# OP \$40.00 3179810

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM353292

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A., as Administrative Agent and Collateral Agent		08/31/2015	NATIONAL BANK: UNITED STATES

## **RECEIVING PARTY DATA**

Name:	CAPELLA HEALTHCARE, INC.		
Street Address:	Two Corporate Centre		
Internal Address:	501 Corporate Centre Drive, Suite 200		
City:	Franklin		
State/Country:	TENNESSEE		
Postal Code:	37067		
Entity Type:	CORPORATION: DELAWARE		

## **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark	
Registration Number:	3179810	CAPELLA HEALTHCARE	

### CORRESPONDENCE DATA

**Fax Number:** 6152446804

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 615-850-8688

Email: trademarkdocket@wallerlaw.com

Correspondent Name: Eleanor G. McCulty

Address Line 1: c/o Waller Lansden Dortch & Davis, LLP

Address Line 2:511 Union Street, Suite 2700Address Line 4:Nashville, TENNESSEE 37219

ATTORNEY DOCKET NUMBER:	019903.51515		
NAME OF SUBMITTER:	Eleanor G. McCulty		
SIGNATURE:	/ELEANOR G. MCCULTY/		
DATE SIGNED:	08/31/2015		

**Total Attachments: 4** 

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OF SECURITY INTEREST RELEASE TRADEMARKS, dated as of August 31, 2015 (this "Release"), by BANK OF AMERICA, N.A., as Administrative Agent and Collateral Agent (in such capacities, the "Agent"), in favor of CAPELLA HEALTHCARE, INC., a Delaware corporation ("Borrower Agent"), MUSKOGEE REGIONAL MEDICAL CENTER, LLC, a Delaware limited liability company and WILLAMETTE VALLEY MEDICAL CENTER, LLC, a Delaware limited liability company (each, a "Grantor" and collectively the "Grantors"). Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Loan Agreement or the Security Agreement, as applicable, referred to below.

- A. Reference is made to (i) the Amended and Restated Loan Agreement dated as of December 31, 2014 (as further amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), among Borrower Agent, certain borrowing subsidiaries of Borrower Agent (each a "Borrower" and together with Borrower Agent, collectively, "Borrowers"), Capella Holdings, Inc. ("Holdings"), the lenders from time to time party thereto and the Agent, (ii) the Security Agreement dated as of December 31, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") among Borrowers, Holdings and the Agent, and (iii) the Grant of Security Interest in United States Trademarks dated as of December 31, 2014, among the Grantors and the Agent (such documents set forth in clauses (i) through (iii), the "Security Documents").
- B. Pursuant to the Security Documents, the Grantors granted to the Agent a security interest in all right, title and interest of the Grantors in, among other things, the Trademarks set forth on Schedule I hereto (the "<u>Trademark Collateral</u>"), which security interests were recorded with the United States Patent and Trademark Office on December 31, 2014 at Reel 5433, Frame 0282, Reel 5434, Frame 0460, and Reel 5433, Frame 0296.
- C. Pursuant to the Payoff Letter dated as of August 31, 2015 among Borrowers, Holdings and the Agent, the Agent agreed to release any and all interests it may have in the Trademark Collateral.

Accordingly, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent does hereby terminate, release, relinquish and discharge its security interest in the Trademark Collateral and any right, title or interest it has in the Trademark Collateral shall hereby cease and become void. This Release is made without representation or warranty by, or recourse to, the Agent or any other Secured Party.

The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts, at the sole cost and expense of

the Borrowers, as may be reasonably necessary to affect the release of the security interest contemplated hereby.

THIS RELEASE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed as of the day and year first above written.

BANK OF AMERICA, N.A., as Agent

 $B_{\rm V}$ 

Name: Title:

Robert B. H. Moore

**Quality Victo Prodiction** 

# SCHEDULE I

## **Trademarks**

# FEDERAL REGISTRATIONS OWNED BY CAPELLA HEALTHCARE, INC.

Trademark Name	Application Number	Registration Number	Renewal/Maintenance Date
CAPELLA HEALTHCARE	78/656,426	3,179,810	December 5, 2016

# FEDERAL REGISTRATIONS OWNED BY MUSKOGEE REGIONAL MEDICAL CENTER, LLC

Trademark Name	Application Number	Registration Number	Expiration Date
EASTAR HEALTH SYSTEM	86/103,940	4,559,462	July 1, 2019

# FEDERAL REGISTRATIONS OWNED BY WILLAMETTE VALLEY MEDICAL CENTER, LLC

Trademark Name	Application Number	Registration Number	Renewal/Maintenance Date
WILLAMETTE VALLEY CANCER CENTER	77/152,671	3,361,683	January 1, 2018
WILLAMETTE VALLEY CANCER FOUNDATION	77/152,723	3,314,962	October 16, 2017
WILLAMETTE VALLEY MEDICAL CENTER	77/152,663	3,361,682	January 1, 2018

**RECORDED: 08/31/2015**