

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM355306

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION & RELEASE OF SECURITY INTEREST IN TRADEMARKS Recorded at Reel 5122, Frame 0264

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE CIT GROUP/COMMERCIAL SERVICES, INC., as Administrative and Collateral Agent		09/11/2015	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	JOE'S JEANS SUBSIDIARY, INC.
Street Address:	2340 South Eastern Avenue
City:	Commerce
State/Country:	CALIFORNIA
Postal Code:	90040
Entity Type:	CORPORATION: DELAWARE
Name:	HUDSON CLOTHING, LLC
Street Address:	1231 S. Gerhart Avenue
City:	Commerce
State/Country:	CALIFORNIA
Postal Code:	90022
Entity Type:	LIMITED LIABILITY COMPANY: CALIFORNIA

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Serial Number:	76225411	JD
Serial Number:	77421197	JOE'S JD
Serial Number:	77476190	
Serial Number:	77476191	
Serial Number:	77476192	
Serial Number:	77476195	
Serial Number:	77476196	
Serial Number:	77523997	JOE'S
Serial Number:	77524002	JOE'S JD
Serial Number:	77524004	JD

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	77796819	THE SHIRT BY JOE'S
Serial Number:	77980310	JD
Serial Number:	78308448	JOE'S JD
Serial Number:	78308471	JOE'S
Serial Number:	78683266	THE LOVER
Serial Number:	85259445	ELSE
Serial Number:	85259450	JOE'S WILD

CORRESPONDENCE DATA

Fax Number: 2123548113

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-819-8437

Email: iprecordations@whitecase.com

Correspondent Name: Andrew Fessak / White & Case LLP

Address Line 1: 1155 Avenue of the Americas

Address Line 2: Patent and Trademark Department

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	1141381-0022-L181
NAME OF SUBMITTER:	Andrew Fessak
SIGNATURE:	/Andrew Fessak/
DATE SIGNED:	09/16/2015

Total Attachments: 18

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TERMINATION & RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION & RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of September 11, 2015 (this "Termination"), is made by THE CIT GROUP/COMMERCIAL SERVICES, INC., as administrative and collateral agent for the Lenders (in such capacity, the "Agent"), in favor of JOE'S JEANS SUBSIDIARY, INC., a Delaware corporation (the "Grantor"). Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Credit Agreement (as defined below).

WHEREAS, pursuant to the terms of that certain Revolving Credit Agreement dated as of September 30, 2013 (as the same has been amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among, the Grantor, the other Persons named therein as Loan Parties, the persons signatory from time to time thereto as Lenders, and the Agent, the Lenders provided certain Loans for the benefit of the Grantor and the other Loan Parties;

WHEREAS, in connection with the Credit Agreement and pursuant to that certain Trademark Security Agreement, dated as of September 30, 2013, among the Grantor, HUDSON CLOTHING, LLC, a California limited liability company ("Hudson"), and the Agent (the "Trademark Security Agreement"), each of Grantor and Hudson granted to the Agent for the benefit of itself and the Lenders a continuing security interest in all of Grantor's and Hudson's right, title and interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement), including the Trademark Collateral identified on Schedule I hereto.

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office on October 1, 2013, at Reel 5122, Frame No. 0264; and

WHEREAS, the Agent has agreed to terminate and release its security interest in that certain Trademark Collateral of Grantor identified on Schedule I attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Release of Lien. The Agent hereby terminates, cancels and releases any and all right, title, interest, mortgages, liens, and security interests that it has in, to and under the Trademark Collateral of Grantor identified on Schedule I attached hereto, the right to sue for past, present and future infringement or dilution thereof or for any injury to goodwill, and the proceeds thereof, and hereby reassigns (without any representation, recourse or undertaking by the Agent) such right, title and interest in such Trademark Collateral of the Grantor to the Grantor.
2. Authorization to Record. The Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Termination.

