TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM352260

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOODWEST INDUSTRIES, LLC		08/10/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	CIT Bank, N.A., as Agent
Street Address:	888 East Walnut Street
Internal Address:	HQ-05-01
City:	Pasadena
State/Country:	CALIFORNIA
Postal Code:	91101
Entity Type:	national association: UNITED STATES

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	3935319	GOODWEST CAFE	
Registration Number:	3962722	THE CREAM MACHINE	

CORRESPONDENCE DATA

Fax Number: 3107884471

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-788-4442

Email: vickie.lee@kattenlaw.com

Vickie Lee c/o Katten Muchin Rosenman **Correspondent Name:**

Address Line 1: 2029 Century Park East

Address Line 2: **Suite 2600**

Address Line 4: Los Angeles, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER: 382378.00062	
NAME OF SUBMITTER:	Vickie Lee
SIGNATURE:	/Vickie Lee/
DATE SIGNED:	08/21/2015

Total Attachments: 3

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of August 10, 2015 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the grantors party thereto (each a "Grantor" and collectively, the "Grantors") and CIT Bank, N.A., as Agent (the "Agent") for the Secured Party referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Agent for the ratable benefit of the Secured Party.

The undersigned Grantor and the Agent, on behalf of the Secured Party, hereby acknowledge and agree that the security interest in the foregoing trademarks registrations and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be constructed as an assignment of any trademark application.

Notice of Grant of Security Interest in Trademarks

Very truly yours

GOODWEST INDUSTRIES, LLC, a Delaware limited liability company, as Grantor

By: James P. West

Title: President and Treasurer

Schedule I

Mark	Status	Registration No.	Registration Date
Goodyes	Registered	3,935,319	March 22, 2011
	Registered	3,962,722	May 17, 2011

RECORDED: 08/21/2015