

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM355310

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION & RELEASE OF SECURITY INTEREST IN TRADEMARKS Recorded at Reel 5121, Frame 0034

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GARRISON LOAN AGENCY SERVICES LLC, as Administrative and Collateral Agent		09/11/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	JOE'S JEANS SUBSIDIARY, INC.
Street Address:	2340 South Eastern Avenue
City:	Commerce
State/Country:	CALIFORNIA
Postal Code:	90040
Entity Type:	CORPORATION: DELAWARE
Name:	HUDSON CLOTHING, LLC
Street Address:	1231 S. Gerhart Avenue
City:	Commerce
State/Country:	CALIFORNIA
Postal Code:	90022
Entity Type:	LIMITED LIABILITY COMPANY: CALIFORNIA

PROPERTY NUMBERS Total: 23

Property Type	Number	Word Mark
Serial Number:	76225411	JD
Serial Number:	76397437	HUDSON
Serial Number:	77421197	JOE'S JD
Serial Number:	77476190	
Serial Number:	77476191	
Serial Number:	77476192	
Serial Number:	77476195	
Serial Number:	77476196	
Serial Number:	77523997	JOE'S
Serial Number:	77524002	JOE'S JD
Serial Number:	77524004	JD

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	77732069	
Serial Number:	77732083	
Serial Number:	77796819	THE SHIRT BY JOE'S
Serial Number:	77898310	HUDSON
Serial Number:	77980310	JD
Serial Number:	78308448	JOE'S JD
Serial Number:	78308471	JOE'S
Serial Number:	78683266	THE LOVER
Serial Number:	78873343	HUDSON
Serial Number:	85259445	ELSE
Serial Number:	85259450	JOE'S WILD
Serial Number:	85652418	LET YOURSELF GO

CORRESPONDENCE DATA

Fax Number: 2123548113

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-819-8437

Email: iprecordations@whitecase.com

Correspondent Name: Andrew Fessak / White & Case LLP

Address Line 1: 1155 Avenue of the Americas

Address Line 2: Patent and Trademark Department

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER: 1141381-0022-L181

NAME OF SUBMITTER: Andrew Fessak

SIGNATURE: /Andrew Fessak/

DATE SIGNED: 09/16/2015

Total Attachments: 20

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TERMINATION & RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION & RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of September 11, 2015 (this "Termination"), is made by GARRISON LOAN AGENCY SERVICES LLC, as administrative and collateral agent for the Lenders (in such capacity, the "Agent"), in favor of JOE'S JEANS SUBSIDIARY, INC., a Delaware corporation and HUDSON CLOTHING, LLC, a California limited liability company (collectively, the "Grantors", and each, individually, a "Grantor"). Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Credit Agreement (as defined below).

WHEREAS, pursuant to the terms of that certain Term Loan Credit Agreement dated as of September 30, 2013 (as the same has been amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among, the Grantors, the other Persons named therein as Loan Parties, the persons signatory from time to time thereto as Lenders, and the Agent, the Lenders provided certain Loans for the benefit of the Grantors and the other Loan Parties;

WHEREAS, in connection with the Credit Agreement and pursuant to that certain Trademark Security Agreement, dated as of September 30, 2013, between the Grantors and the Agent (the "Trademark Security Agreement"), each Grantor granted to the Agent for the benefit of itself and the Lenders a continuing security interest in all of Grantors' right, title and interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement), including, without limitation, the Trademark Collateral identified on Schedule I hereto.

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office on October 1, 2013, at Reel 5121, Frame No. 0034; and

WHEREAS, the Agent has agreed to terminate and release its security interest in all of such Trademark Collateral (including, without limitation, the Trademark Collateral identified on Schedule I attached hereto).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Release of Lien. The Agent hereby terminates the Trademark Security Agreement and hereby terminates, cancels and releases any and all right, title, interest, mortgages, liens, and security interests that it has in, to and under the Trademark Collateral, including but not limited to the Trademark Collateral identified on Schedule I attached hereto, the right to sue for past, present and future infringement or dilution thereof or for any injury to goodwill, and the proceeds thereof, and hereby reassigns (without any representation, recourse or undertaking by the Agent) such right, title and interest in such Trademark Collateral to the Grantors.

