

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM356734

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Rogers Holster Co., LLC		09/29/2015	LIMITED LIABILITY COMPANY: FLORIDA
RECEIVING PARTY DATA			
Name:	Wilmington Trust, National Association		
Street Address:	50 South Sixth Street, Suite 1290		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55402		
Entity Type:	National Banking Association: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4311419	ROGERS SUPER-STOC	
Serial Number:	85859368	BORE SQUEEG-E	
Serial Number:	86323609	ROGERS	
CORRESPONDENCE DATA			
Fax Number:	4045725134		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	404.572.4600		
Email:	ssexton@kslaw.com		
Correspondent Name:	King & Spalding LLP		
Address Line 1:	1180 Peachtree St.		
Address Line 4:	Atlanta, GEORGIA 30309		
ATTORNEY DOCKET NUMBER:	18876.009011		
NAME OF SUBMITTER:	Sally Sexton		
SIGNATURE:	/sallysexton/		
DATE SIGNED:	09/29/2015		
Total Attachments: 12			
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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this “Agreement”) is made as of this 29th day of September, 2015, between **WILMINGTON TRUST, NATIONAL ASSOCIATION**, a national banking association, in its capacity as agent (together with its successors in such capacity, “Agent”) for the Lenders (as hereinafter defined), having an office at 50 South Sixth Street, Suite 1290, Minneapolis, Minnesota 55402, and **ROGERS HOLSTER CO., LLC**, a Florida limited liability company, having its principal place of business at 3041 Faye Road, Jacksonville, Florida 32226 (“Rogers Holster”), and **SAFARILAND, LLC**, a Delaware limited liability company, having its principal place of business at 13386 International Parkway, Jacksonville, Florida 32218 (“Safariland”; and, together with Rogers Holster, each a “Company”).

Recitals:

Each Company, **MAUI ACQUISITION CORP.**, a Delaware corporation (“Holdings”), **SAFARILAND GLOBAL SOURCING, LLC**, a Delaware limited liability company (“Global Sourcing”), **HORSEPOWER, LLC**, a Delaware limited liability company (“Horsepower”), **MUSTANG SURVIVAL HOLDINGS, INC.**, a Delaware corporation (“Survival Holdings”), **MUSTANG SURVIVAL, INC.**, a Washington corporation (“Mustang Survival”), **MUSTANG SURVIVAL MFG, INC.**, a Delaware corporation (“Mustang Manufacturing”), **MED-ENG, LLC** (formerly known as Allen-Vanguard, LLC), a Delaware limited liability company (“Med-Eng”), **MUSTANG SURVIVAL ULC**, an unlimited liability company organized under the laws of the province of British Columbia, Canada (“Initial Canadian Borrower”), **TACTICAL COMMAND INDUSTRIES, INC.**, a California corporation (“TCI”), **SENCAN HOLDINGS, LLC**, a Delaware limited liability company (“Sencan Holdings”), **MED-ENG HOLDINGS ULC**, an unlimited liability company organized under the laws of the province of British Columbia, Canada (“Med-Eng Holdings”), **ATLANTIC TACTICAL, INC.**, a Pennsylvania corporation (“Atlantic”), **ATLANTIC TACTICAL OF NEW JERSEY INC.**, a New Jersey corporation (“Atlantic NJ”), and **VIEVU, LLC**, a Washington limited liability company (“Vievu”; together with each Company, Holdings, Safariland, Global Sourcing, Horsepower, Survival Holdings, Mustang Survival, Mustang Manufacturing, Med-Eng, Initial Canadian Borrower, TCI, Sencan Holdings, Med-Eng Holdings, Atlantic and Atlantic NJ, collectively, “Borrowers” and, each individually, a “Borrower”), desire to obtain loans and other financial accommodations from certain financial institutions (collectively, the “Lenders”) that are parties from time to time to that certain Amended and Restated Term Loan and Security Agreement, dated as of September 20, 2013 (as amended by that certain Limited Waiver and First Amendment, dated as of February 27, 2015, that certain Limited Waiver and Second Amendment, dated as of July 16, 2015, and that certain Third Amendment, dated as of September 29, 2015, and as the same may be further amended, modified and/or supplemented from time to time, the “Loan Agreement”), by and among Borrowers, Agent and Lenders.

Lenders are willing to make loans and other financial accommodations to Borrowers from time to time pursuant to the terms of the Loan Agreement, provided that each Company executes this Agreement.

