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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM355258

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Product Quest Manufacturing, LLC	FORMERLY PQ Finance Sub LLC	09/09/2015	LIMITED LIABILITY COMPANY: FLORIDA

RECEIVING PARTY DATA

Name:	Madison Capital Funding LLC, as Agent
Street Address:	30 South Wacker Drive, Suite 3700
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	4756341	CALASPRAY
Registration Number:	4227323	CARIBBEAN SEA
Registration Number:	1742691	CHIGGEREX
Registration Number:	4135486	CLEAR EFFECTS
Registration Number:	3981832	COOL HAND MOOSE
Registration Number:	2055324	EAR-DRY
Registration Number:	0723274	E-R-O
Registration Number:	4162483	JUST FUR PETS
Registration Number:	4142089	MEN'S SERIES
Registration Number:	3782676	MEN'S ZONE
Registration Number:	3978465	MOOSE MILLS
Registration Number:	3068042	NUPEPTIN
Registration Number:	3664905	PHOTOSTABLE COMPLEX BROAD SPECTRUM UVA-U
Registration Number:	3481954	SOLAR RADIANCE
Serial Number:	86675139	BEE'S ESSENCE
Serial Number:	86549922	MEN'S ZONE
Serial Number:	86569200	SUN DOLLAR

CORRESPONDENCE DATA

TRADEMARK

900337876 REEL: 005624 FRAME: 0295

Fax Number: 3125774565

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8265

Email: kristin.brozovic@kattenlaw.com
Correspondent Name: Kristin Brozovic c/o Katten

Address Line 1: 525 W Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	386409-23
NAME OF SUBMITTER:	Kristin Brozovic
SIGNATURE:	/Kristin Brozovic/
DATE SIGNED:	09/16/2015

Total Attachments: 6

source=Trademark Security Agreement - CUP - Product Quest Manufacturing, LLC#page1.tif source=Trademark Security Agreement - CUP - Product Quest Manufacturing, LLC#page2.tif source=Trademark Security Agreement - CUP - Product Quest Manufacturing, LLC#page3.tif source=Trademark Security Agreement - CUP - Product Quest Manufacturing, LLC#page4.tif source=Trademark Security Agreement - CUP - Product Quest Manufacturing, LLC#page5.tif source=Trademark Security Agreement - CUP - Product Quest Manufacturing, LLC#page6.tif

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement") made as of September 9, 2015, by Product Quest Manufacturing, LLC, a Florida limited liability company and successor by merger to PQ Finance Sub LLC, a Delaware limited liability company ("Grantor"), in favor of Madison Capital Funding LLC, in its capacity as Agent for the Lenders (each as defined in the Credit Agreement referenced below) (in such capacity, "Grantee"):

WITNESSETH

WHEREAS, Grantor, the financial institutions from time to time party thereto as Lenders and Grantee have entered into that certain Credit Agreement dated as of September 9, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which Grantee and the Lenders have agreed, subject to the terms and conditions thereof, to make certain loans to, and other credit accommodations in favor of, Grantor (collectively, the "Loans").

WHEREAS, pursuant to the terms of that certain Guarantee and Collateral Agreement dated as of September 9, 2015, by and among Grantee, Grantor and the other Loan Parties from time to time party thereto (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), Grantor has granted to Grantee, for its benefit and the benefit of the Lenders, a security interest and lien upon substantially all assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Guarantee and Collateral Agreement including registrations and applications therefore), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor under the Credit Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Guarantee and Collateral Agreement.</u>
 The representations and warranties contained in the Credit Agreement and the Guarantee and Collateral Agreement to the extent applicable to Grantor are hereby incorporated herein in their entirety by this reference thereto. Unless otherwise noted herein, all capitalized terms used herein but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Guarantee and Collateral Agreement. In the event of a conflict between a provision of the Guarantee and Collateral Agreement and a provision of this Agreement, the provision of the Guarantee and Collateral Agreement shall control.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations (as defined in the Credit Agreement), Grantor hereby grants to Grantee, for its benefit and the benefit of the Lenders, and hereby reaffirms its prior grant pursuant to the Guarantee and Collateral Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or

