CH \$465.00 337754

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM353332

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------|----------|----------------|--|
| Winsight, LLC | | 08/31/2015 | LIMITED LIABILITY COMPANY: DELAWARE |

RECEIVING PARTY DATA

| Name: | U.S. Bank National Association, as Administrative Agent | | | | |
|-------------------------------------|---|--|--|--|--|
| Street Address: One U.S. Bank Plaza | | | | | |
| City: | Saint Louis | | | | |
| State/Country: | MISSOURI | | | | |
| Postal Code: | 63101 | | | | |
| Entity Type: | National Banking Assocation: UNITED STATES | | | | |

PROPERTY NUMBERS Total: 18

| Property Type | Number | Word Mark |
|----------------------|----------|--|
| Registration Number: | 3377549 | CONVENIENCE RETAILING CONFERENCE |
| Registration Number: | 4771271 | CONVENIENCE RETAILING UNIVERSITY |
| Registration Number: | 2986988 | CSP |
| Registration Number: | 4563514 | CSP |
| Registration Number: | 2986989 | CSP |
| Serial Number: | 86537057 | CSP |
| Registration Number: | 3078346 | CSP CONVENIENCE STORE/PETROLEUM |
| Registration Number: | 3772838 | CSPEDIA |
| Registration Number: | 1618689 | FOODSERVICE DIRECTOR |
| Registration Number: | 3764474 | FARE THE MAGAZINE FOR FOODSERVICE AT RET |
| Registration Number: | 2147797 | ID |
| Registration Number: | 3384363 | OUTLOOK LEADERSHIP |
| Registration Number: | 3579366 | RESTAURANT BUSINESS |
| Registration Number: | 3377550 | RESTAURANT LEADERSHIP CONFERENCE |
| Registration Number: | 4291147 | EDUNETWORKING |
| Serial Number: | 86678925 | WINSIGHT |
| Serial Number: | 86678934 | |
| Serial Number: | 86645634 | WINSIGHT |

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900336196

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483

Email: dclark@sidley.com

Correspondent Name: Dusan Clark, Esq.

Address Line 1: Sidley Austin LLP

Address Line 2: 2001 Ross Ave., Suite 3600

Address Line 4: Dallas, TEXAS 75201

| ATTORNEY DOCKET NUMBER: | 40106-30890 |
|-------------------------|---------------|
| NAME OF SUBMITTER: | Dusan Clark |
| SIGNATURE: | /Dusan Clark/ |
| DATE SIGNED: | 08/31/2015 |

Total Attachments: 5

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CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Confirmatory Grant") is made effective as of August 31, 2015 by and from WINSIGHT, LLC, a Delaware limited liability company (the "Grantor") to and in favor of U.S. BANK NATIONAL ASSOCIATION, for itself and as Administrative Agent for the Holders of Secured Obligations (as defined in the Security Agreement referenced below) (in such capacity, "Grantee").

WHEREAS, LOE Holdings, LLC ("<u>Holdings</u>"), the Lenders, the Grantee and the Grantor have entered into a Credit Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>").

WHEREAS, the Grantor, Holdings and certain other Material Domestic Subsidiaries of Holdings have entered into a Security Agreement with the Grantee dated as of the date hereof (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, the Grantor owns the trademarks as listed on <u>Exhibit A</u> attached hereto (the "<u>Trademarks</u>"), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to the Grantee for the benefit of the Holders of Secured Obligations and (to the extent provided in the Security Agreement) their Affiliates. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

2) The Security Interest.

- (a) This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Secured Obligations. Upon the payment in full of all Secured Obligations (other than Unliquidated Obligations as defined in the Security Agreement), the Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantor all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.
- (b) The Grantor hereby grants to the Grantee a security interest in (1) all of the Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds of such Trademarks, (3) the

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goodwill associated with such Trademarks and (4) all causes of action arising prior to or after the date hereof for infringement of such Trademarks or unfair competition regarding the same.

- 3) <u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 4) <u>Governing Law.</u> This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of Wisconsin.

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant effective as of the date first written above.

WINSIGHT, LLC

Name: Michael M. Wood, Jr.

