

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM352346

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal, as Administrative Agent		08/21/2015	chartered bank: CANADA
RECEIVING PARTY DATA			
Name:	Kettle Cuisine, LLC		
Street Address:	330 Lynnway		
City:	Lynn		
State/Country:	MASSACHUSETTS		
Postal Code:	01901		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3717891	KETTLE CUISINE	
Registration Number:	3727594	KETTLE CUISINE	
Registration Number:	3724795	EAT SOUP. FEEL GOOD.	
Registration Number:	4606215	THE SOUP PROJECT	
Registration Number:	4002152	KETTLE CUISINE	
CORRESPONDENCE DATA			
Fax Number:	3128637867		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128637267		
Email:	jaclyn.digrande@goldbergkohn.com		
Correspondent Name:	Jaclyn Di Grande - Paralegal		
Address Line 1:	Goldberg Kohn Ltd.		
Address Line 2:	55 E Monroe St., Suite 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	3630.194		
NAME OF SUBMITTER:	Jaclyn Di Grande		
SIGNATURE:	/jaclyn di grande/		
DATE SIGNED:	08/24/2015		

OP \$140.00 3717891

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release") is made as of this 21 day of August 2015, by BANK OF MONTREAL, in its capacity as Administrative Agent ("Agent"), in favor of KETTLE CUISINE, LLC, a Delaware limited liability company (the "Company").

Reference is made to that certain Payoff Letter dated as of August 21, 2015 by and among Agent, the Company and certain affiliates of the Company party thereto (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Payoff Letter, Agent hereby releases its liens on and security interests in the trademarks listed on Schedule A attached hereto and made a part hereof, which liens and security interests were established under and pursuant to that certain Trademark Security Agreement dated October 8, 2014 executed by Company in favor of Agent and recorded with the United States Patent and Trademark Office on October 8, 2014 at reel/frame 5377/0697.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed by its
duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Administrative Agent

By: Jane Cugnier
Name: Jane Cugnier
Title: Director

Trademark Release

SCHEDULE A

Trademark Registrations and Applications

Trademark Registrations

Country	Trademark	Registration No.	Registered
USA	KETTLE CUISINE	3717891	01 DEC 2009
USA	KETTLE CUISINE AND DESIGN 	3727594	22 DEC 2009
USA	EAT SOUP. FEEL GOOD.	3724795	15 DEC 2009
USA	THE SOUP PROJECT	4606215	16 SEPT 2014
USA	KETTLE CUISINE AND DESIGN 	4002152	26 July 2011

Trademark Applications

None.