2. Authorization to Record. The Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Termination.
3. Further Assurances. The Agent shall take all further actions, and provide to the Grantors, their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors to more fully and effectively effectuate the purposes of this Termination, all at the sole expense of the Grantors.
4. Governing Law. This Termination shall be governed by, and construed and enforced in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, the Agent has caused this Termination & Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

GARRISON LOAN AGENCY SERVICES LLC,
as Agent

By: _____

Name: Sujit Sahadevan
Title: Authorized Signatory

SCHEDULE I

See attached

Tuesday, September 24, 2013

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Country: United States of America

Trademark List by Country

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
Design (Joe's Jeans Pocket Design I)	9623/ Joe's Jeans Subsidiary, Inc.	77/476191 16-May-2008		3506807 23-Sep-2008	Registered 23-Sep-2018

Class(es): 25 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): TAL

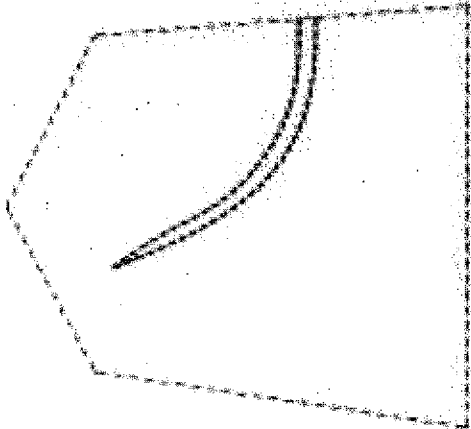
Agent Ref:

Client Ref: 13743.00008

Available Images:

Design (Joe's Jeans Pocket Design I)

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Tuesday, September 24, 2013

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Country: United States of America

Trademark List by Country

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
Design (Joe's Jeans Pocket Design II)	9624/ Joe's Jeans Subsidiary, Inc.	77/476195 16-May-2008		3506809 23-Sep-2008	Registered 23-Sep-2018

Class(es): 25 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): TAL

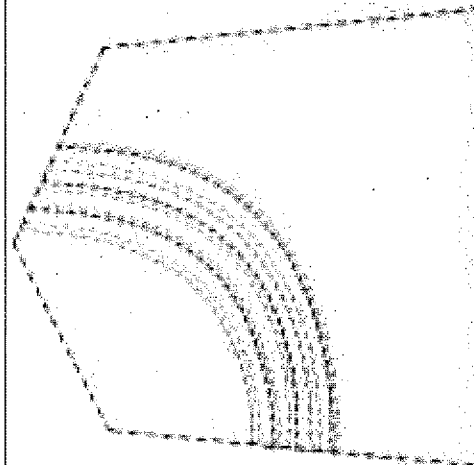
Agent Ref:

Client Ref: 13743.00008

Available Images:

Design (Joe's Jeans Pocket Design II)

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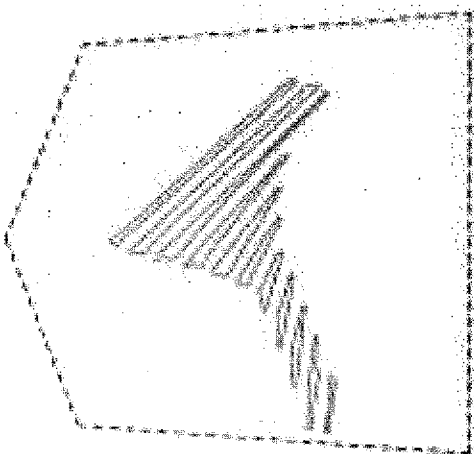
Trademark List by Country