NOW, THEREFORE, for Ten Dollars (\$10.00) in hand paid and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Company hereby agrees with Agent as follows:

1. Capitalized terms used herein (including those used in the Recitals hereto), unless otherwise defined, shall have the meanings ascribed to them in the Loan Agreement.

2. To secure the prompt payment and performance of all of the Obligations, each Company hereby grants, assigns and pledges to Agent, for the benefit of the Secured Parties, a continuing security interest in and Lien upon all of the following property of each Company, whether now existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

(a) all of its trademarks, trademark registrations, trade names and trademark applications, including, without limitation, the trademarks and applications owned by such Company and listed on Exhibit A attached hereto and made a part hereof (as the same may be amended from time to time), and (i) all renewals thereof, (ii) all income, royalties, damages and payments now or hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, and (iii) all rights corresponding thereto throughout the world (all of the foregoing trademarks, trademark registrations, trade names and applications, together with the items described in clauses (i)-(iii), collectively, the "Trademarks");

(b) the goodwill of each Company's business connected with and symbolized by its Trademarks; and

(c) all proceeds of the foregoing.

3. Each Company represents and warrants to Agent that:

(a) Each of its Trademarks that is registered is subsisting and none of its Trademarks have been adjudged invalid or unenforceable;

(b) Upon filing of a UCC financing statement which names such Company as debtor, Agent as secured party and the Trademark Collateral as collateral with the Washington Department of Licensing and filing this Agreement in the United States Patent and Trademark Office, this Agreement will create a legal, valid and perfected Lien upon and security interest in the Trademark Collateral that is registered in that office and that is listed on Exhibit A attached hereto, enforceable against such Company and all third Persons in accordance with its terms;

(c) such Company has the unqualified right to enter into this Agreement and perform its terms;

(d) Each of its registered Trademarks is valid and enforceable in the United States; and

(e) Such Company is the sole and exclusive owner of the entire right, title and interest in and to all of the material Trademark Collateral, free and clear of any Liens,

charges and encumbrances (except Permitted Liens and licenses permitted pursuant to the Loan Agreement), including, without limitation, pledges, assignments, licenses, registered user agreements and covenants by such Company not to sue third Persons, except as set forth on Exhibit B attached hereto.

4. Each Company covenants and agrees with Agent that:

(a) Except for changes in quality of products to be made in the Ordinary Course of Business, each Company will maintain the quality of the products associated with its Trademarks, at a level consistent with the quality at the time of this Agreement;

(b) Except for changes in quality of products to be made in the Ordinary Course of Business, each Company will not materially change the quality of the products associated with its Trademarks without Agent's prior written consent; and

(c) Except for Trademarks abandoned by each Company in the Ordinary Course of Business (provided such abandonment could not be reasonably expected to have a Material Adverse Effect), each Company has used and will continue to use for the duration of this Agreement, proper statutory notice in connection with its use of its registered Trademarks, including, without limitation, filing an affidavit of use with the United States Patent and Trademark Office and any applicable foreign filing office for each registered Trademark as required by Applicable Law to maintain the registration thereof without loss of protection therefor.

5. Each Company hereby grants to Agent and Agent's employees and agents, the visitation, audit, and inspection rights with respect to such Company and the Trademark Collateral as set forth in the Loan Agreement.

6. Until Full Payment of all of the Obligations, each Company shall not become a party to any agreement with any Person that is not permitted by the terms of the Loan Agreement.

7. If, before Full Payment of all of the Obligations, any Company shall obtain rights to any new Trademarks material to such Company, or become entitled to the benefit of any trademark application or trademark or any renewal of any Trademark, the provisions of paragraph 2 hereof shall automatically apply thereto, and such Company shall give to Agent prompt notice thereof in writing.

8. Each Company irrevocably authorizes and empowers Agent to modify this Agreement by amending Exhibit A to include any future trademarks and trademark applications under paragraph 2 or paragraph 6 hereof (it being understood and agreed that Agent will endeavor to use commercially reasonable efforts to give such Company three Business Days' prior written notice before filing any amendment with the United States Patent and Trademark Office).

