# OP \$40.00 3040661

#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM353484

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Assignment of Intellectual Property Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation, as Retiring Agent		08/21/2015	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Antares Capital LP, as Successor Agent
Street Address:	500 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	3040661	BOSTON REED

#### **CORRESPONDENCE DATA**

**Fax Number:** 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312/876-7628

Email: linda.kastner@lw.com

**Correspondent Name:** Linda R. Kastner, c/o Latham & Watkins

Address Line 1: 330 North Wabash Avenue

Address Line 2: Suite 200

Address Line 4: Chicago, ILLINOIS 60611

NAME OF SUBMITTER:	Linda Kastner
SIGNATURE:	/lk/
DATE SIGNED:	09/01/2015

#### **Total Attachments: 25**

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### ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Assignment"), dated as of August 21, 2015, is by GENERAL ELECTRIC CAPITAL CORPORATION (individually, "GECC"), acting in its capacity as the current and resigning administrative agent (in such capacity, the "Retiring Agent") and ANTARES CAPITAL LP, a Delaware limited partnership (individually, "Antares"), acting in its capacity as the successor administrative agent (in such capacity, the "Successor Agent").

#### RECITALS:

**WHEREAS**, Boston Reed Company, as "Grantor", and Retiring Agent are parties to those certain intellectual property security agreements identified in <u>Exhibit A</u> attached hereto (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the "**Agreements**") covering certain intellectual property set forth on <u>Exhibit B</u> attached hereto; and

WHEREAS, pursuant to that certain Omnibus Agency Transfer Agreement by and among GECC, as the Retiring Agent, and Antares, as Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

**NOW, THEREFORE**, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

- Remainder of Page Intentionally Left Blank; Signature Page Follows -

IN WITNESS WHEREOF, Retiring Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

#### **RETIRING AGENT:**

GENERAL ELECTRIC CAPITAL CORPORATION

By:

Name: // STEVEN FLOVEND
Its: Duly Authorized Signatory

**SUCCESSOR AGENT:** 

ANTARES CAPITAL LP

By:

Name: Day Blacker Title: Duly Authorized Signatory

#### **EXHIBIT A**

Copyright Security Agreement dated as of June 15, 2011, recorded with the United States Copyright Office on June 17, 2011 in Volume 3604, Document No. 960

Copyright Security Agreement dated as of May 23, 2012, recorded with the United States Copyright Office on June 6, 2012 in Volume 3606, Document No. 883

Trademark Security Agreement dated as of June 15, 2011, recorded with the United States Patent and Trademark Office on June 16, 2011 in Reel 4564, Frame 0901

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#### **EXHIBIT B**

See attached

CH\2114356.1



DATE: August 6, 2012

Latham and Watkins LLP 233 S. Wacker Drive, Suite 5800 Chicago, Illinois 60606

ATTN: Magdalini Rizakos

We have recorded the enclosed document(s) in the	official records of the Copyright Office:
VOLUME	3604
DOC. NO.	960
The recording fee has been handled as follows:	
RECEIVED	\$
APPLIED	\$
REFUNDED (under separate cover)	\$
CHARGED TO YOUR DEPOSIT ACCOUNT	\$
Sincerely yours,	
Register of Copyrights	
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Library of Congress U.S. Copyright Office 101 Independence Avenue SE Washington, DC 20559-6000 www.copyright.gov

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# Certificate of Recordation

This is to certify that the attached document was recorded in the Copyright Office on the date and in the place shown below.

This certificate is issued under the seal of the United States Copyright Office

DATE OF RECORDATION

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VOLUME DOC: NO.

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Register of Copyrights, United States of America.