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
Design (Joe's Jeans Pocket Design III)	9625/ Joe's Jeans Subsidiary, Inc.	77/476190 16-May-2008		3506806 23-Sep-2008	Registered 23-Sep-2018
	<i>Class(es):</i> 25 Int.			<i>Attorney(s):</i> TAL	
	<i>Agent Name:</i>			<i>Agent Ref:</i>	
	<i>Client:</i> Joe's Jeans			<i>Client Ref:</i> 13743.00008	

Available Images:

Design (Joe's Jeans Pocket Design III)

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Tuesday, September 24, 2013

Country: United States of America

Trademark List by Country

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Trademark	Docket Number/Sub Case Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
Design (Joe's Jeans Pocket Design IV)	9631/ Joe's Jeans Subsidiary, Inc.	77/4/76196 16-May-2008		3506810 23-Sep-2008	Registered 23-Sep-2018

Class(es): 25 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): TAL

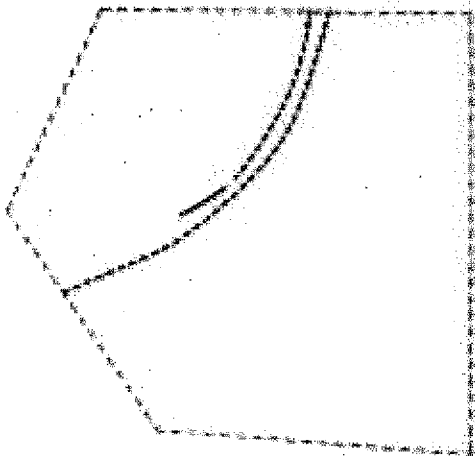
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Client Ref: 13743.00008

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Design (Joe's Jeans Pocket Design IV)

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Trademark List by Country

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
Design (Joe's Jeans Pocket Design V)	9632/ Joe's Jeans Subsidiary, Inc.	77/476192 16-May-2008		3506808 23-Sep-2008	Registered 23-Sep-2018

Class(es): 25 Int.

Agent Name:

Client: Joe's Jeans

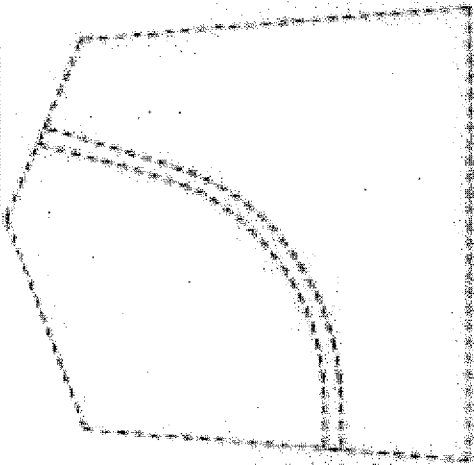
Attorney(s): TAL

Agent Ref:

Client Ref: 13743.00008

Available Images:

Design (Joe's Jeans Pocket Design V)
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ELSE	11191/	85/259445	07-Mar-2011	26-Jul-2011	Allowed
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Joe's Jeans Subsidiary, Inc.

Class(es): 25 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): JWA

Agent Ref:

Client Ref: 13743.00008

Trademark List by Country

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
JD (Stylized)	10728/ Joe's Jeans Subsidiary, Inc.	77/980310 12-Jun-2009	03-Nov-2009	3865934 19-Oct-2010	Registered 19-Oct-2020

Class(es): 14 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): JWA

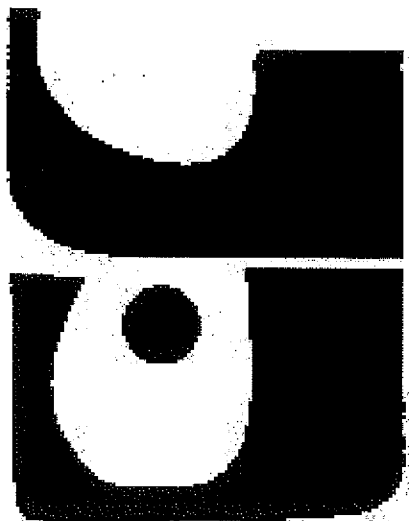
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Client Ref: 13743.00008

