

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM356623

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
International Marina Group I, L.P.		09/29/2015	LIMITED PARTNERSHIP: TEXAS
RECEIVING PARTY DATA			
Name:	Regions Bank, as Collateral Agent		
Street Address:	1717 McKinney Avenue, Suite 1100		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75202		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4775783	MARINAS INTERNATIONAL	
Registration Number:	4069439	LAKEFEST GRAPEVINE	
Registration Number:	4058442	LAKEFEST LEWISVILLE	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	029925.182		
NAME OF SUBMITTER:	John E. Slaughter, III		
SIGNATURE:	/jes/		
DATE SIGNED:	09/29/2015		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of September 29, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and Regions Bank, as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

INTERNATIONAL MARINA GROUP I, L.P.

By: SHM IMG GP, LLC, its general partner

By: Safe Harbor Marinas, LLC, its sole member

By: 

Name: Ryan Barnes

Title: Manager

c/o Marinas International
11226 Indian Trail, Suite 200
Dallas, Texas 75228

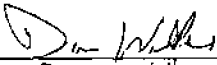
INTERNATIONAL MARINA GROUP I, L.P.
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

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TRADEMARK
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Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: 
Name: Dan Walker
Title: Vice President

Regions Bank
1717 McKinney Avenue, Suite 1100
Dallas, Texas 75202
Attention: Dan Walker, Vice President, Middle Market Banking
Tel: (469) 608-2759
Fax: (469) 608-2840
Email: dan.walker@regions.com

INTERNATIONAL MARINA GROUP I, L.P.
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 005632 FRAME: 0208

Schedule 1

**International Marina Group I, L.P.
(Texas Limited Partnership)**

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
MARINAS INTERNATIONAL and Design	4775783	07/21/15
LAKEFEST GRAPEVINE and Design	4069439	12/13/11
LAKEFEST LEWISVILLE and Design	4058442	11/22/11