

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM352079

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Intellectual Property (Recorded 5/18/10 at Reel/Frame 4208/0452)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A, as Collateral Agent		08/19/2015	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	American Seafoods Group LLC
Street Address:	2025 First Avenue, Suite 900
City:	Seattle
State/Country:	WASHINGTON
Postal Code:	98121
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	3869990	PACIFIC LONGLINE COMPANY LLC W S E
Registration Number:	2446365	A
Registration Number:	2103050	AMERICAN SEAFOODS COMPANY
Registration Number:	1633319	PRIDE OF THE SEA
Registration Number:	1633317	PRIDE OF THE SEA
Registration Number:	1626151	AMERICAN SEAFOODS-PRIDE OF THE SEA
Registration Number:	1193712	ARCTIC FRESH
Registration Number:	3128067	CAPTAIN'S COLOSSAL
Registration Number:	1685846	FARM RAISED CATFISH AMERICA'S FIRST CHOI
Registration Number:	3618933	AMERICAN PRIDE SEAFOODS
Registration Number:	3723602	CHEF'S SPECIAL COLLECTION
Registration Number:	3999893	CAPE COD STYLE
Registration Number:	3891016	MARINER'S SELECT
Registration Number:	3843058	PANK-O-LICIOUS
Registration Number:	3887838	HEART OF THE OCEAN
Registration Number:	3744021	ARCTIC CAPE

CORRESPONDENCE DATA

TRADEMARK

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	031752.189
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NAME OF SUBMITTER:	John E. Slaughter, III
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SIGNATURE:	/jes/
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DATE SIGNED:	08/20/2015
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Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**, dated as of August 19, 2015 ("Release"), is made by Bank of America, N.A., as Collateral Agent ("Collateral Agent"), in favor of American Seafoods Group LLC, a Delaware limited liability company ("Borrower").

WHEREAS, pursuant to that certain Third Amended and Restated Security Agreement dated as of May 7, 2010 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Security Agreement") by and among the Borrower, Collateral Agent, and others party thereto and the Assignment of Security Interests in Patents and Trademarks dated as of May 7, 2010 ("IP Security Agreement") by and among the Borrower and Collateral Agent, Borrower granted to the Collateral Agent a security interest in all of Borrower's right, title and interest in, to and under the Patent and Trademark Collateral; and

WHEREAS, the IP Security Agreement was recorded at the United States Patent and Trademark Office ("USPTO") on May 18, 2010 at Reel 4208 Frame 0452.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Collateral Agent and Borrower agree as follows:

SECTION 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Security Agreement or IP Security Agreement.

SECTION 2. Termination and Release. Collateral Agent, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the Grantor's right, title, and interest in, to, and under the Patent and Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or IP Security Agreement; and

(b) authorizes the recordation of this Release with the USPTO at Borrower's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Collateral Agent has caused this Termination and Release of Security Interest in Intellectual Property to be duly executed as of the date first set forth above.

Collateral Agent:

Bank of America, N.A.,
as Collateral Agent

By: Liliana Claar
Name: Liliana Claar
Title: Vice President

Termination and Release of Security Interest in IP
ASG - Reel 4208 Frame 0452

TRADEMARK
REEL: 005603 FRAME: 0871

Schedule A

U.S. Trademarks Subject to Security Interest
 Granted by American Seafoods Group LLC
 In Favor of Bank of America, N.A., as Collateral Agent
 Recorded May 18, 2010 at Reel 4208 Frame 0452

Registered Marks

Mark	Reg. No.	Reg. Date
PACIFIC LONGLINE COMPANY LLC W S E and Design	3869990	11/02/10
A and Design	2446365	04/24/01
AMERICAN SEAFOODS COMPANY	2103050	10/07/97
PRIDE OF THE SEA	1633319	01/29/91
PRIDE OF THE SEA and Design	1633317	01/29/91
AMERICAN SEAFOODS-PRIDE OF THE SEA and Design	1626151	12/04/90
ARCTIC FRESH	1193712	04/13/82
CAPTAIN'S COLOSSAL	3128067	08/08/06
FARM RAISED CATFISH AMERICA'S FIRST CHOICE and Design	1685846	05/05/92
AMERICAN PRIDE SEAFOODS and Design	3618933	05/12/09
CHEF'S SPECIAL COLLECTION and Design	3723602	12/08/09
CAPE COD STYLE	3999893	07/19/11
MARINER'S SELECT	3891016	12/14/10
PANK-O-LICIOUS	3843058	08/31/10
HEART OF THE OCEAN	3887838	12/07/10
ARCTIC CAPE and Design	3744021	02/02/10

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