9. At any time that an Event of Default exists, Agent shall have, in addition to all other rights and remedies given it by this Agreement and the other Loan Documents, all rights and remedies under Applicable Law and all rights and remedies of a secured party under the

UCC and all other rights and remedies under any other Applicable Law. Without limiting the generality of the foregoing, at any time an Event of Default exists, Agent may immediately, for the benefit of Secured Parties, without demand of performance and without notice (except as described in the next sentence, if required by Applicable Law), or demand whatsoever to any Company, each of which each Company hereby expressly waives, collect directly any payments due any Company in respect of the Trademark Collateral, or sell at public or private sale or otherwise realize upon all or from time to time, any of the Trademark Collateral. Each Company hereby agrees that ten (10) days written notice to such Company of any public or private sale or other disposition of any of the Trademark Collateral shall be reasonable notice; provided, however, that no notice shall be required hereunder if not otherwise required by Applicable Law. At any such sale or disposition, Agent may, to the extent permitted by law, purchase the whole or any part of the Trademark Collateral sold, free from any right of redemption on the part of any Company, which right each Company hereby waives and releases. After deducting from the proceeds of such sale or other disposition of the Trademark Collateral all reasonable costs and expenses incurred by Agent in enforcing its rights hereunder (including, without limitation, all reasonable attorneys' fees), Agent shall apply the remainder of such proceeds to the payment of the Obligations in such order and manner as may be authorized or required by the Loan Agreement. Any remainder of the proceeds after Full Payment of the Obligations shall be paid over to the applicable Company. If any deficiency shall arise, each Company and each guarantor of the Obligations shall remain jointly and severally liable therefor.

10. Each Company hereby makes, constitutes and appoints Agent and any officer or agent of Agent as Agent may select, as such Company's true and lawful attorney-in-fact, with full power to do any or all of the following if an Event of Default shall exist: to endorse such Company's name on all applications, documents, papers and instruments necessary for Agent to continue the registration of or to use such Company's Trademarks, or to grant or issue any exclusive or nonexclusive license under the Trademarks to any other Person, or to assign, pledge, convey or otherwise transfer title in or dispose of any Trademark Collateral to any other Person. Each Company hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney, being coupled with an interest, shall be irrevocable until Full Payment of the Obligations.

11. Section 3.4 of the Loan Agreement is incorporated herein *mutadis mutandis*, as if a part hereof.

12. Each Company shall promptly after obtaining knowledge thereof notify Agent in writing of the assertion of any Intellectual Property Claim that could reasonably be expected to have a Material Adverse Effect. Each Company shall have the duty, through counsel acceptable to Agent, to prosecute diligently any trademark application for a Trademark owned by such Company pending as of the date of this Agreement or thereafter until Full Payment of the Obligations, to make federal application on registrable but unregistered Trademarks (subject to such Company's reasonable discretion in the ordinary course of business or, during the existence of an Event of Default or a Default, promptly upon Agent's request), to file and prosecute opposition and cancellation proceeding, to file and prosecute lawsuits to protect each of its Trademarks and to do any and all acts as such Company reasonably deems necessary or desirable to preserve and maintain the Trademark Collateral owned by it, unless in any such case such Company has determined that such Trademark is no longer material to the conduct of its

business. Any expenses incurred in connection with such applications or proceedings shall be borne by such Company. No Company shall abandon any right to file a trademark application, or any pending trademark application or trademark without the consent of Agent, unless such Company has determined that such trademark application or trademark is no longer necessary or material to the conduct of its business.

13. Notwithstanding anything to the contrary contained in paragraph 12 hereof, at any time that an Event of Default exists, Agent shall have the right, but shall in no way be obligated, to bring suit instead in its own name to enforce the Trademarks and any license hereunder, or to defend any suit or counterclaim in its own name to protect the Trademarks or any license hereunder, in either of which events each Company shall at the request of Agent do any and all lawful acts (including bringing suit) and execute any and all proper documents required by Agent to aid such enforcement, or defense, and each Company shall promptly, upon demand, reimburse and indemnify Agent for all reasonable costs and expenses incurred in the exercise of Agent's rights under this paragraph 13.

14. If any Company fails to comply with any of its obligations hereunder and at the time of such failure or as a result thereof an Event of Default exists, then to the extent permitted by Applicable Law, Agent may discharge such obligations in such Company's name or in Agent's name, in Agent's sole discretion, but at such Company's expense, and each Company agrees to reimburse Agent in full for all expenses, including, without limitation, reasonable attorneys' fees, incurred by Agent in prosecuting, defending or maintaining the Trademarks or Agent's interest therein pursuant to this Agreement.

15. No course of dealing between any Company and Agent or any Lender, nor any failure to exercise, nor any delay in exercising, on the part of Agent or any Lender, any right, power or privilege hereunder or under any of the other Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

16. All of Agent's rights and remedies with respect to the Trademark Collateral, whether established hereby or by any of the other Loan Documents, or by any other agreements or by Applicable Law shall be cumulative and may be exercised singularly or concurrently.

