TRADEMARK ASSIGNMENT COVER SHEET

ETAS ID: TM356028

Electronic Version v1.1

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Madison Capital Funding LLC		09/22/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Corsicana Bedding, Inc.
Street Address:	3001 U.S. 287
City:	Corsicana
State/Country:	TEXAS
Postal Code:	75109
Entity Type:	CORPORATION: TEXAS

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	2770200	AMERICAN PEDIC
Registration Number:	2845158	EUROPA
Registration Number:	2615609	AIRSPRUNG
Registration Number:	1821387	IBC
Registration Number:	1559853	MIRALUX
Registration Number:	2948647	SLEEP IMPROVEMENT
Registration Number:	3647395	EUPHORIA
Registration Number:	3758955	M MIRALUX
Registration Number:	3848443	AMERICAN PEDIC COLLECTION
Registration Number:	3785722	IB INTERNATIONAL BEDDING
Registration Number:	3575888	ORIGINS WHERE DREAMS BEGIN
Registration Number:	3745753	ORIGINS
Registration Number:	3166090	FLAME PROTECTOR
Registration Number:	1669481	MIRA REST

CORRESPONDENCE DATA

Fax Number: 6172359493

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

> TRADEMARK REEL: 005628 FRAME: 0906

900338546

Phone: 617.951.7000

Email: trademarks@ropesgray.com

Correspondent Name: Joshua D. Talicska
Address Line 1: 800 Boylston Street
Address Line 2: Prudential Tower

Address Line 4: Boston, MASSACHUSETTS 02199

ATTORNEY DOCKET NUMBER:	5461-179-001
NAME OF SUBMITTER:	Joshua D. Talicska
SIGNATURE:	/Joshua D. Talicska/
DATE SIGNED:	09/23/2015

Total Attachments: 5

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NUNC PRO TUNC RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS NUNC PRO TUNC RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of September 22, 2015, but effective as of December 19, 2011, by Madison Capital Funding LLC ("Madison"), as agent for the Lenders (as defined in the Credit Agreement (as defined below)), in favor of Corsicana Bedding, Inc., a Texas Corporation ("Corsicana").

WHEREAS, reference is made to that Certain Credit Agreement dated as of April 12, 2005 (the "<u>Credit Agreement</u>"), by and between IBC Group, Inc., a Delaware corporation ("<u>Grantor</u>"), Madison and the other parties signatory thereto from time to time as Lenders;

WHEREAS, reference is made to that certain Trademark Security Agreement, dated as of April 12, 2005 (the "2005 Agreement"), made by Grantor in favor of Madison, which was recorded with the United States Patent and Trademark Office (the "<u>USPTO</u>") on April 15, 2005, at <u>Reel/Frame No. 3067/0042</u>;

WHEREAS, reference is made to that certain First Amendment to Trademark Security Agreement, dated as of January 16, 2009 (the "2009 Agreement"), made by Grantor in favor of Madison, which was recoded with the USPTO on January 20, 2009, at Reel/Frame No. 3921/0388;

WHEREAS, reference is made to that certain Second Amendment to Trademark Security Agreement, dated as of December 30, 2010 (the "2010 Agreement," and together with the 2005 Agreement and the 2009 Agreement, the "Trademark Security Agreements"), made by Grantor in favor of Madison, which was recoded with the USPTO on December 30, 2010, at Reel/Frame 4442/0833;

WHEREAS, pursuant to the Credit Agreement and the Trademark Security Agreements, Grantor granted Madison a security interest in, and lien on, all of its right, title and interest in and to the trademarks set forth in <u>Schedule I</u> hereto (the "<u>Trademark Collateral</u>");

WHEREAS, pursuant to the Agreement Regarding Private Disposition of Collateral Under Uniform Commercial Code (the "Purchase Agreement"), dated as of December 19, 2011, by and among Madison, as agent to the Lenders, Corsicana and certain other parties signatory thereto, Corsicana purchased the Trademark Collateral, including the goodwill and general intangibles associated therewith, free and clear of the security interest in favor of Madison; and

WHEREAS, in connection with the Purchase Agreement and partial satisfaction of the debts secured by the Trademark Collateral, Madison, on behalf of the Lenders, desires to terminate and release its liens on, and security interests in and to, the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Madison agrees as follows.

- 1. <u>Termination of Security Interest</u>. Madison, without representation, warranty or recourse of any kind, hereby terminates, cancels, discharges and fully releases its lien on and security interest in and to the Trademark Collateral.
- 2. <u>Recordation</u>. Madison hereby authorizes and requests the USPTO to record this Release against the Trademark Collateral, to be effective as of December 19, 2011.
- 3. <u>Governing Law.</u> This Release will be governed by and construed in accordance with the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, Madison has caused this Release to be duly executed by its duly authorized officer as of the day and year first above written.

MADISON CAPITAL FUNDING LLC

as Agent

By: ______Name: Kevin C. Bolash

Title: Director

[Signature Page to Trademark Release]

SCHEDULE 1

Trademark Collateral

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AMERICAN PEDIC	Renewed (Registered)	2770200	30-SEP-2003
EUROPA	Renewed (Registered)	2845158	25-MAY-2004
AIRSPRUNG	Renewed (Registered)		03-SEP-2002
IBC and Design	Renewed (Registered)	1821387	15-FEB-1994
MIRALUX	Renewed (Registered)	1559853	10-OCT-1989
SLEEP IMPROVEMENT	Registered		10-MAY-2005
EUPHORIA	Registered	3647395	30-JUN-2009
M MIRALUX and Design	Registered	3758955	09-MAR-2010
ONE MIRALUX			•
AMERICAN PEDIC COLLECTION (Stylized)	Registered	3848443	14-SEP-2010
Americans Pedie COLLECTION			

IB INTERNATIONAL BEDDING and Design	Registered	3785722	04-MAY-2010
(A) Triemational Bedding			
ORIGINS WHERE DREAMS BEGIN and Design	Registered	3575888	17-FEB-2009
O 21GINS			
ORIGINS	Registered	3745753	09-FEB-2010
FLAME PROTECTOR MIRA REST	Cancelled Cancelled	3166090 1669481	31-OCT-2006 24-DEC-1991

RECORDED: 09/23/2015

TRADEMARK

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