

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM355911

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Swander Pace Capital IV, L.P.		09/14/2015	LIMITED PARTNERSHIP: DELAWARE

RECEIVING PARTY DATA

Name:	INCASE HOLDINGS CORPORATION
Street Address:	14351 Pipeline Avenue
City:	Chino
State/Country:	CALIFORNIA
Postal Code:	91710
Entity Type:	CORPORATION: CALIFORNIA DELAWARE
Name:	INCASE DESIGNS CORP.
Street Address:	14351 Pipeline Avenue
City:	Chino
State/Country:	CALIFORNIA
Postal Code:	91710
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	3644810	
Registration Number:	3623753	PR
Registration Number:	2206955	I N C A S E
Registration Number:	3054586	INCASE
Registration Number:	3357152	INCASE
Registration Number:	2908777	INCASE
Registration Number:	2643012	INCASE
Registration Number:	3644812	INCASE
Registration Number:	3644811	INCASE
Registration Number:	3648209	INCASE
Registration Number:	4277378	SYSTM

CORRESPONDENCE DATA

CH \$290.00 3644810

Fax Number: 2127557306

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.326.3939

Email: NYTEF@JONESDAY.COM

Correspondent Name: Nathan J. Hoepner

Address Line 1: 222 East 41 Street

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	035613-600006
NAME OF SUBMITTER:	Nathan J. Hoepner
SIGNATURE:	/Nathan J. Hoepner/
DATE SIGNED:	09/22/2015

Total Attachments: 3

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RELEASE OF SECURITY INTERESTS IN TRADEMARKS

September 14, 2015

WHEREAS, **INCASE HOLDINGS CORPORATION**, a Delaware corporation (“Parent”) and **INCASE DESIGNS CORP.**, a California corporation (“Borrower”, and together with Parent, each a “Grantor” and collectively, the “Grantors”), has, pursuant to that certain Notice of Grant of Security Interest in Trademarks, dated as of April 6, 2015 and filed with the United States Patent and Trademark Office at Reel/Frame 5493/0370, assigned and granted to Swander Pace Capital IV, L.P., (the “Lender”), has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule I attached hereto (the “Trademarks”);

WHEREAS, Lender wishes to terminate and release Lender’s security interest in, and transfer and assign to Grantor without representation or warranty, all of Lender’s right, title and interest in and to the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby terminates and releases Lender’s security interest in, and transfers and assigns to Grantor, without representation or warranty, all of Lender’s right, title and interest in and to the Trademarks.

[Signature page follows]

IN WITNESS WHEREOF, Lender has executed this Release of Security Interests in Trademarks as of the date first set forth above.



SWANDER PACE CAPITAL IV, L.P.,
as Lender

By: SPC Management IV, LLC
its general partner

By: 
Name: Mark R. Poff
Title: Managing Director

[Signature Page to Release of Security Interests in Trademarks]

SCHEDULE I

<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Registration / Application No.</u>	<u>Registration / Application Date</u>
	Incase Designs Corp.	Registered	3,644,810	6/23/2009
	Incase Designs Corp.	Registered	3,623,753	5/19/2009
i n c a s e	Incase Designs Corp.	Registered	2,206,955	12/1/1998
INCASE	Incase Designs Corp.	Registered	3,054,586	1/31/2006
INCASE	Incase Designs Corp.	Registered	3,357,152	12/18/2007
INCASE	Incase Designs Corp.	Registered	2,908,777	12/7/2004
INCASE	Incase Designs Corp.	Registered	2,643,012	10/29/2002
INCASE	Incase Designs Corp.	Registered	3,644,812	6/23/2009
INCASE	Incase Designs Corp.	Registered	3,644,811	6/23/2009
INCASE	Incase Designs Corp.	Registered	3,648,209	6/30/2009
SYSTM	Incase Designs Corp.	Registered	4,277,378	1/15/2013