17. The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.

18. This Agreement, together with the other Loan Documents, constitutes and expresses the entire understanding of the parties hereto with respect to the subject matter hereof, and supersedes all prior agreements and understandings, inducements or conditions, whether express or implied, oral or written. This Agreement is subject to modification only by a writing signed by the parties, except as provided in paragraph 8 hereof.

19. The benefits and burdens of this Agreement shall inure to the benefit of and be binding upon the successors and assigns of each Secured Party and upon the successors and permitted assigns of each Company. No Company shall assign its rights or delegate its duties hereunder without the prior written consent of Agent.

20. Each Company hereby waives notice of Agent's acceptance hereof.

21. This Agreement may be executed in any number of counterparts and by different parties to this Agreement on separate counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts shall constitute one and the same agreement. Any manually executed signature page to this Agreement delivered by a party by facsimile or other electronic transmission shall be deemed to be an original signature hereto.


22. This Agreement shall be governed by and construed in accordance with the internal laws of the State of New York.

23. To the fullest extent permitted by Applicable Law, each Company and Agent each waives the right to trial by jury in any action, suit, proceeding or counterclaim of any kind arising out of or related to this Agreement or the Trademark Collateral.

[Remainder of page intentionally left blank; signatures appear on following pages.]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first written above.

ROGERS HOLSTER CO., LLC

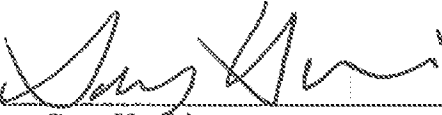
By: 
Name: Gray Hudkins
Title: Vice President

[Signatures continue on the following page.]

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 005632 FRAME: 0922

SAFARILAND, LLC

By: 
Name: Gray Hudkins
Title: Vice President

[Signatures continue on the following page.]

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 005632 FRAME: 0923

Accepted:

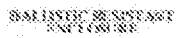
**WILMINGTON TRUST, NATIONAL
ASSOCIATION, as Agent**


By: 
Name: Cora Holland-Koller
Title: Banking Officer

[Signature Page to Trademark Security Agreement]

**TRADEMARK
REEL: 005632 FRAME: 0924**

EXHIBIT ATrademarks

Registered Owner	Title, Mark, or Name	Applicable Jurisdiction	Registration Number
Rogers Holster Co., LLC	ROGERS SUPER-STOC	United States	4,311,419
Safariland, LLC	BALLISTIC RESISTANT ENCLOSURE 	United States	4,517,130
Safariland, LLC	I.D. PRINT I.D. PRINT	United States	4,733,868
Safariland, LLC	LOW ROLL LOW ROLL	United States	4,747,816
Safariland, LLC	LOW ROLL II LOW ROLL II	United States	4,747,817
Safariland, LLC	DIGIT 10	United States	4,406,745
Safariland, LLC	SAFARILAND	United States	4,194,908
Safariland, LLC	AUTOLOCK	United States	3,347,813
Safariland, LLC	NET-TEE	United States	1,598,710
Safariland, LLC	STEER HIDE	United States	1,170,149
Safariland, LLC	HURRICANE	United States	1,149,747
Safariland, LLC	COBRA	United States	1,147,141
Safariland, LLC	"BODIGUARD"	United States	1,644,152
Safariland, LLC	FEDERAL LABORATORIES INC. SALTSBURG, PENNA.	United States	904,554

Safariland, LLC	Design Only 	United States	4,459,363
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Trademark Applications

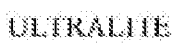
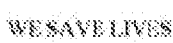
Registered Owner	Title, Mark, or Name	Applicable Jurisdiction	Application Number
Rogers Holster Co., LLC	BORE SQUEEG-E	United States	85/859,368
Rogers Holster Co., LLC	ROGERS	United States	86/323,609
Safariland, LLC	ULTRALITE 	United States	86/445,833
Safariland, LLC	WE SAVE LIVES 	United States	86/173,682

EXHIBIT B

Liens, Charges and Encumbrances

Roger Holster filed an application to register the composite trademark BORE SQUEEG-E in the U.S. Patent and Trademark Office (Application Ser. No 85/859,368), for cleaning implements for firearms, namely, nylon brushes, bronze brushes, pull cable and handle, picks, bore pull-through scrapers and related firearm cleaning accessories in the form of a kit in the International Class 13. RA Brands, LLC filed a Notice of Opposition against such application and the parties are currently in settlement discussions.