# OP \$215.00 3883613

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM355642

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|------------------|----------------|
|                  |                |

NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

| Name                | Formerly | Execution Date | Entity Type                   |
|---------------------|----------|----------------|-------------------------------|
| Transplace Texas LP |          | 09/16/2015     | LIMITED PARTNERSHIP:<br>TEXAS |

### **RECEIVING PARTY DATA**

| Name:             | Newstar Financial, Inc.    |
|-------------------|----------------------------|
| Street Address:   | 500 Boylston Street        |
| Internal Address: | Suite 1200                 |
| City:             | Boston                     |
| State/Country:    | MASSACHUSETTS              |
| Postal Code:      | 02116                      |
| Entity Type:      | CORPORATION: MASSACHUSETTS |

### **PROPERTY NUMBERS Total: 8**

| Property Type        | Number  | Word Mark                               |  |
|----------------------|---------|---|--|
| Registration Number: | 3883613 | GOT RFP?                                |  |
| Registration Number: | 3283830 | TRANSPLACE                              |  |
| Registration Number: | 3304299 | TRANSPLACE THE 3PL & TECHNOLOGY COMPANY |  |
| Registration Number: | 4265923 | FREIGHT ALLOCATION MODULE               |  |
| Registration Number: | 4326646 | FAM                                     |  |
| Registration Number: | 2782329 | TRANSPLACE                              |  |
| Registration Number: | 4763873 | Y OPTIMIZE PR1ME                        |  |
| Registration Number: | 4754806 | OPTIMIZE PRIME                          |  |

### **CORRESPONDENCE DATA**

**Fax Number:** 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 704 503 2600

Email:vbantug@kslaw.comCorrespondent Name:King & SpaldingAddress Line 1:100 N Tryon Street

Address Line 2: Suite 3900

Address Line 4: Charlotte, NORTH CAROLINA 28202

TRADEMARK REEL: 005626 FRAME: 0586

900338202

| ATTORNEY DOCKET NUMBER: 18876.015066  |                   |  |
|---|-------------------|--|
| NAME OF SUBMITTER: Vicky R. Bantug  |                   |  |
| SIGNATURE:  | /Vicky R. Bantug/ |  |
| <b>DATE SIGNED:</b> 09/19/2015  |                   |  |
| Total Attachments: 5 source=GSO - Transplace Texas, LP - Executed Security Agreement (Trademarks) (4)#page1.tif |                   |  |

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### **SECURITY AGREEMENT (TRADEMARKS)**

This SECURITY AGREEMENT (TRADEMARKS) dated as of September 16, 2015 (this "Security Agreement"), is by and between Transplace Texas, LP, a Texas limited partnership (the "Grantor"), and NewStar Financial, Inc., as agent (the "Agent").

**WHEREAS** the Grantor is the owner and user of the registered trademarks and/or trademark applications filed with the United States Patent and Trademark Office listed on the attached <u>Schedule A</u> as owned and used by the Grantor (collectively, the "<u>Trademarks</u>");

WHEREAS the Grantor, CI (Transplace) International, LLC, a Delaware limited liability company ("International Holdings"), Transplace Stuttgart, LP, a Texas limited partnership ("Transplace Stuttgart"), Transplace International, Inc., a Nevada corporation ("Transplace International"), Transplace Freight Services, LLC, a Delaware limited liability company ("Transplace Freight"), Celtic International, LLC, a Delaware limited liability company ("Celtic"), Logistics Management Solutions, L.C., a Missouri limited liability company ("LMS"), Freight Management Solutions, LLC, a Missouri limited liability company ("FMS") and Transplace Southeast, LLC, a Delaware limited liability company, ("Transplace Southeast" and collectively with Grantor, International Holdings, Transplace Stuttgart, Transplace International, Transplace Freight, Celtic, LMS, FMS and Transplace Southeast, the "Borrowers"), GTP Operations, LLC, a Delaware limited liability company ("Holdings"), Transplace, LLC, a Delaware limited liability company ("Transplace LLC"), CI (Transplace) GP, LLC, a Delaware limited liability company ("Transplace GP"), CI (Transplace) Stuttgart GP, LLC, a Delaware limited liability company ("Stuttgart GP"), CI (Transplace) LP, LLC, a Delaware limited liability company ("Transplace LP"), Transplace Mexico, LLC, a Nevada limited liability company ("Transplace Mexico"), Transplace Holdings, Inc., a Delaware corporation ("Parent") and CI AIV Blocker, Inc., a Delaware corporation ("Blocker" and collectively with Holdings, Transplace LLC, Transplace GP, Stuttgart GP, Transplace LP, Transplace Mexico and Parent, the "Guarantors", and together with the Borrowers, the "Obligors"), have entered into that certain Term Loan and Security Agreement dated as of September 16, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement") by and among the Obligors, the financial institutions from time to time party thereto as lenders (the "Lenders"), and the Agent for the Lenders, pursuant to which the Grantor has granted to the Agent, for the benefit of the Secured Parties (as defined in the Loan Agreement), a security interest in, among other things, the Trademarks;

