

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM352077

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Intellectual Property (Recorded 11/5/14 at Reel/Frame 5396/0195)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A, as Collateral Agent		08/19/2015	national banking association: UNITED STATES
RECEIVING PARTY DATA			
Name:	American Seafoods Group, LLC		
Street Address:	2025 First Avenue, Suite 900		
City:	Seattle		
State/Country:	WASHINGTON		
Postal Code:	98121		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4340103	54°N	
Serial Number:	85837600	OCEAN DOG	
Serial Number:	85447706	OCEAN BURGER	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	031752.189		
NAME OF SUBMITTER:	John E. Slaughter, III		
SIGNATURE:	/jes/		
DATE SIGNED:	08/20/2015		
Total Attachments: 3			

OP \$90.00 4340103

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TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**, dated as of August 19, 2015 ("Release"), is made by Bank of America, N.A., as Collateral Agent ("Collateral Agent"), in favor of American Seafoods Group LLC, a Delaware limited liability company ("Borrower").

WHEREAS, pursuant to that certain Third Amended and Restated Security Agreement dated as of May 7, 2010 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Security Agreement") by and among the Borrower, Collateral Agent, and others party thereto and the Assignment of Security Interests in Patents and Trademarks dated as of October 30, 2014 ("IP Security Agreement") by and among the Borrower and Collateral Agent, Borrower granted to the Collateral Agent a security interest in all of Borrower's right, title and interest in, to and under the Patent and Trademark Collateral; and

WHEREAS, the IP Security Agreement was recorded at the United States Patent and Trademark Office ("USPTO") on November 5, 2014 at Reel 5396 Frame 0195.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Collateral Agent and Borrower agree as follows:

SECTION 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Security Agreement or IP Security Agreement.

SECTION 2. Termination and Release. Collateral Agent, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the Grantor's right, title, and interest in, to, and under the Patent and Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or IP Security Agreement; and

(b) authorizes the recordation of this Release with the USPTO at Borrower's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Collateral Agent has caused this Termination and Release of Security Interest in Intellectual Property to be duly executed as of the date first set forth above.

Collateral Agent:

Bank of America, N.A.,
as Collateral Agent

By: Liliana Claar

Name: Liliana Claar

Title: Vice President

Termination and Release of Security Interest in IP
ASG -- Reel 5396 Frame 0195

TRADEMARK
REEL: 005603 FRAME: 0862

Schedule A

U.S. Trademarks Subject to Security Interest
Granted by American Seafoods Company LLC
In Favor of Bank of America, N.A., as Collateral Agent
Recorded November 5, 2014 at Reel 5396 Frame 0195

Registered Mark

Mark	Reg. No.	Reg. Date
54 N and Design	4340103	05/21/13

Pending Applications

Mark	Appl. No.	Filing Date
OCEAN DOG	85837600	01/31/13
OCEAN BURGER	85447706	10/14/11