3. Further Assurances. The Agent shall take all further actions, and provide to the Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor to more fully and effectively effectuate the purposes of this Termination, all at the sole expense of the Grantor.

4. Governing Law. This Termination shall be governed by, and construed and enforced in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, the Agent has caused this Termination & Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

THE CIT GROUP/COMMERCIAL SERVICES,
INC.,
as Agent

By: 
Name: Kulwant Kaur
Title: Vice President

SCHEDULE I

See attached

Tuesday, September 24, 2013

Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
Design (Joe's Jeans Pocket Design I)	9623/ Joe's Jeans Subsidiary, Inc.	77/476191 16-May-2008	

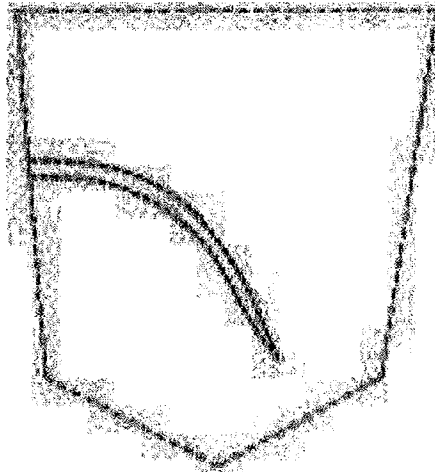
Class(es): 25 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

Available Images:

Design (Joe's Jeans Pocket Design I)

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Tuesday, September 24, 2013

Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
Design (Joe's Jeans Pocket Design II)	9624/ Joe's Jeans Subsidiary, Inc.	77/476195 16-May-2008	

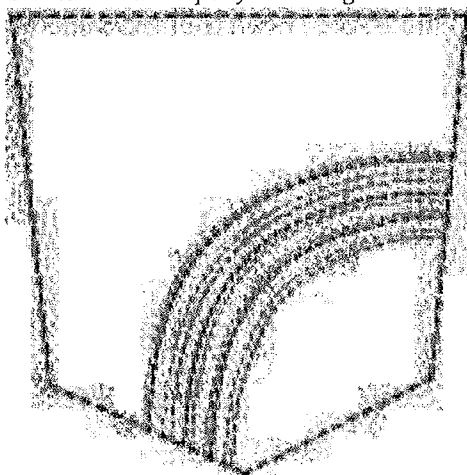
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Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

Available Images:

Design (Joe's Jeans Pocket Design II)

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Tuesday, September 24, 2013

Trademark List by Country

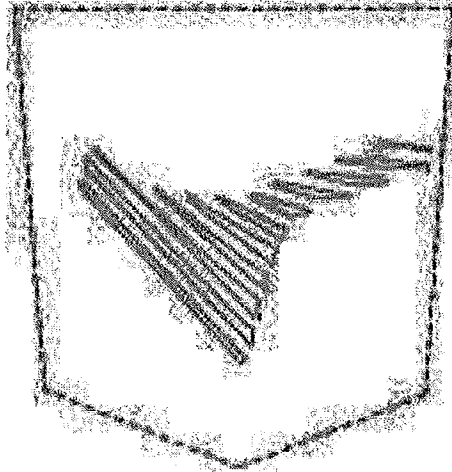
Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
Design (Joe's Jeans Pocket Design III)	9625/ Joe's Jeans Subsidiary, Inc.	77/476190 16-May-2008	
	<i>Class(es):</i> 25 Int.		<i>Attorney(s):</i>
	<i>Agent Name:</i>		<i>Agent Ref:</i>
	<i>Client:</i> Joe's Jeans		<i>Client Ref:</i>

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Design (Joe's Jeans Pocket Design III)

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Tuesday, September 24, 2013

Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
Design (Joe's Jeans Pocket Design IV)	9631/ Joe's Jeans Subsidiary, Inc.	77/476196 16-May-2008	