Title: President, Chief Executive Officer,

Secretary and Assistant Treasurer

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

Exhibit A - SCHEDULE OF TRADEMARKS

| Owner | Mark | Country | | Reg. No./ Reg. Date | Status |
|---------------|--|---------------|-------------------|------------------------|-------------------------|
| Winsight IIC | CONVENIENCE | United States | 77-168811 | 3,377,549 | Registered |
| W msight, LLC | RETAILING | of America | April 30, 2007 | February 5, 2008 | Registered |
| | CONFERENCE | or 7 mierieu | 7 iprii 30, 2007 | 2 cordary 5, 2000 | |
| | | | | | |
| | OTALVESNERGE RETAILING CONFERENCE | | | | |
| Winsight, LLC | CONVENIENCE | United States | 86-196446 | 4,771,271 | Reigstered |
| | RETAILING | of America | February 18, 2014 | July 14, 2015 | |
| | UNIVERSITY | | | | |
| Winsight, LLC | CSP | United States | 76-579300 | 2,986,988 | Registered |
| | CCD | of America | March 5, 2004 | August 23, 2005 | |
| | CSP | | | | |
| Winsight, LLC | CSP Logo | United States | 86-120368 | 4,563,514 | Registered |
| | | of America | November 15, | July 8, 2104 | |
| | | | 2013 | | |
| Winsight, LLC | CSP (Stylized) | United States | 76-579301 | 2,986,989 | Registered ¹ |
| | CSP | of America | March 5, 2004 | August 23, 2005 | |
| Winsight, LLC | | United States | 86-537057 | | Published |
| | (CSP) | of America | February 17, 2015 | | |
| | CSP with Oval | | | | |
| | Background | | | | |
| | Design | | | | |
| Winsight, LLC | CSP CONVENIENCE | United States | 76-636616 | 3,078,346 | Registered |
| | STORE/PETROLEUM | | April 21, 2005 | April 11, 2006 | 8 |
| | Conference control personal control pers | | | | |
| Winsight, LLC | CSPEDIA | United States | 77-626228 | 3,772,838 | Registered |
| | CSPEDIA | of America | December 4, 2008 | April 6, 2010 | |
| | | | | | |
| Winsight, LLC | FOODSERVICE | United States | 73-781069 | 1,618,689 | Registered |
| | DIRECTOR | of America | February 16, 1989 | | |
| Winsight, LLC | 1 | United States | | 3,764,474 | Registered |
| | 1 | of America | October 1, 2008 | March 23, 2010 | |
| | FOODSERVICE AT | | | | |
| | RETAIL | | | | |
| | FARE The Magazine For Foodservice At Retail | | | | |
| Winsight, LLC | ID | United States | 75-286971 | 2,147,797 | Registered |
| | | of America | May 5, 1997 | March 31, 1998 | |

¹ NTD: This trademark is being abandoned.

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| Owner | Mark | Country | Serial No./ Filing Date | Reg. No./ Reg. Date | Status |
|---------------|---|-----------------------------|-------------------------------|--------------------------------|------------|
| Winsight, LLC | OUTLOOK LEADERSHIP (N:11.00K LEADERSHIP | United States of America | 77-168795 April 30, 2007 | 3,384,363 February 19, 2008 | Registered |
| Winsight, LLC | RESTAURANT BUSINESS RESTAURANT BUSINESS | United States of America | 77-492733 June 6, 2008 | 3,579,366 February 24, 2009 | Registered |
| Winsight, LLC | RESTAURANT LEADERSHIP CONFERENCE | United States of America | 77-168827 April 30, 2007 | 3,377,550 February 5, 2008 | Registered |
| Winsight, LLC | EDUNETWORKING EduNetworking | United States of America | 85-518237 January 17, 2012 | 4,291,147 February 19, 2013 | Pending |
| Winsight, LLC | Winsight | United States of America | 86678925 June 30, 2015 | | Pending |
| Winsight, LLC | | United States of America | 86678934 June 30, 2015 | | Pending |
| Winsight, LLC | WINSIGHT | United States of America | 86645634 May 29, 2015 | | Pending |

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RECORDED: 08/31/2015

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