WHEREAS the parties to the Loan Agreement contemplate and intend that, if an Event of Default (as defined in the Loan Agreement) shall occur and be continuing, the Agent shall have all rights of a secured party in and to the Trademarks and any proceeds thereof, including, without limitation, the right to exercise its remedies under the Loan Agreement in connection with all of the Grantor's right, title and interest in the Trademarks;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

The Grantor hereby reconfirms the terms of the Loan Agreement. The Grantor further hereby pledges and mortgages to the Agent, and grants to the Agent, for the benefit of the

Secured Parties, a security interest in, all of the Grantor's right, title and interest in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks, the registrations and/or applications for registration of the Trademarks, and all of the Grantor's rights in and to any and all causes of action heretofore or hereafter accrued or accruing for infringement or threatened or alleged infringement of the Trademarks (collectively, the "Trademark Collateral").

The pledge and mortgage of, and grant of security interest in, the Trademark Collateral by the Grantor pursuant hereto secures the payment of all Obligations (as defined in the Loan Agreement) now or hereafter existing under or in respect of the Loan Agreement and the other Loan Documents (as defined in the Loan Agreement).

The Grantor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable United States government officer record this Security Agreement.

This Security Agreement has been entered into in connection with the Loan Agreement, and the Grantor and the Agent each hereby acknowledges and agrees that the pledge, mortgage and grant of security interest hereunder to, and the rights and remedies of the Agent with respect to the Trademark Collateral are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated herein by reference.

This Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

This Security Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single agreement.

[Signature Page to Follow]

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IN WITNESS WHEREOF, each of the Grantor and the Agent have caused this Security Agreement (Trademarks) to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

# **GRANTOR:**

TRANSPLACE TEXAS, LP,

By: CI (Transplace) GP, LLC, its sole general

partner

By:

Name: Anthony F/Cossentino Title: Chief Financial Officer

# **AGENT**:

NEWSTAR FINANCIAL, INC.

By: William P. Walsh

Title: Director

[Signature Page to Security Agreement (Trademarks)]

# **SCHEDULE A**

# **Registered Trademarks:**

| Trademark  | Registration No.<br>Serial/Application No. | Registration Date<br>Filing Date      | Owner                |
|--|--|---------------------------------------|----------------------|
| GOT RFP?   | RN: 3883613<br>SN: 77701667                | November 30, 2010<br>March 29, 2009   | Transplace Texas, LP |
| TRANSPLACE (Stylized)                              | RN: 3283830<br>SN: 78789782                | August 21, 2007<br>January 11, 2006   | Transplace Texas, LP |
| TRANSPLACE THE 3PL & TECHNOLOGY COMPANY (Stylized) | RN: 3304299<br>SN: 78789764                | October 2, 2007<br>January 11, 2006   | Transplace Texas, LP |
| FREIGHT<br>ALLOCATION<br>MODULE                    | RN: 4265923<br>SN: 85444809                | December 25, 2012<br>October 11, 2011 | Transplace Texas, LP |
| FAM<br>FAM   | RN: 4326646<br>SN: 85444772                | April 30, 2013<br>October 11, 2011    | Transplace Texas, LP |
| TRANSPLACE   | RN: 2782329<br>SN: 76102714                | November 11, 2003<br>August 3, 2000   | Transplace Texas, LP |
| OPTIMIZE PR1ME and Design                          | RN: 4763873<br>SN: 86433111                | June 30, 2015<br>October 23, 2014     | Transplace Texas, LP |
| OPTIMIZE PRIME                                     | RN: 4754806<br>SN: 86389944                | June 16, 2015<br>September 9, 2014    | Transplace Texas, LP |

**Trademark Applications:** None.

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**RECORDED: 09/19/2015**