# OP \$40.00 85829791

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM353458

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Assignment of Intellectual Property Security Agreement	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation, as Retiring Agent		08/21/2015	CORPORATION: DELAWARE

# **RECEIVING PARTY DATA**

Name:	Antares Capital LP, as Successor Agent		
Street Address:	500 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		

# **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark	
Serial Number:	85829791	SAFETY PASSPORT	

# **CORRESPONDENCE DATA**

**Fax Number:** 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312/876-7628

Email: linda.kastner@lw.com

**Correspondent Name:** Linda R. Kastner, c/o Latham & Watkins

Address Line 1: 330 North Wabash

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

NAME OF SUBMITTER:	Linda Kastner
SIGNATURE:	/lk/
DATE SIGNED:	09/01/2015

#### **Total Attachments: 11**

source=Ascend - Assignment of IP Security Agreement (Clicksafety) (EXECUTED)(2115842\_1\_CH)#page1.tif source=Ascend - Assignment of IP Security Agreement (Clicksafety) (EXECUTED)(2115842\_1\_CH)#page2.tif source=Ascend - Assignment of IP Security Agreement (Clicksafety) (EXECUTED)(2115842\_1\_CH)#page3.tif source=Ascend - Assignment of IP Security Agreement (Clicksafety) (EXECUTED)(2115842\_1\_CH)#page4.tif

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# ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Assignment"), dated as of August 21, 2015, is by GENERAL ELECTRIC CAPITAL CORPORATION (individually, "GECC"), acting in its capacity as the current and resigning administrative agent (in such capacity, the "Retiring Agent") and ANTARES CAPITAL LP, a Delaware limited partnership (individually, "Antares"), acting in its capacity as the successor administrative agent (in such capacity, the "Successor Agent").

# RECITALS:

**WHEREAS**, Clicksafety.com, Inc. as "Grantor", and Retiring Agent are parties to that certain intellectual property security agreement identified in <u>Exhibit A</u> attached hereto (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "**Agreement**") covering certain intellectual property set forth on <u>Exhibit B</u> attached hereto; and

WHEREAS, pursuant to that certain Omnibus Agency Transfer Agreement by and among GECC, as the Retiring Agent, and Antares, as Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreement, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

**NOW, THEREFORE**, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreement.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

- Remainder of Page Intentionally Left Blank; Signature Page Follows -

IN WITNESS WHEREOF, Retiring Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

# **RETIRING AGENT:**

GENERAL ELECTRIC CAPITAL CORPORATION

By:

Name: // STEVEN FLOVEND
Its: Duly Authorized Signatory

**SUCCESSOR AGENT:** 

ANTARES CAPITAL LP

By:

Name: Day Blacker Title: Duly Authorized Signatory

# **EXHIBIT A**

Trademark Security Agreement dated as of January 31, 2014, recorded with the United States Patent and Trademark Office on February 3, 2014 in Reel 5206, Frame 0346

CH\2114378.1

# **EXHIBIT B**

See attached

CH\2114378.1



# United States Patent And Trademark Office

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

FEBRUARY 6, 2014

PTAS

LINDA R. KASTNER, C/O LATHAM & WATKINS 233 S. WACKER DRIVE SUITE 5800 CHICAGO, IL 60606

900279026

UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT RECORDATION BRANCH OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE ASSIGNMENT RECORDATION BRANCH AT 571-272-3350. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT RECORDATION BRANCH, P.O. BOX 1450, ALEXANDRIA, VA 22313.

RECORDATION DATE: 02/03/2014

REEL/FRAME: 5206/0346 NUMBER OF PAGES: 7

BRIEF: SECURITY INTEREST

ASSIGNOR:

CLICKSAFETY.COM, INC.

DOC DATE: 01/31/2014 CITIZENSHIP: CALIFORNIA ENTITY: CORPORATION

ASSIGNEE:

GENERAL ELECTRIC CAPITAL CORPORATION, AS AGENT 201 MERRITT 7 NORWALK, CONNECTICUT 06851 CITIZENSHIP: DELAWARE ENTITY: CORPORATION

SERIAL NUMBER: 85829791

REGISTRATION NUMBER: 4402920

MARK: SAFETY PASSPORT

DRAWING TYPE: STANDARD CHARACTER MARK

FILING DATE: 01/23/2013 REGISTRATION DATE: 09/17/2013

ASSIGNMENT RECORDATION BRANCH PUBLIC RECORDS DIVISION

# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Clicksafety.com, Inc.		01/31/2014	CORPORATION: CALIFORNIA

### **RECEIVING PARTY DATA**

Name:	General Electric Capital Corporation, as Agent		
Street Address:	201 Merritt 7		
City:	Norwalk		
State/Country:	CONNECTICUT		
Postal Code:	06851		
Entity Type:	CORPORATION: DELAWARE		

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Serial Number:	85829791	SAFETY PASSPORT	

#### **CORRESPONDENCE DATA**

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 312/876-7628

Email: linda.kastner@lw.com

Correspondent Name: Linda R. Kastner, c/o Latham & Watkins

Address Line 1: 233 S. Wacker Drive

Address Line 2: Suite 5800

Address Line 4: Chicago, ILLINOIS 60606

NAME OF SUBMITTER:	Linda Kastner
Signature:	/lk/
Date:	02/03/2014

TRADEMARK REEL: 005612 FRAME: 0874 OP \$40.00 85829791

# **Trademark Security Agreement**

Trademark Security Agreement, dated as of January 31, 2014 by CLICKSAFETY.COM, INC. (the "<u>Grantor</u>"), in favor of GENERAL ELECTRIC CAPITAL CORPORATION, in its capacity as agent pursuant to the Credit Agreement (in such capacity, the "<u>Agent</u>").

# WITNESSETH:

Whereas, the Grantor is a party to a Guaranty and Security Agreement dated as of December 6, 2010 (the "Security Agreement") in favor of the Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

Now, therefore, in consideration of the premises and to induce the Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor hereby pledges and grants to the Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Grantor:
  - (a) Trademarks of such Grantor listed on Schedule I attached hereto;
  - (b) all Goodwill associated with such Trademarks; and
  - (c) all Proceeds of any and all of the foregoing (other than Excluded Property).
- SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
- SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and termination of the Security Agreement, the Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

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[Signature pages follow]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

CLICKSAFETY.COM, INC.

Name: William J. Aliber Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

# AGREED TO AND ACCEPTED:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

Name: Lofton D. Spencer
Title: Duly Authorized Signatory

[Signature Page to Trademark Security Agreement]

# SCHEDULE I

# to

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATION

Name of Mark	Grantor	Owner of Record	Serial No.	Pending/Registered
SAFETY PASSPORT		CLICKSAFETY.COM, INC.	85829791	REGISTERED

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**RECORDED: 09/01/2015**