# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM356673

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** ASSIGNMENT FOR SECURITY -- TRADEMARKS

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Remark Media, Inc.		09/24/2015	CORPORATION: DELAWARE

# **RECEIVING PARTY DATA**

Name:	MGG Investment Group LP, as collateral agent	
Street Address:	888 7th Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10106	
Entity Type:	LIMITED PARTNERSHIP: DELAWARE	

## **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	4646412	SLAP TV
Registration Number:	4162273	REMARK MEDIA
Registration Number:	4280278	DIMESPRING
Registration Number:	4276281	DIMESPRING

## CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

S. Kareff c/o Schulte Roth & Zabel LLP **Correspondent Name:** 

Address Line 1: 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	050319-0013
NAME OF SUBMITTER:	Scott Kareff (050319-0013)
SIGNATURE:	/kc for sk/
DATE SIGNED:	09/29/2015

**Total Attachments: 3** 

**TRADEMARK** REEL: 005632 FRAME: 0553 source=Trademark Assignment for Security Remark Media, Inc. - MGG Investment Group LP#page1.tif source=Trademark Assignment for Security Remark Media, Inc. - MGG Investment Group LP#page2.tif source=Trademark Assignment for Security Remark Media, Inc. - MGG Investment Group LP#page3.tif

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#### ASSIGNMENT FOR SECURITY - - TRADEMARKS

WHEREAS, REMARK MEDIA, INC. (the "<u>Assignor</u>") holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated September 24, 2015 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of MGG Investment Group LP, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of September <u>24</u>, 2015.

REMARK MEDIA, INC.

By:

Name Douglas Osrow
Title: Chief Financial Officer

# SCHEDULE A TO ASSIGNMENT FOR SECURITY

Trademarks and Trademark Applications Owned by REMARK MEDIA, INC.:

Trademark	Country	Registration Number
Slap TV	US	4646412
Remark Media	US	4162273
Dimespring	US	4280278
Dimespring	US	4276281

DOC ID - 23555112.1

**RECORDED: 09/29/2015** 

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