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JD (stylized)

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Tuesday, September 24, 2013

Country: United States of America

Trademark List by Country

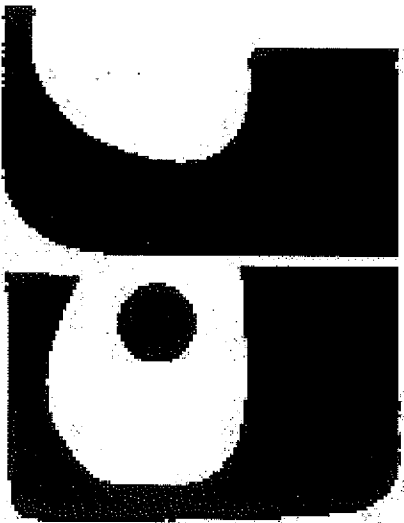
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Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
JD (Stylized)	9626/ Joe's Jeans Subsidiary, Inc.	76/225411 16-Mar-2001		2653566 26-Nov-2002	Registered 26-Nov-2022
<i>Class(es): 18 Int., 25 Int.</i>					
<i>Agent Name:</i>					
<i>Client: Joe's Jeans</i>					

Available Images:

JD (stylized)

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Trademark List by Country

Trademark	Docket Number/Sub-Case Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
JD (Stylized)	9634/ Joe's Jeans Subsidiary, Inc.	77/524004 16-Jul-2008		3861399 12-Oct-2010	Registered 12-Oct-2020

Class(es): 25 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): JWA

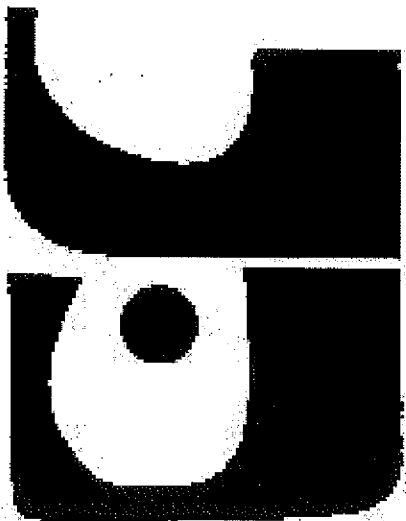
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Client Ref: 13743.00008

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Trademark List by Country

Trademark	Docket Number/Sub Case Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
JOE'S (Stylized I)	9627/ Joe's Jeans Subsidiary, Inc.	78/308471 02-Oct-2003		3225514 03-Apr-2007	Registered 03-Apr-2017

Class(es): 18 Int., 25 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): JWA

Agent Ref:

Client Ref: 13743.00008

Available Images:

JOE'S (stylized I)

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JOE'S

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Country: United States of America

Trademark List by Country

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Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
JOE'S (Stylized I)	9636/ Joe's Jeans Subsidiary, Inc.	77/523997 16-Jul-2008		3861398 12-Oct-2010	Registered 12-Oct-2020

Class(es): 25 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): JWA

Agent Ref:

Client Ref: 13743.00008

Available Images:

JOE'S (stylized I)

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JOE'S

Trademark List by Country

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
JOE'S JD (Stylized)	9630/ Joe's Jeans Subsidiary, Inc.	77/421197 13-Mar-2008		3551675 23-Dec-2008	Registered 23-Dec-2018

Class(es): 35 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s):

Agent Ref:

Client Ref: 13743.00008

Available Images:

JOE'S JD (stylized)

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Trademark List by Country

Trademark	Docket Number/Sub Case Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
JOE'S JD (Stylized)	9635/ Joe's Jeans Subsidiary, Inc.	77/524002 16-Jul-2008		3857397 05-Oct-2010	Registered 05-Oct-2020

Class(es): 25 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): JWA

Agent Ref:

Client Ref: 13743.00008

Available Images:

JOE'S JD (stylized)