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O NOT WRITE ABOVE THIS LINE - SEE INS	TRUCTIONS ON REVERSE		
o the Register of Copyrights: Please record the	ne accompanying original docu	ment or properly certified copy there	of.
First party name given in the document	Boston Reed Compar	ny	
2 First title given in the document	Boston Reed Phlebot		
3 Total number of titles in the document	1	\$	
4. Amount of fee calculated	\$105.00		
Fee enclosed	☐ Fee authorized to be cha	er rged to Copyright Office Deposit /	Account
	Deposit Account number		
	Deposit Account name		
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Certification of Photocopied Document	document bearing the actua		
	I declare under penalty of pe of the original document.	rjury that the accompanying doc	iment is a true and correct copy
	Andrew Populient		
	Signature		Date
	Duly authorized agent of		
Return to:	Name	cos c/o Latham & Watkins	S LLP
	Number/Street 233 Sout	h Wacker Drive	Apt/Suite <u>5800</u>
	Chicago	State IL	zip <u>60606</u>
	Phone number <u>312-993-2</u>		312-993-9767
	Email magdalini.rizako	s@lw.com	

SEND TO: Library of Congress, Copyright Office, Documents Recordation Section, LM-462, 101 Independence Avenue SE, Washington, DC 20559-6000 INCLUDE ALL THESE TOGETHER: (1) Two copies of this form; (2) payment from a Deposit Account or by check/money order payable to Register of Copyrights; and (3) your document.

U.S. Government Printing Office: 2004-310-462/60,096



#### **Copyright Security Agreement**

Copyright Security Agreement, dated as of June 15, 2011, by BOSTON REED COMPANY (the "Grantor"), in favor of GENERAL ELECTRIC CAPITAL CORPORATION, in its capacity as Agent pursuant to the Credit Agreement (in such capacity, the "Agent").

#### WITNESSETH:

Whereas, the Grantor is party to a Guaranty and Security Agreement dated as of December 6, 2010 (the "Security Agreement") in favor of the Agent pursuant to which the Grantor is required to execute and deliver this Copyright Security Agreement;

Now, therefore, in consideration of the premises and to induce the Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Copyright Collateral. The Grantor hereby pledges and grants to the Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Grantor:

- (a) Copyrights of such Grantor listed on Schedule I attached hereto; and
- (b) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Copyright Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Copyrights made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Copyright Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and termination of the Security Agreement, the Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Copyrights under this Copyright Security Agreement.

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V3604 D960 Page 2

SECTION 5. <u>Counterparts</u>. This Copyright Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Copyright Security Agreement by signing and delivering one or more counterparts.

[Signature page follows]

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REEL: 005613 FRAME: 0765

V3604 D96 Page 3

IN WITNESS WHEREOF, each Grantor has caused this Copyright Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

BOSTON REED COMPANY

By: Mame: William J. Aliber

Title: Chief Financial Officer

AGREED TO AND ACCEPTED:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

By:\_\_\_\_\_

Name:

Title: Duly Authorized Signatory

[Signature Page to Copyright Security Agreement]

IN WITNESS WHEREOF, each Grantor has caused this Copyright Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

**BOSTON REED COMPANY** 

AGREED TO AND ACCEPTED:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

By: Kaura & Hellngelis

Name: Laura S. DeAngelis
Title: Duly Authorized Signatory

[Signature Page to Copyright Security Agreement]

/3604 D960 Page 4

V3604 D960 Page 5

#### SCHEDULE I

to

## COPYRIGHT SECURITY AGREEMENT COPYRIGHT REGISTRATIONS AND COPYRIGHT APPLICATIONS

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Phlebotomy		Company	
Manual			2-15-1995

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# Certificate of Recordation

This is to certify that the attached document was recorded in the Copyright Office on the date and in the place shown below.

This certificate is issued under the seal of the United States Copyright Office.

DATE OF RECORDATION	
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VOLUME	DOC. NO.
3606	883
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Register of Copyrights, United States of America

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TRADEMARK

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Copyright Office fees are subject to change. For current fees check the Copyright Office website at www.copyright.gov, write to the Copyright Office, or call (202) 707-3000.