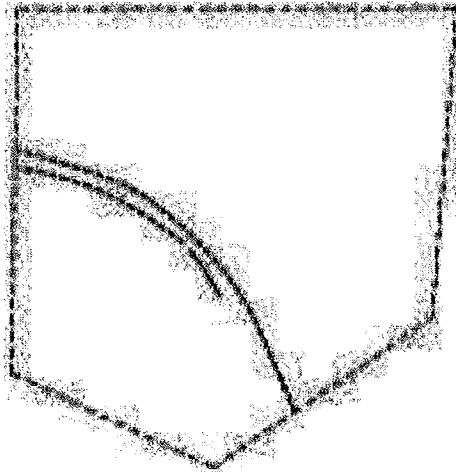
Class(es): 25 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

Available Images:

Design (Joe's Jeans Pocket Design IV)

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Tuesday, September 24, 2013

Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
Design (Joe's Jeans Pocket Design V)	9632/ Joe's Jeans Subsidiary, Inc.	77/476192 16-May-2008	

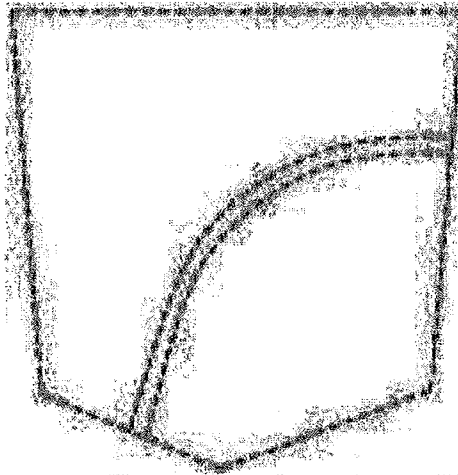
Class(es): 25 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

Available Images:

Design (Joe's Jeans Pocket Design V)

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ELSE	11191/ Joe's Jeans Subsidiary, Inc.	85/259445 07-Mar-2011	26-Jul-2011
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Class(es): 25 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

Tuesday, September 24, 2013

Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
JD (Stylized)	10728/ Joe's Jeans Subsidiary, Inc.	77/980310 12-Jun-2009	03-Nov-2009

Class(es): 14 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

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Tuesday, September 24, 2013

Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
JD (Stylized)	9626/ Joe's Jeans Subsidiary, Inc.	76/225411 16-Mar-2001	

Class(es): 18 Int., 25 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

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Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
JD (Stylized)	9634/ Joe's Jeans Subsidiary, Inc.	77/524004 16-Jul-2008	

Class(es): 25 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

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Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
JOE'S (Stylized I)	9627/ Joe's Jeans Subsidiary, Inc.	78/308471 02-Oct-2003	

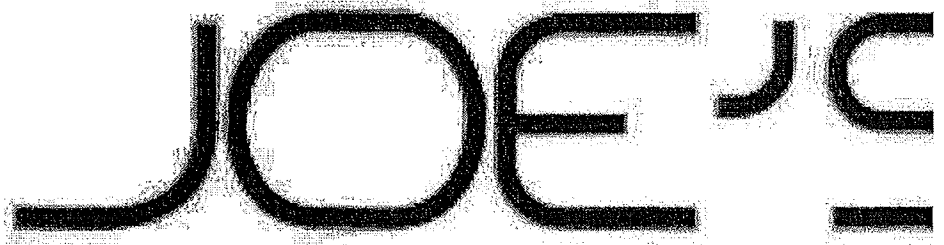
Class(es): 18 Int., 25 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

Available Images:

JOE'S (stylized I)

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Tuesday, September 24, 2013

Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
JOE'S (Stylized I)	9636/ Joe's Jeans Subsidiary, Inc.	77/523997 16-Jul-2008	