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Trademark List by Country

Trademark	Docket Number/SubCase Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
JOE'S JD (Stylized)	9629/ Joe's Jeans Subsidiary, Inc.	78/308448 02-Oct-2003		3156022 17-Oct-2006	Registered 17-Oct-2016

Class(es): 18 Int., 25 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): JWA

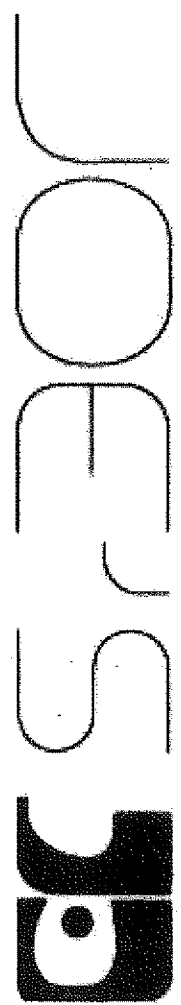
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Available Images:

JOE'S JD (stylized)

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JOE'S WILD	11192/ Joe's Jeans Subsidiary, Inc.	85/259450 07-Mar-2011	23-Aug-2011		Allowed
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Class(es): 25 Int.

Agent Name:

Client: Joe's Jeans

Attorney(s): JWA

Agent Ref:

Client Ref: 13743.00008

Tuesday, September 24, 2013

Country: United States of America

Trademark List by Country

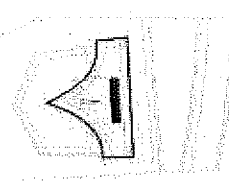
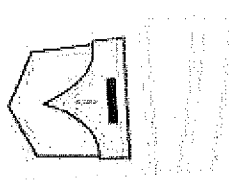
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Trademark	Docket Number/Sub Case Owner Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
THE LOVER	9633/ Joe's Jeans Subsidiary, Inc.	78/683266 02-Aug-2005		3114334 11-Jul-2006	Registered 11-Jul-2016
	<i>Class(es):</i> 25 Int.			<i>Attorney(s):</i> JWA	
	<i>Agent Name:</i>			<i>Agent Ref:</i>	
	<i>Client:</i> Joe's Jeans			<i>Client Ref:</i> 13743.00008	
THE SHIRT BY JOE'S	9921/ Joe's Jeans Subsidiary, Inc.	77/796819 04-Aug-2009	25-May-2010	3830608 10-Aug-2010	Registered 10-Aug-2020
	<i>Class(es):</i> 25 Int.			<i>Attorney(s):</i> TAL	
	<i>Agent Name:</i>			<i>Agent Ref:</i>	
	<i>Client:</i> Joe's Jeans			<i>Client Ref:</i> 13743.00008	

TRADEMARK

REEL: 005624 FRAME: 0954

U.S. TRADEMARK APPLICATIONS & REGISTRATIONS

MARK DOCKET NO.	COUNTRY	FILED	APP NO	REG DATE	REG NO	CL	GOODS	COMMENTS
HUDSON	US	04/19/02	76397437	08/07/07	3273129	25	Women's jeans	Registered
HUDSON	US	05/01/06	78873343	02/19/08	3385499	25	Clothing not made of leather, namely, jeans, pants, shirts, jackets, and skirts	Registered
	US	05/07/09	77732083			25	Jeans, pants, shorts, and skirts	Published Suspended pending outcome of Opposition No. 91193393
	US	05/07/09	77732069			25	Jeans, pants, shorts, and skirts	Published Suspended pending outcome of Opposition No. 91193393
HUDSON	US	12/21/09	77898310			3	Colognes, perfumes and cosmetics	Allowed

MARK DOCKET NO.	COUNTRY	FILED	APP NO	REG. DATE	REG. NO	CL	GOODS	COMMENTS
LET YOURSELF GO	US	6/14/12	85652418			3, 25, 35	IC 3: Colognes, perfumes and cosmetics; IC 25: Clothing, namely, jeans, pants, shirts, jackets, and skirts; IC 35: Online retail store services featuring clothing and accessories, and colognes, perfumes and cosmetics	Published

TRADEMARK