TRADEMARK
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types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:

- (a) each Trademark listed on <u>Schedule A</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (b) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of each such Trademark, or (ii) injury to the goodwill associated with each such Trademark.
- 3. <u>Intent-To-Use Trademarks</u>. Notwithstanding the foregoing, and solely to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law, the Trademark Collateral shall not include any applications filed in the United States Patent and Trademark Office to register trademarks or service marks on the basis of any Grantor's "intent to use" such trademarks or service marks unless and until the filing of a "Statement of Use" or "Amendment to Allege Use" has been filed and accepted, whereupon such applications shall be automatically subject to the security interest granted herein.
- 4. <u>Governing Law.</u> This Agreement is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflict of laws principles.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

PRODUCT QUEST MANUFACTURING,

LLC

By:

Name: Nirav Shah

Title: Vice President

Agreed and accepted as of the date first written above:

MADISON CAPITAL FUNDING LLC, as

Agent

Name: Lynn

Title: Vice President

Trademark Security Agreement

SCHEDULE A

Owner: Product Quest Manufacturing, LLC

111002-0081 IUST FUR PETS Registered	111002- E-R-O Registered 0001C	111002.0001B EAR-DRY Registered	111002.0068 COOL HAND Registered MOOSE	111002.0082 CLEAR EFFECTS Registered	111002.0001A CHIGGEREX Registered	111002.0079 CARIBBEAN SEA Registered	111002.0095 CALASPRAY Registered	111002.0053A BEE'S ESSENCE Filed	Matter # Trademark Status
85/420,114	72/117,353	75/117,240	77/425,408	85/420,165	74/215,249	85/411,492	85/777,181	86/675,139	Appl. No.
09/12/2011 4,162,483	04/07/1961 0,723,274	06/11/1996	07/11/2008	09/12/2011	10/24/1991	08/31/2011	11/12/2012 4,756,341	06/26/2015	Filing Date
4,162,483	0,723,274	2,055,324	3,981,832	4,135,486	1,742,691	4,227,323	4,756,341	n/a	Reg. No.
06/19/2012	10/31/1961	04/22/1997	06/21/2011	05/01/2012	12/29/1992	10/16/2012	06/16/2015	n/a	Reg. Date

TRADEMARK REEL: 005624 FRAME: 0301

2015 n/a	03/19/2015	86/569,200	Filed – review prior to publication completed; publication date 07/28/2015	SUN DOLLAR	111002.0086A
77/290,197 09/27/2007 3,481,954	290,197	77/2	Registered	SOLAR RADIANCE	111002.0058
		-	Q	COMPLEX BROAD SPECTRUM UVA- UVB (& LOGO)	
78/590,057 03/18/2005 3,068,042 77/562,065 09/04/2008 3,664,905	90,057 62,065	78/590,1 77/562.1	Registered	NUPEPTIN PHOTOSTABLE	111002.0018
25,190 03/18/2006 3,978,465	25,190	77/425,	Registered	MOOSE MILLS (stylized)	111002.0066
86/549,922 03/02/2015 n/a	549,922		Filed — Office Action issued 06/14/2015, Response due 12/14/2015	MEN'S ZONE (Class 003 – "body and beauty care preparations")	111002- 0098A
77/756,612 06/10/2009 3,782,676	56,612	77/7	Registered	MEN'S ZONE (Class 008 – "razors")	111002- 0098
85/420,241 09/12/2011 4,142,089	120,241	85/4	Registered	MEN'S SERIES	111002- 0083
ol. No. Filing Reg. No. Date	1. No.	Appl. N	Status	Trademark	Matter #

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RECORDED: 09/16/2015