

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM354694

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EDUCATION CORPORATION OF AMERICA		09/03/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	MONROE CAPITAL MANAGEMENT ADVISORS, LLC, AS COLLATERAL AGENT		
Street Address:	C/O MONROE CAPITAL, LLC, 311 SOUTH WACKER DRIVE, #6400		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	2567380	CULINARD	
Registration Number:	2575830	VIRGINIA COLLEGE	
Registration Number:	2482439	DEVELOP A TASTE FOR SUCCESS	
Registration Number:	2485231	CULINARD THE CULINARY INSTITUTE OF VIRGI	
Registration Number:	2485230	CULINARD	
Registration Number:	3562793	EDUCATION CORPORATION OF AMERICA	
Registration Number:	3826380	VIRGINIA COLLEGE HEALTHCARE REIMBURSEMEN	
Registration Number:	3897905	ECOTECH INSTITUTE	
Registration Number:	3952166	ECOTECH INSTITUTE	
Registration Number:	3952190	MAKE THE WORLD YOUR WORKPLACE	
Registration Number:	3762681	YOUR SUCCESS STARTS HERE	
Registration Number:	4737957	EDUCATION CORPORATION OF AMERICA	
Serial Number:	86663724	BRIGHTWOOD	
Serial Number:	86705495	BRIGHTWOOD COLLEGE	
Serial Number:	86705267	BRIGHTWOOD COLLEGE	
CORRESPONDENCE DATA			
Fax Number:			

CH \$390.00 2567380

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312.577.8574
Email: humberto.aquino@kattenlaw.com
Correspondent Name: Humberto Aquino C/O KATTEN MUCHIN
Address Line 1: 525 WEST MONROE STREET
Address Line 4: CHICAGO, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	336182-19
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NAME OF SUBMITTER:	HUMBERTO AQUINO
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SIGNATURE:	/HUMBERTO AQUINO/
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DATE SIGNED:	09/10/2015
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Total Attachments: 3

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Notwithstanding anything herein to the contrary, the lien and security interest granted to the Second Lien Agent pursuant to or in connection with this Agreement, the terms of this Agreement, and the exercise of any right or remedy by the Second Lien Agent hereunder are subject to the provisions of the Intercreditor Agreement dated as of September 3, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "**Intercreditor Agreement**"), between Cadence Bank, N.A., as the First Lien Agent and Monroe Capital Management Advisors, LLC, as the Second Lien Agent. In the event of any conflict between the terms of the Intercreditor Agreement and this agreement, the terms of the Intercreditor Agreement shall control.

ASSIGNMENT AND GRANT OF SECURITY INTEREST IN PATENTS AND TRADEMARKS

WHEREAS, EDUCATION CORPORATION OF AMERICA, a Delaware corporation (the "**Pledgor**") is the owner of the trademarks and service marks listed on Schedule A attached hereto, which marks are registered or have pending registrations in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such trademarks, service marks, registrations and applications, collectively, the "**Trademarks**") and is the owner of the patents listed on Schedule A attached hereto, which patents are registered or have pending applications in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such patents, registrations and applications, collectively, the "**Patents**"); and

WHEREAS, the Pledgor has entered into a Security Agreement (as amended, modified, restated or supplemented from time to time, the "**Security Agreement**"), dated as of September 3, 2015, in which the Pledgor has agreed with Cadence Bank, N.A, as Collateral Agent (the "**Collateral Agent**"), with offices at 2100 3rd Avenue North, Suite 1100, Birmingham, Alabama 35203, to execute this Assignment;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby assign and grant to the Collateral Agent a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks and the Patents. This Assignment has been given in conjunction with the assignment and security interest granted to the Collateral Agent under the Security Agreement, and the provisions of this Assignment are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

Notwithstanding anything herein to the contrary, each Pledgor and the Collateral Agent (on behalf of each Secured Party) agrees that the security interests and Liens granted to the Collateral Agent pursuant to this Agreement and the exercise of any right or remedy by the Collateral Agent hereunder, after the execution and delivery hereof, are subject to the provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control at any time that the Intercreditor Agreement is in effect. Notwithstanding anything to the contrary contained herein, the Collateral Agent acknowledges and agrees that no Pledgor shall be required to take or refrain from taking any action at the request of the Collateral Agent with respect to the Collateral if such action or inaction would be inconsistent with the terms of the Intercreditor Agreement.

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EDUCATION CORPORATION OF AMERICA

By 





Name: Christopher Boehm

Its: Executive Vice President, Chief Financial
Officer and Treasurer

Assignment and Grant of Security interest in Patents and Trademarks (ECA)

TRADEMARK
REEL: 005620 FRAME: 0740

TRADEMARKS AND TRADEMARK APPLICATIONS

Mark	Jurisdiction(s) and Office Where Registered	Registration Number	Owner of Mark	Reg. Date Exp. Date
Culinard	US PTO (Principal Register)	2567380	Education Corporation of America	5-7-02 5-10-22
Virginia College	US PTO (Principal Register)	2575830	Education Corporation of America	6-4-02 5-30-22
Develop a Taste for Success	US PTO (Principal Register)	2482439	Education Corporation of America	8-28-01 10-11-21
Culinard, The Culinary Institute of Virginia College	US PTO (Principal Register)	2485231	Education Corporation of America	9-4-01 8-25-21
 CULINARD. <small>The Culinary Institute of Virginia College</small>	US PTO (Principal Register)	2485230	Education Corporation of America	9-4-01 9-22-21
Education Corporation of America	US PTO (Supplemental Register)	3562793	Education Corporation of America	1-13-09 1-16-21
Virginia College Healthcare Reimbursement Services	US PTO (Principal Register)	3826380	Education Corporation of America	7-27-10 7-27-20
Ecotech Institute	US PTO (Principal Register)	3897905	Education Corporation of America	12-28-10 12-28-20
 ecotech INSTITUTE Make the World Your Workplace	US PTO (Principal Register)	3952166	Education Corporation of America	4-26-11 4-26-21
Your Success Starts Here	US PTO (Principal Register)	3762681	Education Corporation of America	3-23-10 3-23-20
Education Corporation of America	US PTO (Principal Register)	4737957	Education Corporation of America	5-19-15 5-19-25
Brightwood	US PTO - Application	Serial No. 86663724	Education Corporation of America	Filed 6-16-15
 Brightwood College	US PTO - Application	Serial No. 86705495	Education Corporation of America	Filed 7-27-15
 Brightwood College	US PTO - Application	Serial No. 86705267	Education Corporation of America	Filed 7-27-15

PATENTS AND PATENT APPLICATIONS

None.