

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM356859

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Levine Leichtman Capital Partners Private Capital Solutions, L.P.	FORMERLY Levine Leichtman Capital Partners Deep Value Fund II, L.P.	09/30/2015	LIMITED PARTNERSHIP: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	Bertucci's Restaurant Corp.
<b>Street Address:</b>	155 Otis Street
<b>City:</b>	Northborough
<b>State/Country:</b>	MASSACHUSETTS
<b>Postal Code:</b>	01532-2414
<b>Entity Type:</b>	CORPORATION: MASSACHUSETTS

**PROPERTY NUMBERS Total: 15**

Property Type	Number	Word Mark
<b>Registration Number:</b>	4126995	THE FIRE INSIDE
<b>Registration Number:</b>	3998160	EVERYTHING IS BETTER BY THE BRICK OVEN
<b>Registration Number:</b>	3336659	WHAT'S NOT TO LOVE?
<b>Registration Number:</b>	3181474	BERTUCCI'S
<b>Registration Number:</b>	2994400	BERTUCCI'S
<b>Registration Number:</b>	3612356	
<b>Registration Number:</b>	3612337	
<b>Registration Number:</b>	3612204	
<b>Registration Number:</b>	3612197	
<b>Registration Number:</b>	3033939	BERTUCCI'S BRICK OVEN RISTORANTE
<b>Registration Number:</b>	1624185	BERTUCCI'S BRICK OVEN PIZZERIA
<b>Serial Number:</b>	85625199	2 OVENS
<b>Serial Number:</b>	85592266	2OVENS
<b>Serial Number:</b>	85591926	TWO OVENS
<b>Serial Number:</b>	85253488	THE FIRE INSIDE

**CORRESPONDENCE DATA**

Fax Number: 2125935955

TRADEMARK

REEL: 005634 FRAME: 0204

900339303

CH \$390.00 4126995

***Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***

**Phone:** 212-756-2132  
**Email:** scott.kareff@srz.com  
**Correspondent Name:** S. Kareff c/o Schulte Roth & Zabel LLP  
**Address Line 1:** 919 Third Avenue  
**Address Line 2:** 25th Floor  
**Address Line 4:** New York, NEW YORK 10022

<b>ATTORNEY DOCKET NUMBER:</b>	047689-0010
--------------------------------	-------------

<b>NAME OF SUBMITTER:</b>	Scott Kareff (047689-0010)
---------------------------	----------------------------

<b>SIGNATURE:</b>	/kc for sk/
-------------------	-------------

<b>DATE SIGNED:</b>	09/30/2015
---------------------	------------

**Total Attachments: 3**

source=Trademark Release for Bertucci's Restaurant Corp - Levine Leichtman Capital Partners#page1.tif  
source=Trademark Release for Bertucci's Restaurant Corp - Levine Leichtman Capital Partners#page2.tif  
source=Trademark Release for Bertucci's Restaurant Corp - Levine Leichtman Capital Partners#page3.tif

**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, **LEVINE LEICHTMAN CAPITAL PARTNERS PRIVATE CAPITAL SOLUTIONS, L.P. (f/k/a LEVINE LEICHTMAN CAPITAL PARTNERS DEEP VALUE FUND II, L.P.)**, in its capacity as collateral agent (“Collateral Agent”) for certain lenders, with an office at 335 North Maple Drive, Suite 130, Beverly Hills, CA 90210, hereby releases the security interests granted to it by **BERTUCCI’S RESTAURANT CORP.**, a Massachusetts corporation, with an office at 155 Otis Street, Northborough, MA 01532-2414 (“Grantor”) in all of Grantor’s right, title and interest in and to those United States trademarks, trademark registrations and trademark applications (collectively, the “Trademarks”) set forth on Schedule A attached hereto.

Collateral Agent hereby re-assigns to Grantor any right, title and interest it may have in, to and under the Trademarks and authorizes and requests the United States Patent and Trademark Office, and any other location where the security interest was filed, to note and record the existence of such release hereby given.

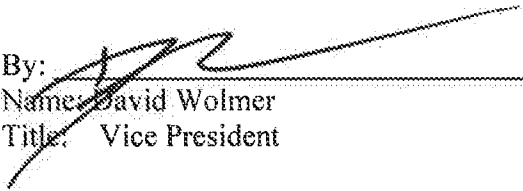
The aforementioned security interests were previously recorded in the U.S. Patent and Trademark Office on **August 3, 2012** at **Reel No. 4835, Frame 0332**.

This Release of Security Interest in Trademarks is effective as of September 30, 2015.





[Remainder of Page Intentionally Blank]

**LEVINE LEICHTMAN CAPITAL PARTNERS  
PRIVATE CAPITAL SOLUTIONS, L.P.,**  
as Administrative Agent


By: LLC PCS GP, LLC, its general partner  
By: Levine Leichtman Capital Partners, Inc.,  
its managing member

By:   
Name: David Wolmer  
Title: Vice President

**SCHEDULE A****TRADEMARKS**

<b>GRANTOR</b>	<b>TRADEMARK</b>	<b>REGISTRATION NO.</b>	<b>REGISTRATION DATE</b>
Bertucci's Restaurant Corp.	THE FIRE INSIDE	4126995	April 10, 2012
Bertucci's Restaurant Corp.	EVERYTHING IS BETTER BY THE BRICK OVEN	3998160	July 19, 2011
Bertucci's Restaurant Corp.	WHAT'S NOT TO LOVE?	3336659	November 13, 2007
Bertucci's Restaurant Corp.	BERTUCCI'S	3181474	December 5, 2006
Bertucci's Restaurant Corp.	BERTUCCI'S	2994400	September 13, 2005
Bertucci's Restaurant Corp.		3612356	April 28, 2009
Bertucci's Restaurant Corp.		3612337	April 28, 2009
Bertucci's Restaurant Corp.		3612204	April 28, 2009
Bertucci's Restaurant Corp.		3612197	April 28, 2009
Bertucci's Restaurant Corp.	BERTUCCI'S BRICK OVEN RISTORANTE	3033939	December 27, 2005
Bertucci's Restaurant Corp.	BERTUCCI'S BRICK OVEN PIZZERIA	1624185	November 20, 1990

**TRADEMARK APPLICATIONS**

<b>GRANTOR</b>	<b>TRADEMARK</b>	<b>SERIAL NO.</b>	<b>FILING DATE</b>
Bertucci's Restaurant Corp.		85625199	May 15, 2012
Bertucci's Restaurant Corp.	2 OVENS	85592266	April 9, 2012
Bertucci's Restaurant Corp.	TWO OVENS	85591926	April 7, 2012
Bertucci's Restaurant Corp.	THE FIRE INSIDE	85253488	February 28, 2011

DOC ID - 23559823.3

LLCP/Bertucci - Trademark Release  
57513094**RECORDED: 09/30/2015****TRADEMARK  
REEL: 005634 FRAME: 0208**