# CH \$165.00 2679013

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM352881

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Novex Biotech IP Holdings, LLC		08/17/2015	LIMITED LIABILITY COMPANY: NEVADA

### **RECEIVING PARTY DATA**

Name:	LS2, LLC	
Street Address:	136 South Main Street	
Internal Address:	Suite 1000	
City:	Salt Lake City	
State/Country:	UTAH	
Postal Code:	84104-1685	
Entity Type:	LIMITED LIABILITY COMPANY: NEVADA	

### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Registration Number:	2679013	OXYDRENE
Registration Number:	2610717	CUTTING GEL
Registration Number:	2753165	CRENULIN-RCC
Registration Number:	3298905	NOVEX BIOTECH
Registration Number:	3363191	MUSCULOGENIC CELL RECRUITER
Registration Number:	3221486	ENDOTHIL

# **CORRESPONDENCE DATA**

**Fax Number:** 6123408827

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 612-492-6819

**Email:** ip.docket@dorsey.com

Correspondent Name: Evan P. Everist
Address Line 1: 50 South Sixth Street

Address Line 2: Suite 1500

Address Line 4: Minneapolis, MINNESOTA 55402-1498

ATTORNEY DOCKET NUMBER:	M255658
NAME OF SUBMITTER:	Evan Everist

SIGNATURE:	/Evan Everist/	
DATE SIGNED:	08/27/2015	
Total Attachments: 4		
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This instrument and the rights and obligations evidenced hereby are subordinate in the manner and to the extent set forth in that certain Intercreditor and Subordination Agreement dated as of August 17, 2015 (the "Intercreditor Agreement"), by and among LS2, LLC, Basic Research Holdings, LLC, ("Parent"), each subsidiary of Parent listed as a "Borrower" on the signature pages to the Senior Financing Agreement (defined below) (each a "Borrower" and, collectively, the "Borrowers"), each subsidiary of Parent listed as a "Guarantor" on the signature pages to the Senior Financing Agreement (each a "Guarantor" and collectively, the "Guarantors", and together with the Borrowers, their respective successors or assigns, being collectively, the "Obligors" and each an "Obligor"), and Cerberus Business Finance, LLC, as collateral agent and administrative agent (in such capacities, together with any successors or assigns, the "Senior Agent") for the Senior Lenders under that certain Financing Agreement, dated as of November 28, 2014 among the Obligors, the Senior Agent and the other lender parties thereto (the "Senior Financing Agreement") and each holder of this instrument, by its acceptance hereof, irrevocably agrees to be bound by the provisions of the Intercreditor Agreement."

### ASSIGNMENT FOR SECURITY -TRADEMARKS

### August 17, 2015

WHEREAS, Novex Biotech IP Holdings, LLC, a Nevada limited liability company (the "Assignor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor has entered into a Security Agreement, dated August 17, 2015 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of LS2, LLC, a Nevada limited liability company, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date hereof.

NOVEX BIOTECH IP HOLDINGS, LLC

By: / wt/ / Name: Matthew Draper

Title: Chief Financial Officer

# SCHEDULE A TO ASSIGNMENT FOR SECURITY

SERIAL NUMBER: 78017280 FILING DATE: 07/18/2000

REGISTRATION NUMBER: 2679013 REGISTRATION DATE: 01/21/2003

MARK: OXYDRENE

SERIAL NUMBER: 78032731 FILING DATE: 10/27/2000

REGISTRATION NUMBER: 2610717 REGISTRATION DATE: 08/20/2002

MARK: CUTTING GEL

SERIAL NUMBER: 78169232 FILING DATE: 09/30/2002

REGISTRATION NUMBER: 2753165 REGISTRATION DATE: 08/19/2003

MARK: CRENULIN-RCC

SERIAL NUMBER: 78547328 FILING DATE: 01/13/2005

REGISTRATION NUMBER: 3298905 REGISTRATION DATE: 09/25/2007

MARK: NOVEX BIOTECH

SERIAL NUMBER: 78560901 FILING DATE: 02/04/2005

REGISTRATION NUMBER: 3363191 REGISTRATION DATE: 01/01/2008

MARK: MUSCULOGENIC CELL RECRUITER

SERIAL NUMBER: 78657206 FILING DATE: 06/23/2005

REGISTRATION NUMBER: 3221486 REGISTRATION DATE: 03/27/2007

MARK: ENDOTHIL

RECORDED: 08/27/2015