# OP \$40.00 4273619

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM352992

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Premier Payments LLC		07/23/2015	LIMITED LIABILITY COMPANY: NEW YORK

### **RECEIVING PARTY DATA**

Name:	Goldman Sachs Bank USA	
Street Address:	6011 Connection Drive	
City:	Irving	
State/Country:	CONNECTICUT	
Postal Code:	75039	
Entity Type:	state chartered bank: NEW YORK	

### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark	
Registration Number:	4273619	PREMIER PAYMENTS	

### **CORRESPONDENCE DATA**

**Fax Number:** 4048817777

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 404-881-7000

**Email:** angie.wicker@alston.com

Correspondent Name: Laura Kees

Address Line 1: 1201 West Peachtree Street
Address Line 4: Atlanta, GEORGIA 30309

NAME OF SUBMITTER:	Laura Kees
SIGNATURE:	/Laura Kees/
DATE SIGNED:	08/27/2015

### **Total Attachments: 6**

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### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made as of this 23rd day of July, 2015, by and among PREMIER PAYMENTS LLC, a New York limited liability company (the "<u>Grantor</u>"), and GOLDMAN SACHS BANK USA, in its capacity as Collateral Agent for the Secured Parties (in such capacity, together with its successors, the "<u>Collateral Agent</u>").

### WITNESSETH:

WHEREAS, pursuant to that certain Credit and Guaranty Agreement, dated as of June 23, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among UNIVERSAL PROCESSING SERVICES OF WISCONSIN LLC D/B/A NEWTEK MERCHANT SOLUTIONS, a New York limited liability company, ("NMS"), and CRYSTALTECH WEB HOSTING, INC. D/B/A NEWTEK TECHNOLOGY SERVICES, a New York corporation ("NTS" and together with NMS, each a "Company" and collectively the "Companies"), NEWTEK BUSINESS SERVICES CORP., a Maryland corporation ("Parent"), NEWTEK BUSINESS SERVICES HOLDCO 1, INC. a New York corporation ("Intermediate Holdings") and certain Subsidiaries of Intermediate Holdings, as Guarantors, the Lenders party thereto from time to time (collectively, the "Lenders"), the Collateral Agent and GOLDMAN SACHS BANK USA, in its capacity as the Administrative Agent, the Secured Parties have agreed to make certain financial accommodations available to Companies from time to time pursuant to the terms and conditions thereof;

WHEREAS, the Secured Parties are willing to continue to make the financial accommodations to Companies as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to the Collateral Agent, for the benefit of the Secured Parties, a Supplement to that certain Pledge and Security Agreement dated as of June 23, 2015, by and among the Grantors party thereto and the Collateral Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to the Collateral Agent, for the benefit of the Secured Parties, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. The Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a continuing

First Priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

- (a) all of its Trademarks, Trademark Licenses, Trade Secrets, and Trade Secret Licenses, including those referred to on <u>Schedule I</u> hereto;
- (b) all goodwill, trade secrets, proprietary or confidential information, technical information, procedures, formulae, quality control standards, designs, operating and training manuals, customer lists, and other General Intangibles with respect to the foregoing;
  - (c) all reissues, continuations or extensions of the foregoing;
- (d) all goodwill of the business connected with the use of, and symbolized by, each of the foregoing; and
- (e) all products and Proceeds of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark, Trademark License, Trade Secret License or (ii) injury to the goodwill associated with any Trademark, Trademark License, Trade Secret or Trade Secret License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Lien created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantor, or any of them, to the Collateral Agent, the other Secured Parties or any of them, whether or not they are unenforceable or not allowable due to the filing of a petition in bankruptcy with respect to Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Collateral Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If Grantor shall obtain rights to any new Trademarks, Trademark Licenses, Trade Secrets or Trade Secret Licenses, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantor hereby authorizes the Collateral Agent unilaterally to modify this Agreement by amending <u>Schedule I</u> to include any such new trademark rights of Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from the Collateral Agent's continuing security interest in all Trademark Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate

counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile or other electronic method of transmission shall be deemed an original signature hereto.

7. <u>CONSTRUCTION</u>. Unless the context of this Trademark Security Agreement clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof", "herein", "hereby", "hereunder" and similar terms in this Trademark Security Agreement as a whole and not to any particular provision of this Trademark Security Agreement. Section, Schedule, and Exhibit references herein are to this Trademark Security Agreement unless otherwise specified.

[remainder of page intentionally left blank]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

By:

Name: BOYVU S / OCUPY

Title:

GOLDMAN SACHS BANK USA, as Collateral Agent

By:

Name:
Title:

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PREMIER PA	YMENTS LLC, as Grantor
Ву:	
Name:	
Title:	
4	ACHS BANK USA, as Collateral Agent
By: / / / Name: Title:	Stephen W. Hipp Authorized Signatory

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

## **Trademark Registrations**

Grantor	Country	Mark	Registration No.	Reg Date
Premier	U.S.	PREMIER	4,273,619	January 8, 2013
Payments LLC		PAYMENTS		

TRADEMARK
REEL: 005610 FRAME: 0749

**RECORDED: 08/27/2015**