

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM355950

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF MONTREAL, AS ADMINISTRATIVE AGENT		09/01/2015	Bank: CANADA
RECEIVING PARTY DATA			
Name:	PARADIGM MEDICAL MANAGEMENT INC.		
Street Address:	23332 Hawthorne Boulevard, Suite 301		
City:	Torrance		
State/Country:	CALIFORNIA		
Postal Code:	90505		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4094733	AMPUTATION PREVENTION CENTER	
Registration Number:	4027206	AMPUTATION PREVENTION CENTERS OF AMERICA	
CORRESPONDENCE DATA			
Fax Number:	7147558290		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	714-540-1235		
Email:	ipdocket@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	650 Town Center Drive, Suite 2000		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
ATTORNEY DOCKET NUMBER:	034810-0258		
NAME OF SUBMITTER:	Anna T Kwan		
SIGNATURE:	/atk/		
DATE SIGNED:	09/22/2015		
Total Attachments: 3			
source=Release 5362-0148#page1.tif			
source=Release 5362-0148#page2.tif			

OP \$65.00 4094733

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated September 1, 2015 by Bank of Montreal, a Canadian chartered bank acting through its Chicago branch ("*BMO*"), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603 acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to below (BMO acting as such administrative agent being hereinafter referred to as the "*Agent*");

WITNESSETH:

WHEREAS, Paradigm Medical Management, Inc., a California corporation ("*Paradigm*"), with its mailing address at 23332 Hawthorne Boulevard, Suite 301, Torrance, California 90505, and Agent were parties to a certain Trademark Collateral Agreement dated September 12, 2014 between Paradigm and Agent which was recorded in the United States Patent and Trademark Office on September 15, 2014 at reel 5362, frame 0148 (the "*Agreement*"), pursuant to which Paradigm granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademark Property*");

Whereas, Paradigm assigned its entire interest in the Trademark Property to Restorix Health, Inc. ("*Debtor*") on June 3, 2015; and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property and reassign the same to Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Agent hereby releases its security interests in, and hereby reassigns, grants and conveys to Debtor, without any representation, warranty, recourse or undertaking by Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Administrative Agent

By Adam Lively

Name: Adam Lively

Title: Managing Director

SCHEDULE A
TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS

OWNER	TRADEMARK	SERIAL NUMBER	REGISTRATION DATE
Restorix Health Inc.	"AMPUTATION PREVENTION CENTER"	4,094,733	1/31/2012
Restorix Health Inc.	"AMPUTATION PREVENTION CENTERS OF AMERICA"	4,027,206	9/13/2011