

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM356287

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		09/24/2015	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	SPi Technologies, Inc.		
Street Address:	6752 Ayala cor. Makati Avenues		
Internal Address:	6th Floor, LV Locsin Bldg.,		
City:	Makati		
State/Country:	PHILIPPINES		
Postal Code:	1200		
Entity Type:	CORPORATION: PHILIPPINES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3988612	SPI HEALTHCARE	
CORRESPONDENCE DATA			
Fax Number:	2146614899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214.953.6883		
Email:	daltmdept@bakerbotts.com		
Correspondent Name:	Tyler M. Beas		
Address Line 1:	2001 Ross Avenue		
Address Line 2:	Suite 600		
Address Line 4:	Dallas, TEXAS 75201-2980		
ATTORNEY DOCKET NUMBER:	078922.0360		
NAME OF SUBMITTER:	Tyler M. Beas		
SIGNATURE:	/Tyler M. Beas/		
DATE SIGNED:	09/25/2015		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARK

This RELEASE OF SECURITY INTEREST IN TRADEMARK ("Release"), effective as of this the 24 th day of September, 2015, is made by Bank of America, N.A., a national banking association as the Security Agent ("Security Agent"), in favor of SPi Technologies, Inc., a company incorporated in the Philippines ("Grantor").

WHEREAS, Grantor is a party to an Intellectual Property Security Agreement dated September 9, 2013 (as may have been amended, modified, supplemented, increased, extended, or restated from time to time, hereinafter the "I.P. Security Agreement"), under which Grantor granted to Security Agent, for the benefit of the Secured Parties (as defined in the Facilities Agreement between the parties hereto, dated March 27, 2013, and as amended and restated on May 14, 2013), a priority security interest in and to all of Grantor's right, title and interest in and to all Intellectual Property Collateral (as defined in the I.P. Security Agreement), including trademarks, service marks, logos, names, trademark registrations and trademark applications and any renewals thereof, including without limitation those set forth on Schedule A attached hereto (individually and collectively, the "Trademark");

WHEREAS, the I.P. Security Agreement was recorded at the U.S. Patent and Trademark Office on September 12, 2013 at Reel 5109, frame 0347;

WHEREAS, Grantor and Security Agent have terminated the I.P. Security Agreement and all security interests, liens and encumbrances relating to the Trademark in accordance with Section 9.3(b) of the Security Agreement through the execution of the Stock Purchase Agreement dated August 11, 2014; and

WHEREAS, Security Agent wishes to release to Grantor and to dissolve any and all security interests, liens and encumbrances created by the I.P. Security Agreement with respect to the Trademark; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and confirmed, Security Agent, on behalf of itself and the Secured Parties, does hereby, fully and finally release and relinquish all security interests, liens and encumbrances in the Trademark granted to Security Agent by Grantor, including, without limitation, all of Security Agent's security interests, rights, common law rights, title, and interest in the names, trademarks, service marks, trademark applications and registrations granted pursuant to the I.P. Security Agreement, and identified in Schedule A hereto, and the goodwill of the business symbolized by and associated therewith.

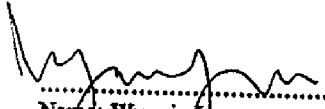
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IN WITNESS WHEREOF, the Security Agent has caused this Release of Security Interest in Trademark to be duly executed as of the date first set forth above.

Security Agent:

BANK OF AMERICA, N.A.

By



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Name: Wynnie Lam
Title: Vice President

SCHEDULE A
TO RELEASE OF SECURITY INTEREST IN TRADEMARK

<u>Jurisdiction</u>	<u>Mark</u>	<u>Reg. Number</u>	<u>Reg. Date</u>
United States	SPI HEALTHCARE	3988612	July 5, 2011