

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM353596

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. Bank National Association		08/13/2015	National Banking Association: OHIO

RECEIVING PARTY DATA

Name:	mGage, LLC
Street Address:	200 Bellevue Parkway
Internal Address:	Suite 210
City:	Wilmington
State/Country:	DELAWARE
Postal Code:	19809
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Serial Number:	86199533	MGAGE
Serial Number:	86199512	MGAGE
Serial Number:	86199542	MGAGE
Serial Number:	86199517	MGAGE
Serial Number:	86199526	MGAGE
Serial Number:	86199251	MGAGE
Registration Number:	4302892	MOSHARE
Registration Number:	4601812	MOSHARE
Registration Number:	3776277	MOGREET
Registration Number:	3786180	MOGREET

CORRESPONDENCE DATA

Fax Number: 6502515002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (650) 251-5027

Email: ksolomon@stblaw.com

Correspondent Name: Marcela Robledo, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

CH \$265.00 86199533

Address Line 2: 2475 Hanover Street
Address Line 4: Palo Alto, CALIFORNIA 94304

ATTORNEY DOCKET NUMBER: 037155/0181

NAME OF SUBMITTER: Marcela Robledo

SIGNATURE: /mr/

DATE SIGNED: 09/01/2015

Total Attachments: 3

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RELEASE OF TRADEMARK SECURITY INTEREST

This RELEASE OF TRADEMARK SECURITY INTEREST (“*Release*”) is made as of August 13, 2015 by U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent (the “*Secured Party*”).

WITNESSETH:

WHEREAS, the Secured Party, GSO MMBU Cayman Holdings, LP (the “*Borrower*”), mGage, LLC (the “*Grantor*”) and certain other subsidiaries of the Borrower (together with the Grantor, the “*Grantors*”), are parties to that certain Guarantee and Collateral Agreement, dated as of January 3, 2014 (the “*Security Agreement*”) in favor of the Secured Party;

WHEREAS, in connection with the Security Agreement, the Grantor entered into that certain Trademark Security Agreement, dated as of March 13, 2015 (the “*Trademark Security Agreement*”), pursuant to which the Grantor granted a security interest to the Secured Party in the trademark collateral set forth in Schedule I attached hereto (the “*Trademark Collateral*”);

WHEREAS, the Trademark Security Agreement was recorded with the U.S. Patent and Trademark Office on March 20, 2015 at Reel 5482, Frame 0754;

WHEREAS, the Secured Party has agreed to release its rights under the Security Agreement and the Trademark Security Agreement.

NOW THEREFORE, in consideration for the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. The Secured Party hereby terminates, releases and discharges its security interest in the Trademark Collateral granted to the Secured Party pursuant to the Security Agreement and the Trademark Security Agreement, and releases all other rights it may have to the Trademark Collateral under the Security Agreement and the Trademark Security Agreement.
2. Upon the request and expense of the Grantor, the Secured Party further agrees to execute all documents necessary to demonstrate and confirm the parties’ intent under this Release.

[Signature Page Follows]

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed by its duly authorized officer as of the day and year first above written.

U.S. BANK NATIONAL ASSOCIATION,
as Secured Party

By: 

Name:

Title:

James A. Hanley
Vice President

**SCHEDULE 1
TO
RELEASE OF TRADEMARK SECURITY INTEREST**

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

Title	App. No./ Reg. No.
MGAGE & design	86/199533
MGAGE	86/199512
MGAGE & design	86/199542
MGAGE	86/199517
MGAGE & design	86/199526
MGAGE	86/199251
MOSHARE	4302892
MOSHARE	4601812
MOGREET	3776277
MOGREET	3786180