#### For Recordation of Documents Volume Document Volume Document . Date of Recordation M \_ M \_\_\_\_\_\_ D \_\_\_\_\_ (ASSIGNED BY THE COPYRIGHT OFFICE)

## TON # 11 1112770911

	Thu # 104049	19 34 Funds Received	
DO	NOT WRITE ABOVE THIS LINE . SEE INS	TRUCTIONS ON REVERSE	
To t	he Register of Copyrights: Please record th	he accompanying original document or properly certified copy thereof.	
1	First party name given in the document	Boston Reed Company {IMPORTANT: Please read instruction for this and other spaces.}	
2	First title given in the document	Clinical Medical Assistant Training Program	
3	Total number of titles in the document	1	
4	Amount of fee calculated	\$105.00 + \$480 (special handling fee) = \$585.00	
5	Fee enclosed	☐ Check ☐ Money order ☐ Fee authorized to be charged to Copyright Office Deposit Account	
		Deposit Account number	
		Deposit Account name	
6	Completeness of document	Document is complete by its own terms Document is not complete. Record "as is."	
		IMPORTANT NOTE: A request to record a document "as is" under 37 CFR §201.4(c)(2) is an assertion that: (a) the attachment is completely unavailable for recordation; (b) the attachment is not essential to the identification of the subject matter of the document; and (c) it would be impossible or wholly impracticable to have the parties to the document sign or initial a deletion of the reference to the attachment.	
7	Certification of Photocopied Document	Complete this certification if a photocopy of the original signed document is substituted for a document bearing the actual original signature.  NOTE: This space may not be used for documents that require an official certification.	
		i declare under penalty of perjury that the accompanying document is a true and correct copy of the original document.	
		Signature Date	
		Duly authorized agent of	
8	Return to:	Name Magdalini Rizakos c/o Latham & Watkins LLP	
		Number/Street 233 South Wacker Drive Apt/Suite 5800	
		City Chicago State IL Zip 60606	
		Phone number 312-993-2698 Fax number 312-993-9767	
		Email magdalini.rizakos@lw.com	

SEND TO: Library of Congress, Copyright Office, Documents Recordation Section, LM-462, 101 Independence Avenue SE, Washington, DC 20559-6000 INCLUDE ALL THESE TOGETHER: (1) Two copies of this form; (2) payment from a Deposit Account or by check/money order payable to Register of Copyrights; and (3) your document.

DOCUMENT COVER SHEET PRINT REV: 01/2005-60,000 WEB REV: 01/2005 Printed on recycled paper

U.S. Government Printing Office: 2004-310-462/60,096



#### **Copyright Security Agreement**

Copyright Security Agreement, dated as of May 23, 2012, by BOSTON REED COMPANY (the "Grantor"), in favor of GENERAL ELECTRIC CAPITAL CORPORATION, in its capacity as Agent pursuant to the Credit Agreement (in such capacity, the "Agent").

#### WITNESSETH:

Whereas, the Grantor is party to a Guaranty and Security Agreement dated as of December 6, 2010 (the "Security Agreement") in favor of the Agent pursuant to which the Grantor is required to execute and deliver this Copyright Security Agreement;

Now, therefore, in consideration of the premises and to induce the Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Copyright Collateral. The Grantor hereby pledges and grants to the Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Grantor:

- (a) Copyrights of such Grantor listed on Schedule I attached hereto; and
- (b) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Copyright Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Copyrights made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Copyright Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and termination of the Security Agreement, the Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Copyrights under this Copyright Security Agreement.

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SECTION 5. <u>Counterparts</u>. This Copyright Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Copyright Security Agreement by signing and delivering one or more counterparts.

