OP \$65.00 78329709

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM353461 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LDiscovery, LLC		08/14/2015	LIMITED LIABILITY COMPANY:

RECEIVING PARTY DATA

Name:	Abacus Finance Group, LLC, as Agent for Secured Parties		
Street Address:	6 East 43rd Street, 20th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017-6994		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	78329709	COPY SECURE
Serial Number:	86662183	CS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-878-5144

Email: rmargi@goulstonstorrs.com

Correspondent Name: Ranya Margi

Address Line 1: co Goulston & Storrs 885 Third Avenue

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	14832-0006
NAME OF SUBMITTER:	Ranya Margi
SIGNATURE:	/ranya margi/
DATE SIGNED:	09/01/2015

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement, dated as of August 14, 2015 is made by LDISCOVERY, LLC, a Delaware limited liability company ("<u>Grantor</u>") in favor of ABACUS FINANCE GROUP, LLC, as Agent for the Secured Parties (as defined in the Collateral Agreement referenced below).

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement dated as of November 13, 2014 by and among Borrower, Agent and the Lenders party thereto (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), the Secured Parties have severally agreed to extend credit to Borrower for the benefit of Grantor;

WHEREAS, in connection with the Credit Agreement, Grantor, Agent and the other parties thereto have entered into that certain Amended and Restated Guarantee and Collateral Agreement dated as of November 13, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement");

WHEREAS, pursuant to the Collateral Agreement, Grantor is required to execute and deliver to Agent, for the ratable benefit of the Secured Parties, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Collateral Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Grantor hereby grants to Agent, for the ratable benefit of the Secured Parties, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
 - (a) all of its Trademarks, including those referred to on <u>Schedule 1</u> hereto;
 - (b) all renewals relating to the foregoing;
 - (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
 - (d) all Proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any such Trademark or (ii) injury to the goodwill associated with any such Trademark; <u>provided</u>, that no security interest shall be granted in any United States "intent to use" trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such "intent to use" trademark applications under applicable federal law; <u>provided further</u>, that "Trademark Collateral" shall include any Proceeds of any such "intent to use" trademark applications.
- 3. <u>COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, for the ratable benefit of the Secured Parties, pursuant to the Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the

Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

- 4. <u>AMENDMENTS IN WRITING</u>. None of the terms or provisions of this Trademark Security Agreement may be waived, amended, supplemented or otherwise modified except by an instrument in writing signed by Agent and Grantor.
- 5. <u>GOVERNING LAW</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by the internal laws of the State of New York applicable to contracts made and to be performed entirely within such state, without regard to conflict of laws principles.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Trademark Security Agreement. Receipt by telecopy or other electronic transmission (including "PDF") of any executed signature page to this Trademark Security Agreement shall constitute effective delivery of such signature page.

[signature pages follow]

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The undersigned has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

GRANTOR:

LDISCOVERY, LLC

Name:

Title:

[SIGNATURE PAGE TO LDISCOVERY TRADEMARK SECURITY AGREEMENT – ABACUS/LDISC (COPY SECURE)]

ACCEPTED AND ACKNOWLEDGED BY:

ABACUS FINANCE GROUP, LLC, as Agent

By:

Name: Sean McKeever

Title: Director

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Trademarks for the Grantor:

<u>Owner</u>	<u>Trademark</u>	<u>Serial Number</u>	Registration Date	<u>Jurisdi</u> <u>ction</u>
LDiscovery, LLC	COPY SECURE	78329709	November 18, 2003	U.S.
LDiscovery, LLC		86662183	June 15, 2015	U.S.

gsdocs.8487313

RECORDED: 09/01/2015