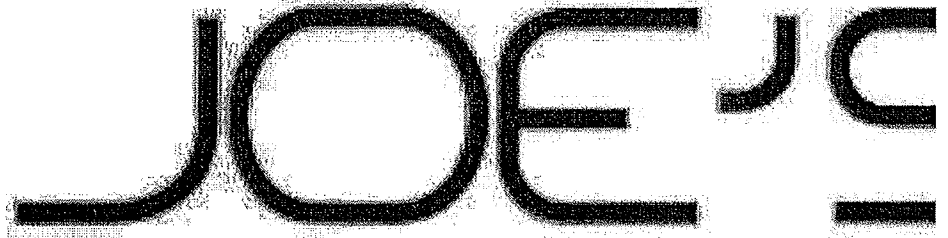
Class(es): 25 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

Available Images:

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Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
JOE'S JD (Stylized)	9630/ Joe's Jeans Subsidiary, Inc.	77/421197 13-Mar-2008	

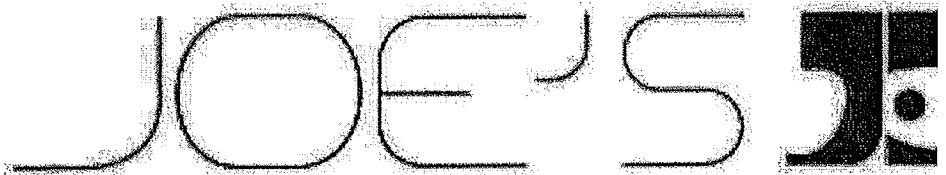
Class(es): 35 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

Available Images:

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Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
JOE'S JD (Stylized)	9635/ Joe's Jeans Subsidiary, Inc.	77/524002 16-Jul-2008	

Class(es): 25 Int.
Agent Name:
Client: Joe's Jeans

Attorney(s):
Agent Ref:
Client Ref:

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Trademark List by Country

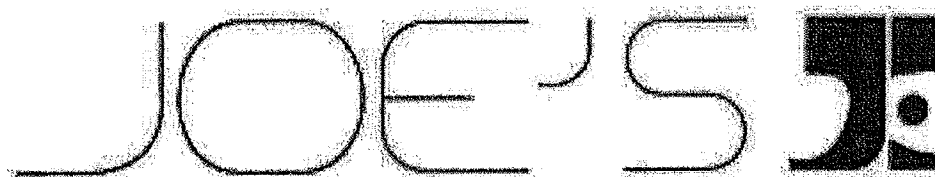
Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
JOE'S JD (Stylized)	9629/ Joe's Jeans Subsidiary, Inc.	78/308448 02-Oct-2003	
	<i>Class(es):</i> 18 Int., 25 Int.		<i>Attorney(s):</i>
	<i>Agent Name:</i>		<i>Agent Ref:</i>
	<i>Client:</i> Joe's Jeans		<i>Client Ref:</i>

Available Images:

JOE'S JD (stylized)

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JOE'S WILD	11192/ Joe's Jeans Subsidiary, Inc.	85/259450 07-Mar-2011	23-Aug-2011
	<i>Class(es):</i> 25 Int.		<i>Attorney(s):</i>
	<i>Agent Name:</i>		<i>Agent Ref:</i>
	<i>Client:</i> Joe's Jeans		<i>Client Ref:</i>

Tuesday, September 24, 2013

Trademark List by Country

Country: United States of America

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date
THE LOVER	9633/ Joe's Jeans Subsidiary, Inc.	78/683266 02-Aug-2005	
	<i>Class(es):</i> 25 Int.		<i>Attorney(s):</i>
	<i>Agent Name:</i>		<i>Agent Ref:</i>
	<i>Client:</i> Joe's Jeans		<i>Client Ref:</i>
THE SHIRT BY JOE'S	9921/ Joe's Jeans Subsidiary, Inc.	77/796819 04-Aug-2009	25-May-2010
	<i>Class(es):</i> 25 Int.		<i>Attorney(s):</i>
	<i>Agent Name:</i>		<i>Agent Ref:</i>
	<i>Client:</i> Joe's Jeans		<i>Client Ref:</i>