPOSER	75936123	2435167	MediaOcean LLC
	06-Mar-2000	13-Mar-2001	
PROPOSER	75860912	2404130	MediaOcean LLC
	01-Dec-1999	14-Nov-2000	
ADEXPENSE	75689293	2567879	Mediabank/Mediaplex Holdings, LLC
	22-Apr-1999	07-May-2002	
ADVAULT	75267013	2286002	Mediabank/Mediaplex Holdings, LLC
	31-Mar-1997	12-0ct-1999	
ADCLOCK	74674222	2012832	Mediabank/Mediaplex Holdings, LLC
	15-May-1995	29-0ct-1996	

## United States Trademark Applications:

Mark		registi auvu muhhet	Owner
CONNECT	86160246	-	MediaOcean LLC
	08-Jan-2014		

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**RECORDED: 08/18/2015**