[Signature page follows]

CH\1373756.2

IN WITNESS WHEREOF, Grantor has caused this Copyright Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

**BOSTON REED COMPANY** 

Name: William J. Aliber

Title: Chief Financial Officer

AGREED TO AND ACCEPTED:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

By: Name:

Title:

[Signature Page to Copyright Security Agreement]

IN WITNESS WHEREOF, Grantor has caused this Copyright Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

**BOSTON REED COMPANY** 

AGREED TO AND ACCEPTED:

GENERAL ELECTRIC CAPITAL CORPORATION,

as Agent

Name

Name:

Laura S. DeAngelis

<sub>tle:</sub> Duly A

**Duly Authorized Signatory** 

[Signature Page to Copyright Security Agreement]

#### SCHEDULE I to COPYRIGHT SECURITY AGREEMENT COPYRIGHT REGISTRATIONS AND COPYRIGHT APPLICATIONS

Title	Registration Number
CLINICAL MEDICAL ASSISTANT TRAINING PROGRAM	TX0004905013

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#### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
Boston Reed Company		06/15/2011	CORPORATION: CALIFORNIA	

#### RECEIVING PARTY DATA

Name:	General Electric Capital Corporation, as Agent			
Street Address:	201 Merritt 7			
City:	Norwalk			
State/Country:	CONNECTICUT			
Postal Code:	06856-5201			
Entity Type:	CORPORATION: DELAWARE			

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
	3040661	BOSTON REED	

#### CORRESPONDENCE DATA

Fax Number:

(312)993-9767

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone:

312-993-2698

Email:

magdalini.rizakos@lw.com

Correspondent Name:

Magdalini Rizakos c/o Latham & Watkins

Address Line 1:

233 South Wacker Drive, Suite 5800

Address Line 4:

Chicago, ILLINOIS 60606

NAME OF SUBMITTER:	Magdalini Rizakos
Signature:	/mr/
Date:	06/16/2011

#### Total Attachments: 5

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#### **Trademark Security Agreement**

Trademark Security Agreement, dated as of June 15, 2011 by BOSTON REED COMPANY (the "<u>Grantor</u>"), in favor of GENERAL ELECTRIC CAPITAL CORPORATION, in its capacity as agent pursuant to the Credit Agreement (in such capacity, the "<u>Agent</u>").

#### WITNESSETH:

Whereas, the Grantor is a party to a Guaranty and Security Agreement dated as of December 6, 2010 (the "Security Agreement") in favor of the Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

Now, therefore, in consideration of the premises and to induce the Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.
- SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Grantor:
  - (a) Trademarks of such Grantor listed on Schedule I attached hereto;
  - (b) all Goodwill associated with such Trademarks; and
  - (c) all Proceeds of any and all of the foregoing (other than Excluded Property).
- SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
- SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and termination of the Security Agreement, the Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

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[Signature page follows]

CH\1274359.2

TRADEMARK REEL: 0048647744ME 0903 REEL: 005613 FRAME: 0778 IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

**BOSTON REED COMPANY** 

By: VATULLO

Name: William B Aliber
Title: Chief Financial Officer

AGREED TO AND ACCEPTED:

GENERAL ELECTRIC CAPITAL CORPORATION. as Agent

By:\_\_\_\_

Name:

Title: Duly Authorized Signatory

[Signature Page to Trademark Security Agreement]

REEL: 0048647744ME 0904 REEL: 005613 FRAME: 0779 IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

**BOSTON REED COMPANY** 

By:			
Name:			***************************************
Title			

AGREED TO AND ACCEPTED:

GENERAL ELECTRIC CAPITAL CORPORATION,

as Agent

Name: Laura S. DeAngelis

Title: Duly Authorized Signatory

#### **SCHEDULE I**

to

## TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Name of Mark	<u>Grantor</u>	Owner of Record	Registration	Registration Date
			<u>No.</u>	
BOSTON REED	BOSTON REED COMPANY	BOSTON REED COMPANY	3,040,661	1/10/2006

#### <u>Unregistered:</u>

- BOSTON REED COMPANY
- "The Future You Can Afford"
- "Because Education Matters

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RECORDED: 06/16/2011 RECORDED: 09/01/2015 TRADEMARK REEL: 0048647444441.0906 REEL: 005613 FRAME: 0781