TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM354683

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|------------------------------|----------|----------------|--|
| KINGS, QUEENS AND JACKS, LLC | | 11/08/2013 | LIMITED LIABILITY COMPANY: COLORADO |

RECEIVING PARTY DATA

| Name: | CITIZENS BANK, NATIONAL ASSOCIATION | |
|-------------------|-------------------------------------|--|
| Street Address: | 28 STATE STREET | |
| Internal Address: | MS1515 | |
| City: | Boston | |
| State/Country: | MASSACHUSETTS | |
| Postal Code: | 02109 | |
| Entity Type: | NATIONAL ASSOCIATION: UNITED STATES | |

PROPERTY NUMBERS Total: 2

| Property Type | Number | Word Mark |
|----------------|----------|---------------------|
| Serial Number: | 86603129 | MILL CITY CHOPHOUSE |
| Serial Number: | 86601199 | MILL CITY CHOPHOUSE |

CORRESPONDENCE DATA

Fax Number: 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 704 503 2600

Email: vbantug@kslaw.com

Correspondent Name: King & Spalding

100 N Tryon Street Address Line 1:

Address Line 2: **Suite 3900**

Address Line 4: Charlotte, NORTH CAROLINA 28202

| ATTORNEY DOCKET NUMBER: | 18588.015070 |
|-------------------------|-------------------|
| NAME OF SUBMITTER: | Vicky R. Bantug |
| SIGNATURE: | /Vicky R. Bantug/ |
| DATE SIGNED: | 09/10/2015 |

Total Attachments: 4

source=KQJ-Citizens Bank-Trademarks Sec Int#page1.tif

TRADEMARK REEL: 005620 FRAME: 0661

900337357

source=KQJ-Citizens Bank-Trademarks Sec Int#page2.tif source=KQJ-Citizens Bank-Trademarks Sec Int#page3.tif source=KQJ-Citizens Bank-Trademarks Sec Int#page4.tif

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that (a) pursuant to the Security Agreement dated as of November 8, 2013 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Security Agreement"), by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank, National Association (formerly known as RBS Citizens, N.A.), as Administrative Agent (the "Administrative Agent") for the secured parties referenced therein (the "Secured Parties"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon [the trademarks, trademark licenses and trademark applications] shown on Schedule 1 attached hereto (the "Trademarks") to the Administrative Agent for the ratable benefit of the Secured Parties and (b) the undersigned hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the Trademarks.

The Obligors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the Trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

DMSLIBRARY01:26272592.1

SARATOGA HARNESS RACING, INC. NOTICE OF SECURITY INTEREST IN TRADEMARKS

Very truly yours,

KINGS, QUEENS AND JACKS, LLC a Colorado limited liability company

Name: Alex Tucker

Title: Treasurer

KINGS, QUEENS AND FACES, LLC NOTICE OF SECURITY INTEREST IN TRADEAUARKS

Acknowledged and Accepted:

CITIZENS BANK, NATIONAL ASSOCIATION,

as Administrative Agent

By: ________//// Name: /////

Title: 1/1/20

Schedule 1

| | Serial Number | Reg. Number | Word Mark |
|---|-----------------|-------------|---------------------|
| 1 | <u>86603129</u> | | MILL CITY CHOPHOUSE |
| 2 | <u>86601199</u> | | MILL CITY CHOPHOUSE |

DMSLIBRARY01:26272592.1

RECORDED: 09/10/2015