

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM356157

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NUNC PRO TUNC ASSIGNMENT		
EFFECTIVE DATE:	08/20/2015		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Adinath Corp.		08/27/2015	CORPORATION: FLORIDA
RECEIVING PARTY DATA			
Name:	Chaps, Inc.		
Street Address:	1000 Pennsylvania Avenue		
City:	Brooklyn		
State/Country:	NEW YORK		
Postal Code:	11207		
Entity Type:	CORPORATION: CONNECTICUT		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2362388	JAMIE NICOLE	
Registration Number:	2362387	ERICA BROOKE	
CORRESPONDENCE DATA			
Fax Number:	5162830277		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	sstern@sternschurin.com		
Correspondent Name:	Steven Stern		
Address Line 1:	410 E. Jericho Turnpike		
Address Line 4:	Mineola, NEW YORK 11501		
NAME OF SUBMITTER:	Steven Stern		
SIGNATURE:	/Steven Stern/		
DATE SIGNED:	09/24/2015		
Total Attachments: 3			
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OP \$65.00 2362388

TRADEMARK ASSIGNMENT

Assignor: Adinath Corp.
Address: 2110 N.W. 95th Avenue
Miami, Florida 33172

Assignee: Chaps, Inc.
Address: 1000 Pennsylvania Avenue
Brooklyn, New York 11207

WHEREAS, Adinath, Corp., a corporation organized under the laws of the State of Florida (hereinafter Assignor), having an address set forth above and a debtor and debtor-in-possession in a chapter 11 bankruptcy case pending in the United States Bankruptcy Court for the Southern District of Florida (case no. 15-16885-LMI) (hereinafter Bankruptcy Case), is the owner of certain of the trademarks listed in the attached Schedule A (hereinafter collectively The Trademarks):

WHEREAS, Chaps, Inc. (hereinafter Assignee), a corporation organized under the laws of the State of Connecticut, having an address set forth above, desires to acquire and purchase, pursuant to the terms and covenants of an Asset Purchase Agreement dated August 14, 2015 (hereinafter Asset Purchase Agreement) attached to a certain *Order Authorizing Debtor to Enter Into Sale Transaction*, dated August 20, 2015 entered in the Bankruptcy Case [ECF No. 462] (hereinafter IP Sale Order), to which Assignor and Assignee are parties, The Trademarks, together with the goodwill of the business in connection with which The Trademarks have been and are being used, and Assignor desires to convey same to Assignee;

NOW, THEREFORE, in consideration of good and valuable consideration as set forth in the Asset Purchase Agreement and IP Sale Order, receipt of which is hereby acknowledged, Assignor hereby sells, assigns and transfers, unto its successor-in-interest, Assignee, and its successors, assigns or other legal representatives, free and clear of all liens, claims, and encumbrances, Assignor s entire right, title and interest, including common law rights, as applicable, in and to The Trademarks, together with the goodwill of the business in connection with which The Trademarks have been and are being used, and the right to enforce The Trademarks and to sue for and collect damages for past infringement of The Trademarks.

Assignor represents and warrants that Assignor has the right to grant to Assignee the rights that are assigned or otherwise conveyed by this Assignment pursuant to the terms of the Asset Purchase Agreement and IP Sale Order. Assignor further represents and warrants that The Trademarks conveyed herein are free from any and all liens, claims, and encumbrances, whatsoever. Assignor agrees to sign any additional documents as may be reasonably needed to carry out the purpose of this Assignment.

EXECUTION VERSION

This assignment is binding on all parties who lawfully succeed to the rights of or take the place of Assignor or Assignee.

The Effective Date of this Assignment is August 20, 2015.

IN WITNESS WHEREOF, Assignor has signed this document this 27 day of August 2015.

ADINATH CORP.

By: Soneet Kapila
Name: Soneet R. Kapila
Title: Chief Restructuring Officer

STATE OF New York
COUNTY OF Queens

On this, the 27th day of August, 2015, before me a notary public, the undersigned officer, personally appeared **Soneet R. Kapila**, known to me (or satisfactorily proven) to be the person whose name is subscribed to the within instrument, and acknowledged that he/she executed the same for the purposes therein contained.

In witness hereof, I hereunto set my hand and official seal.

Douglas DuZant
Notary Public

DOUGLAS DUZANT
Notary Public, State of New York
No. 01DU6195337
Qualified in Queens County
Commission Expires 10/20/2016

SCHEDULE A
The Trademarks

Trademark	Status in USPTO	Reg. No.	Serial No.	Reg. Date
FASHION TREND	Registered	3126370	78686808	8/6/2006
B.F.Y. BOOTS FOR YOU	Registered	2748500	76382645	8/5/2003
JAMIE NICOLE*	Registered	2362388	75801295	6/27/2000
SIMPLY PLUS	Registered	1939989	74619658	12/5/1995
SIMPLY FASHION	Registered	2007442	74574096	10/15/1996
SIMPLY 6	Registered	1572593	73789691	12/19/1989
SIMPLY	Registered	1532425	73744253	3/28/1989
ERICA BROOKE*	Registered	2362387	75801078	6/27/2000

Legend: * means that Adinath possesses an interest in such Trademark.